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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND THE RULES OF PROCEDURES

References are made to the announcement of Henan Jinma Energy Company Limited (the "**Company**") dated 15 August 2025 (the "**Announcement**") and the circular (the "**Circular**") of the Company dated 18 August 2025 in relation to the proposed amendments to the Articles of Association and the Rules of Procedures. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Company would like to clarify that: (i) the proposed amended provision of Article 55 of the Articles of Association does not impose any restriction on transfer of shares. Further, the said Article 55 corresponds to Section 44 of the Securities Law of the PRC and Article 31 of the Guidelines on the Articles of Association of Listed Companies; (ii) each of the proposed amended provisions of Articles 92 and 98 of the Articles of Association applies to specific deadlock occasions of the board of directors, and does not give any special rights to any particular shareholder to influence or direct the board's decision-making process. The shareholders referred to in the Chinese version of the proposed amendments "由董事會按股東會商一致的意見召開會議完成表決" are not the same as or specifically refer to shareholders with senior management, and therefore, in the specific deadlock occasions under Articles 92 or 98, the board of directors will not make decisions solely based on the resolved views of shareholders with senior management. These proposed amendments provided a leeway to resolve the situations if the board of directors would have deadlock on decision of major business and management matters, allowing shareholders to discuss and resolve on the specific matters, thus safeguarding the company's normal and stable business development. For the benefits of all shareholders as a whole, the independent non-executive directors will also consider all facts and grounds from resolved views and consensus of shareholders, then exercise independent and professional judgement in casting their votes; (iii) the proposed amended provision of Article 89 of the Articles of Association does not supersede the Corporate Governance Code provisions of the responsibility of the nomination committee regarding the appointment of independent non-executive Director. In the case when shareholders

holding 51% of the Company's shares (individually or collectively) would recommend candidate of independent non-executive director to the board, Article 89 expressed that independent non-executive Director shall be elected in accordance with the articles of association and applicable laws and regulations, and therefore, the election of independent non-executive director is also governed by the Listing Rules. In addition, Article 111 of the Articles and Association also set out the responsibilities of nomination committee, including assessment and recommendation of the appointment of independent non-executive Director. Based on the above, a candidate who fails the assessment by nomination committee or is not qualified under the Listing Rules could not be proposed by the board to the shareholders for election as independent non-executive Director even if such candidate was recommended by shareholders holding 51% of the Company's shares (individually or collectively); (iv) Article 21 of the Rules of Procedures for Meetings of Board of Directors was amended to include optional arrangement for the board of director to communicate with shareholders in the board meeting under specific circumstance (as specified in Article 21), without giving special rights to certain corporate shareholders to influence or direct the board's decision-making process; and (v) the Company will continue to comply with the applicable Listing Rules, (which includes) Rule 2.03(4), Rule 8.13 and provisions under the Corporate Governance Code.

Save as disclosed above, all information in the Circular shall remain unchanged. This announcement is supplemental to and should be read in conjunction with the Circular.

By Order of the Board
Henan Jinma Energy Company Limited
Xu Fenglei
Deputy Chairman

The People's Republic of China, 3 September 2025

As at the date of this announcement, the executive directors of the Company are Mr. XU Huaping and Mr. WANG Lijie; the non-executive directors of the Company are Mr. XU Fenglei, Ms. WAN Tingting and Ms. YE Ting; and the independent non-executive directors of the Company are Mr. SU Jiangang, Mr. ZHANG Xicheng and Mr. MAN Kwok Leung.