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上海實業控股有限公司
SHANGHAI INDUSTRIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 363)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS AND CHANGE OF BOARD COMMITTEE MEMBERS

Reference is made to the announcement of Shanghai Industrial Holdings Limited (the "**Company**") dated 29 August 2025 (the "**Announcement**") in relation to (i) the appointment of two independent non-executive directors of the Company; and (ii) a change in the board committee members of the Company. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company would like to supplement the following information in relation to the independence confirmations from each of Prof. Zhang and Mr. Tang, in accordance with Rule 3.13 of the Listing Rules.

Prof. Zhang has confirmed:

(1) her independence as regards each of the factors referred to in Rule 3.13(1) to (8) of the Listing Rules;

(2) she has no past or present financial or other interest in the business of the Company or its subsidiaries and has no connection with any core connected person (as such term is defined in the Listing Rules) of the Company; and

(3) that there are no other factors that may affect her independence at the time of her appointment.

Mr. Tang has confirmed:

(1) his independence as regards each of the factors referred to in Rule 3.13(1) to (8) of the Listing Rules;

(2) he has no past or present financial or other interest in the business of the Company or its subsidiaries and has no connection with any core connected person (as such term is defined in the Listing Rules) of the Company; and

(3) that there are no other factors that may affect his independence at the time of his appointment.

By order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 3 September 2025

As at the date of this announcement, the Board comprises:

Executive Directors:
Ms. Leng Wei Qing, Mr. Zhang Qian, Mr. Yao Jia Yong and Mr. Xu You Li

Independent Non-Executive Directors:
Mr. Leung Pak To, Francis, Mr. Yuen Tin Fan, Francis, Prof. Zhang Qian and Mr. Tang, William Harry Jiasheng