Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

神州控股
DC Holdings
DIGITAL CHINA HOLDINGS LIMITED
(神 州 數 碼 控 股 有 限 公 司*)
(*Incorporated in Bermuda with limited liability*)
(Stock Code: 00861)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Digital China Holdings Limited (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The appended publication was released by the Company on the website of the Taiwan Stock Exchange Corporation on 4 September 2025 pursuant to the applicable rules and regulations of Taiwan.

By Order of the Board
Digital China Holdings Limited
(神州數碼控股有限公司*)
GUO Wei
Chairman and Chief Executive Officer

Hong Kong, 4 September 2025

As at the date of this announcement, the Board comprises nine Directors, namely:

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer) and Mr. LIN Yang (Vice Chairman)

Non-executive Directors: Ms. CONG Shan and Mr. LIU Jun Qiang

Independent Non-executive Directors: Dr. LIU Yun, John, Mr. KING William, Dr. GUO Song, Mr. Chan Wai Hong, Michael and Dr. LI Jing

Website: www.dcholdings.com

* *For identification purpose only*

Company Code: 910861 **Company Name:** Digital China - DR

1	**Date of the Investor Conference:**		2025/09/05 Time: 10:00 (24 hours)
	Location of the Investor Conference:		31/F., Fortis Tower, 77-79 Gloucester Road, Wanchai, Hong Kong
	Brief information disclosed in the Investor Conference:		Tele-conference to report the interim results of the Company for the six months ended 30 June 2025
	The presentation of the Investor Conference release	**Chinese File:**	91086120250904M001.pdf
		English File:	91086120250904E001.pdf
2	**Will the presentation be released in the Company's website:**		○No ● Yes
			http://www.dcholdings.com
3	**Link for video information for the Investor Conference held in domestic country:**		
4	**Any other matters that need to be specified:**		Nil

神州控股
DC Holdings

Digital China Holdings Limited
2025 Interim Management Report

September 2025



Disclaimer

This presentation may contain certain projection and forward-looking statements that involve risks, uncertainties and assumptions. If the risks or uncertainties ever materialize the assumptions prove incorrect, the results of Digital China Holdings may differ materially from those expressed or implied by such forward-looking statements and assumptions. All statements other than statements of historical fact are statements that could be deemed forward-looking statement, including but not limited to any projections of revenue, margins, expenses, levy,earnings or other financial items; any statements of the plans, strategies and objectives of management for future operations, including execution of any restructuring plans; any statements concerning the expected development, performance or market share relating to products or services; any statements of expectation or belief; and any statements of assumptions underlying any of the foregoing. Risks, uncertainties and assumptions include macroeconomic and geopolitical trends and events; execution and performance of contracts by suppliers, customers, and partners; employee management issues; the challenges of managing asset levels, including inventory; the difficulty of aligning expense levels with revenue changes; expectations and assumptions relating to the execution and timing of workforce restructuring programs. In addition, statistical and other information relating to the PRC and the technology industry contained in this presentation have been complied from various publicly available or unofficial sources generally believed to be reliable. However, the quality of such source materials cannot be guaranteed. Moreover, statistics derived from multiple sources may not be prepared on a comparable basis.

神州控股
DC Holdings

Business Strategy

Company Overview | Full-Stack Technologies | Core Scenarios | Ecosystem Aggregation

“Data x AI” Strategic Elevation

神州控股 DC Holdings

Consumer Electronics

Telecommu-nications

FMCG

Apparel Industry

Financial Institutions

Hospitality

Digital Intelligent Solutions

< A I+ Industry Use Cases >



Data

Core Application Scenarios

<Smart Supply Chain、FinTech、Government-Enterprise Digitalization 、Franchise Operations >

Research

Production

Supply

Sales

Services



AI

Yanyun Infinity

KingKoo Smart Chain

Full-Stack AI Technology Foundation

Computing Power Orchestration + Data Integration Services + Intelligent Analytics & Decisioning

Computing Power

Data Assets

Algorithm

1H25 Key Financial Highlights

神州控股 DC Holdings

Revenue

7.87 bn ▲ 12%

Net profit attributable to equity holders

15.21 mn ▲ 41%

Newly signed contracts

9.48 bn ▲ 98%

Revenue of Big Data Products and Solutions

1.43 bn accounts for 18%

Revenue of Software and Operating Services

2.45 bn accounts for 31%

Revenue of Traditional and Localization Services

3.99 bn accounts for 51%

Except as otherwise stated, the consolidated financial statements of the Group are presented in RMB

Full-Stack AI Data Intelligence Technology

神州控股 DC Holdings

Application

Decisioning

Data

Compute

KingKoo-Smart Chain LLM & KingKoo Agent Suite

AI application

- KingKoo Smart Chain
- Research Agent
- Production Agent
- Supply Chain Agent
- Sales Agent
- Service Agent

Infinity-Intelligent Strategy

Agentic AI

- Agent Orchestration
- Autonomous Planning
- Multi-Agent RDA
- Agent Tools
  - OR Optimization Algorithm Repository
  - Data Agents
  - ML/DL Algorithm Repository
  - Code Agents

Infinity-Intelligent Data

AI-ready Data

- Data Ingestion
- Data Integration
- Data Orchestration
- Semantic Modeling
- Knowledge Base Management
- MCP Services

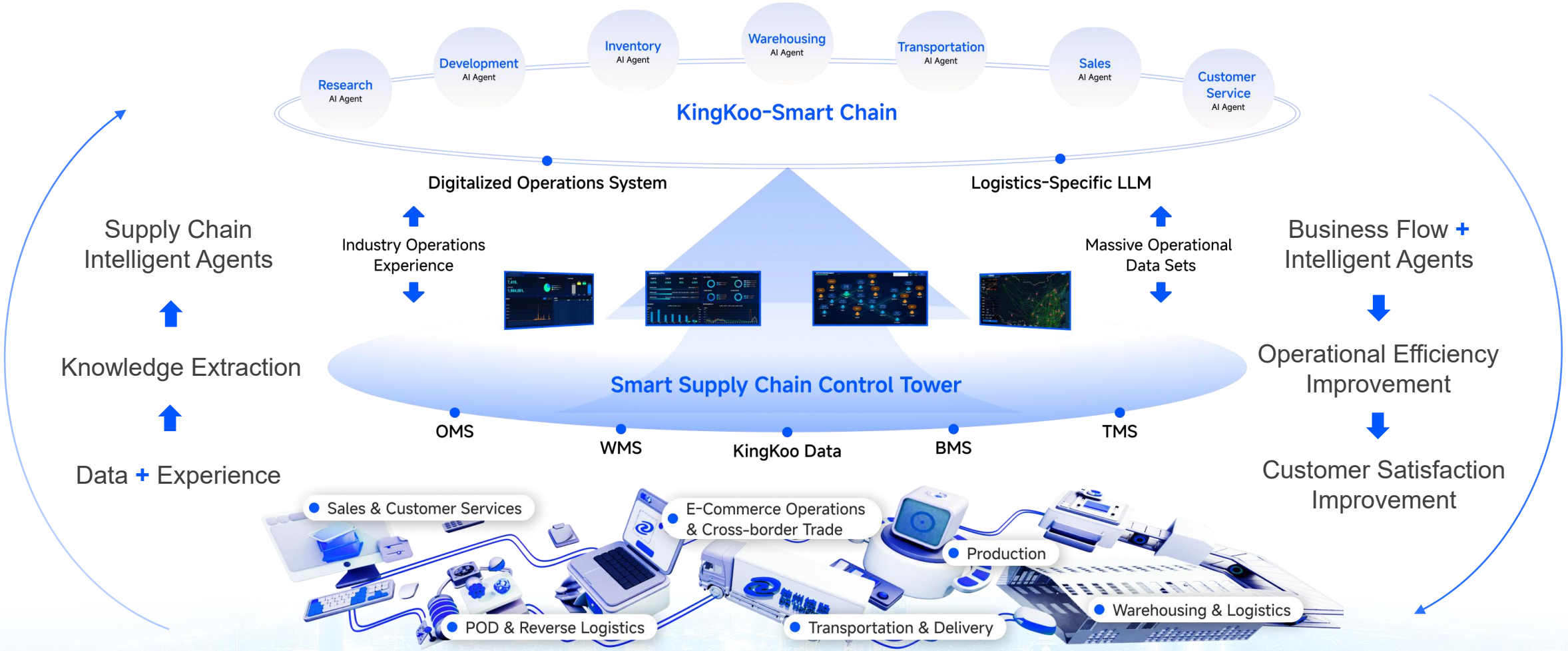
Infinity-Intelligent Computing

AI Infra

- ·Compute Infrastructure Construction
- ·Compute Orchestration & Maintenance
- ·Heterogeneous Compute Unified Governance
- ·Heterogeneous Compute Acceleration

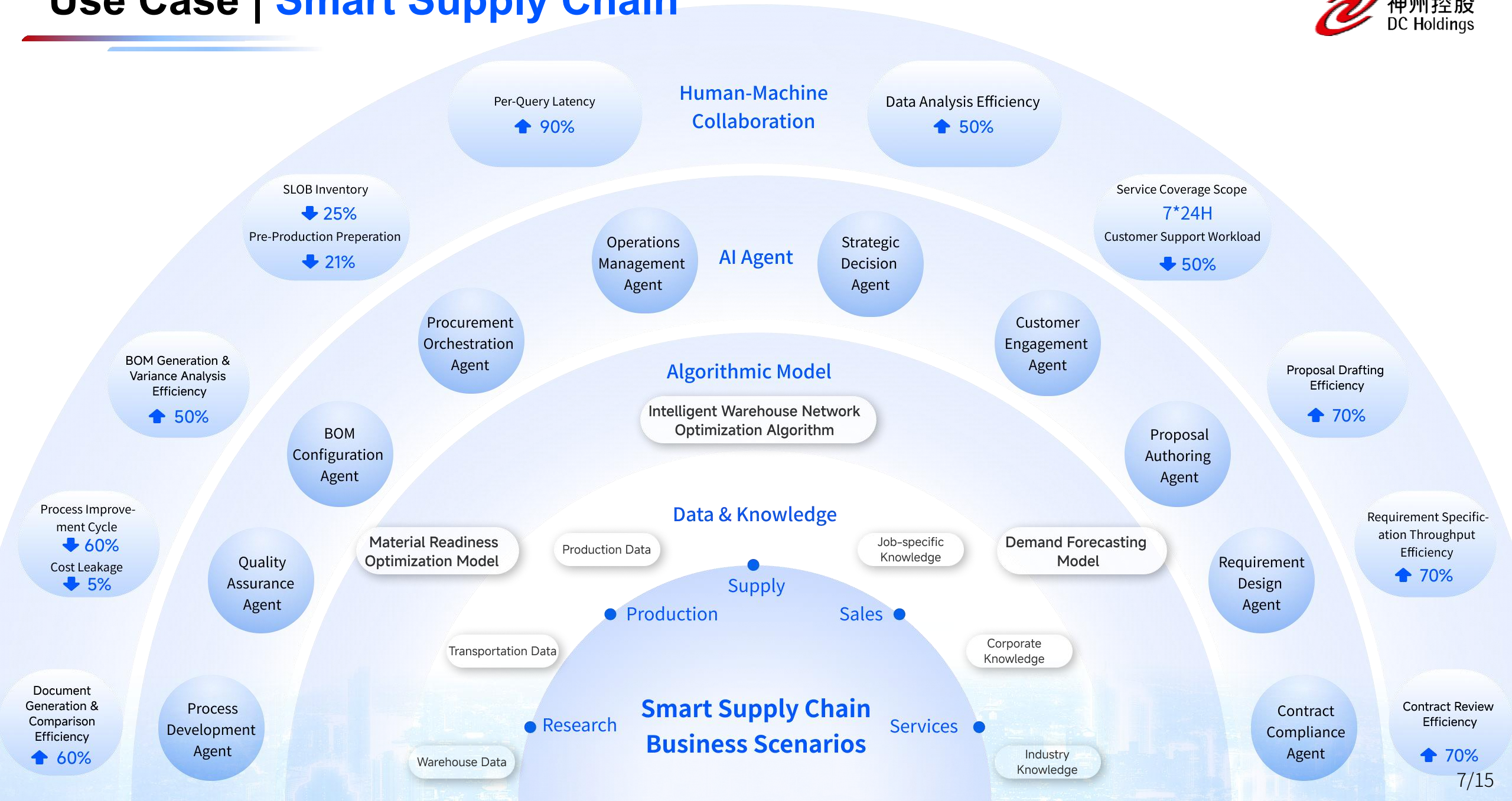
Use Case | Smart Supply Chain

神州控股 DC Holdings

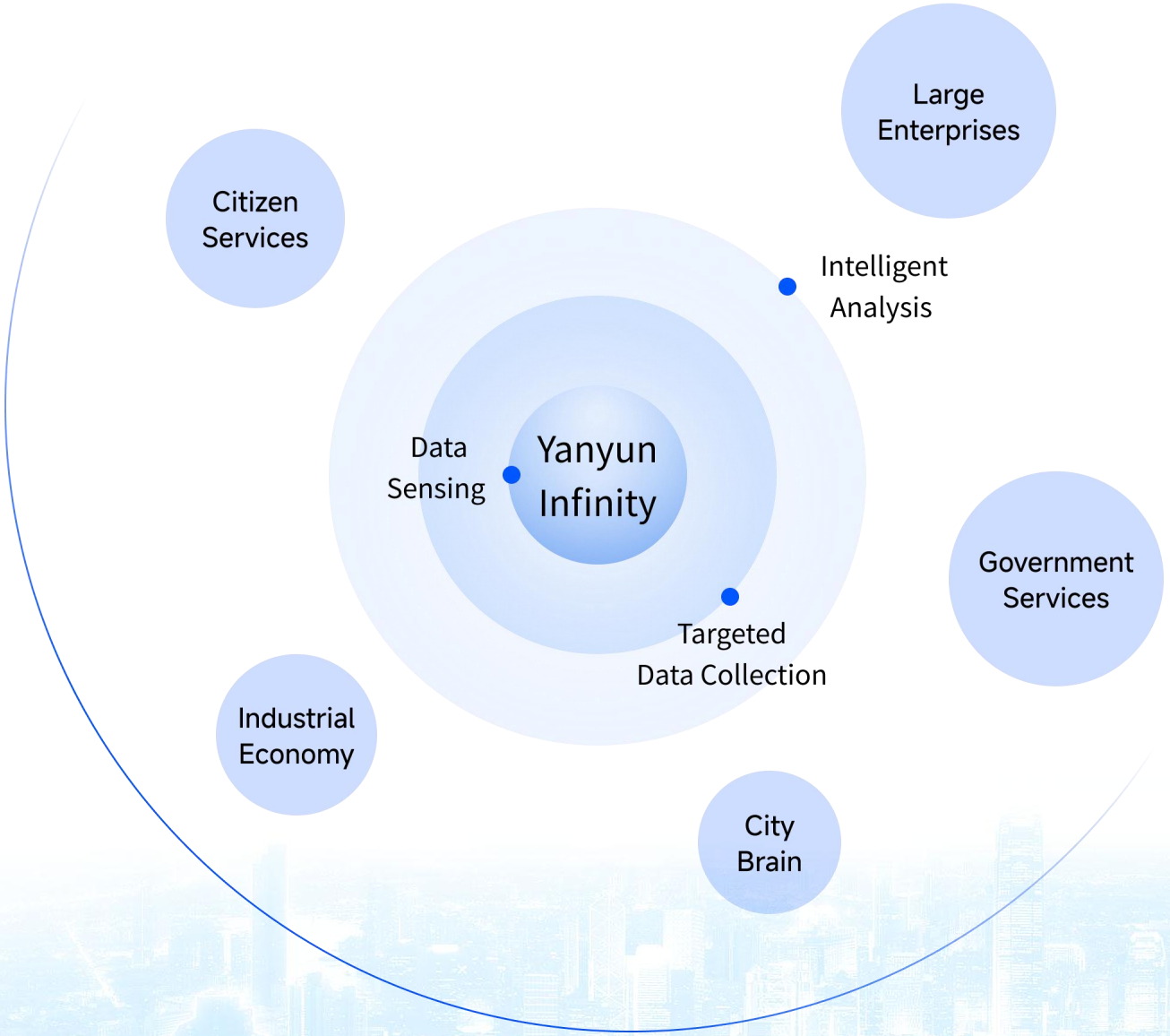


Use Case | Smart Supply Chain

神州控股 DC Holdings



Use Case | Government-Enterprise Digitalization



Digital Services

- Golden Tax Project Phases III and IV, advancing fiscal digitalization
- Top-tier internet platforms including Meituan, Alibaba Group
- SOE Clients including Shanghai Yidian, Longyan Tobacco

Government Services AI Agent

150 thousand government service policy documents

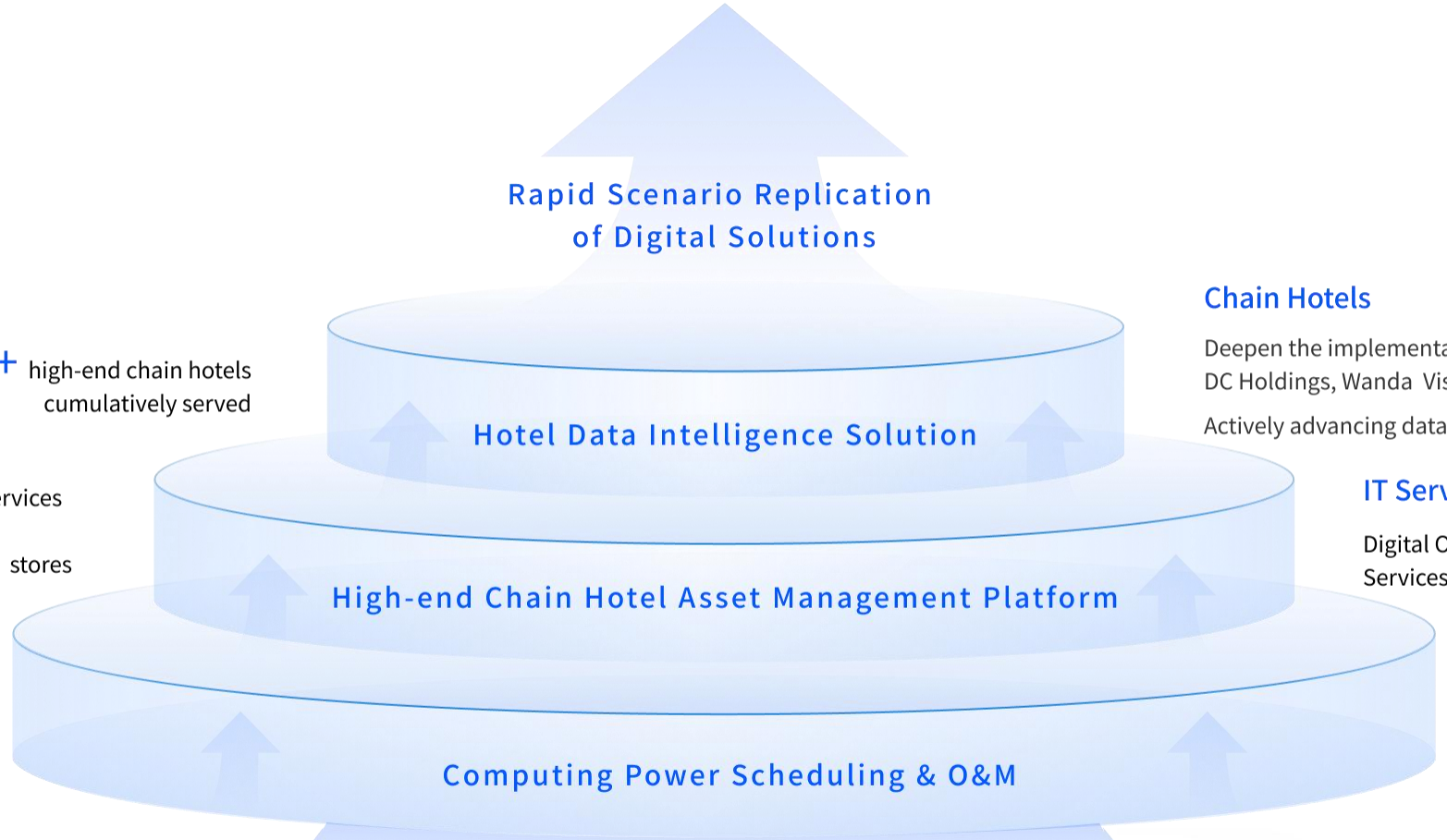
4-million-word massive local knowledge base

Accuracy rate exceeding 95% for answering government service inquiries

Online government services processing rate across 4-level administrative system (municipality, city, county, and village) reaching 62%

Use Case | Hospitality

神州控股
DC Holdings



1400+ high-end chain hotels cumulatively served

Newly signed digital services **300+** stores

Covering **2600+** technical service outlets nationwide

Chain Hotels

Deepen the implementation of the strategic cooperation among DC Holdings, Wanda Vista and Yunji Technology

Actively advancing data intelligence solutions for overseas hotels

IT Service Providers

Digital Operations and Computing Orchestration Services for IDCs

Chain Auto Manufacturers

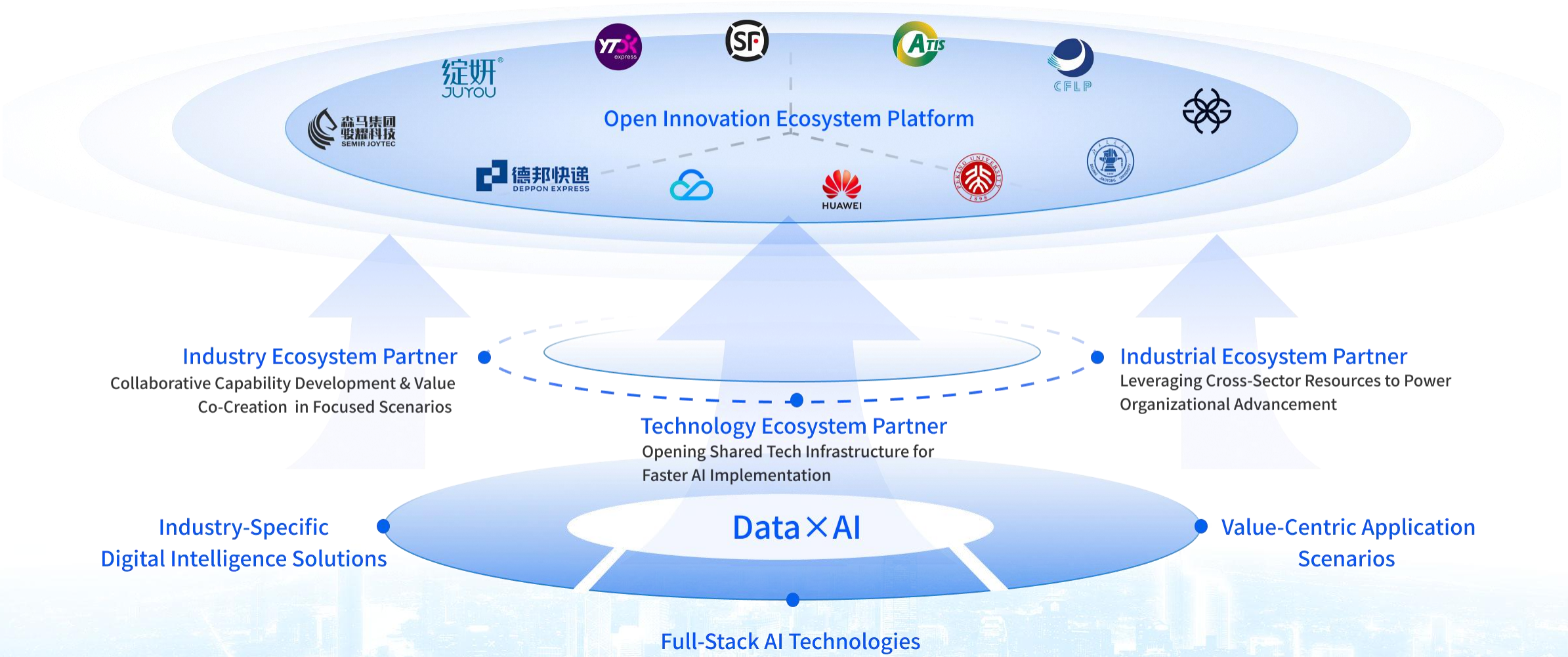
Secured partnerships with 4S dealerships of FAW and SAIC

Smart supply chain services extended to the hotel chain sector

Ecosystem Aggreation

神州控股 DC Holdings

Igniting New Growth Drivers Through Industrial Synergy



Market Position

神州控股 DC Holdings

led or contributed to **187** national and industry standards

accumulated **3290** intellectual property rights

77 approved and published, **110** under development

an increase of **113** YTD

National Data Administration

Trusted Data Space Alliance Member

Forbes China 2025 TOP50

AI Tech Companies

CATIS

Global E-commerce Marketing Excellence Provider

LOG

Supply Chain Tech Innovation Breakthrough Award

SSCL

Golden Chain Award-Best Supply Chain Innovation

iResearch

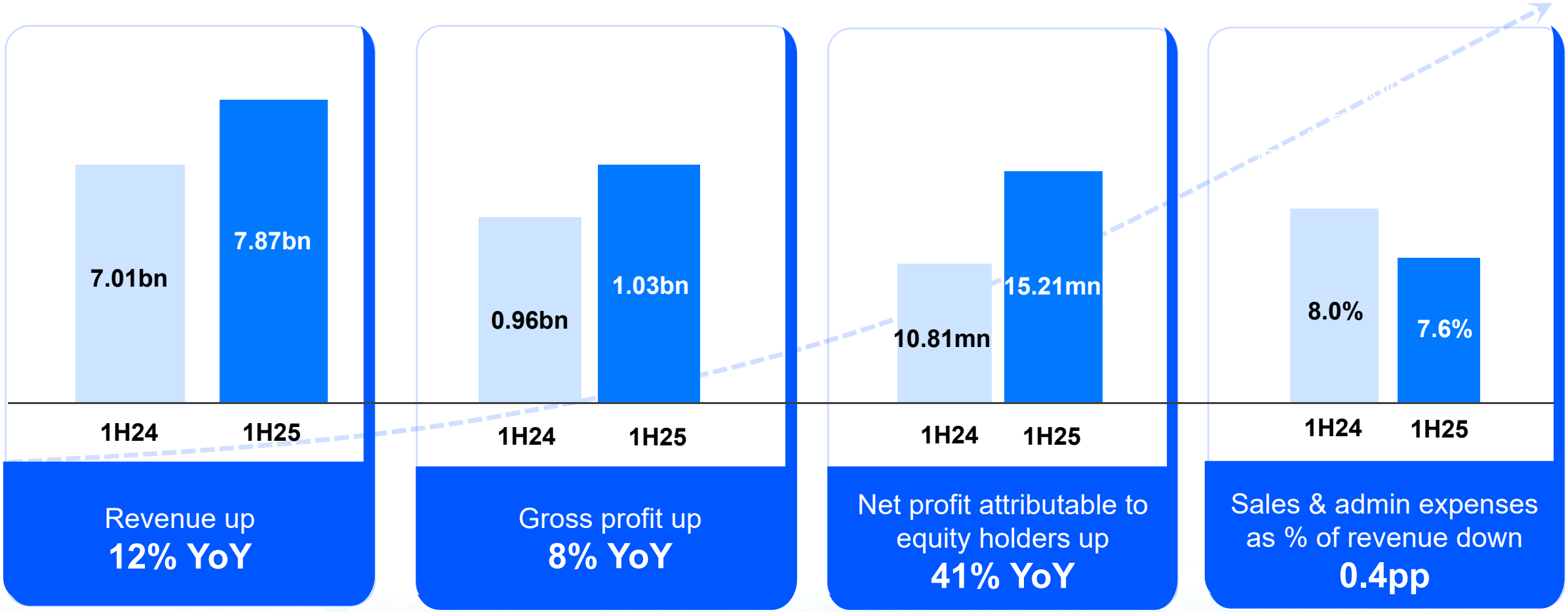
Leading FinTech Solutions Provider

神州控股
DC Holdings

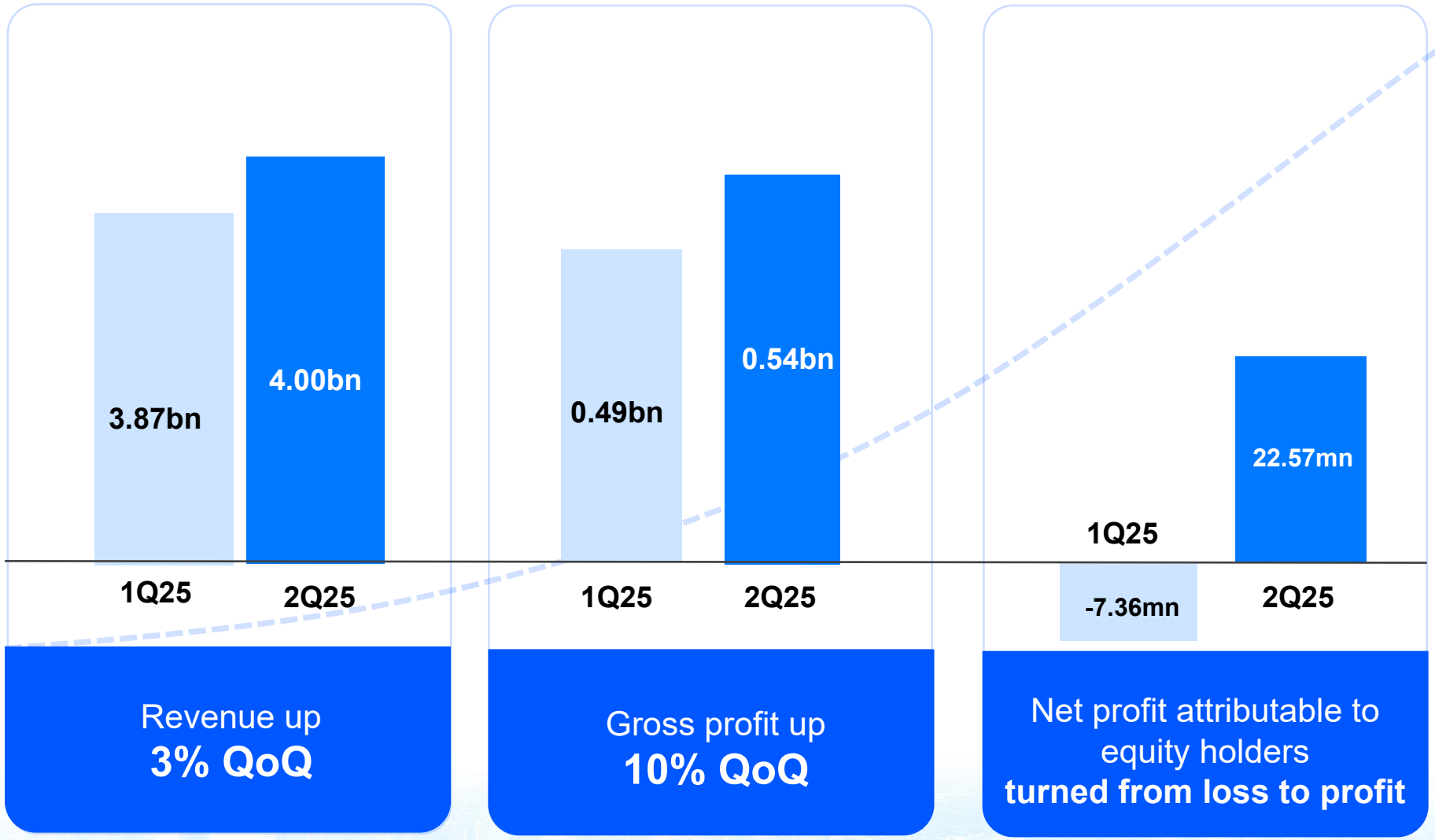
Financial Highlights

Interpretation of Key Financial Indicators

Key Financial Indicators



Key Financial Indicators (Continued)

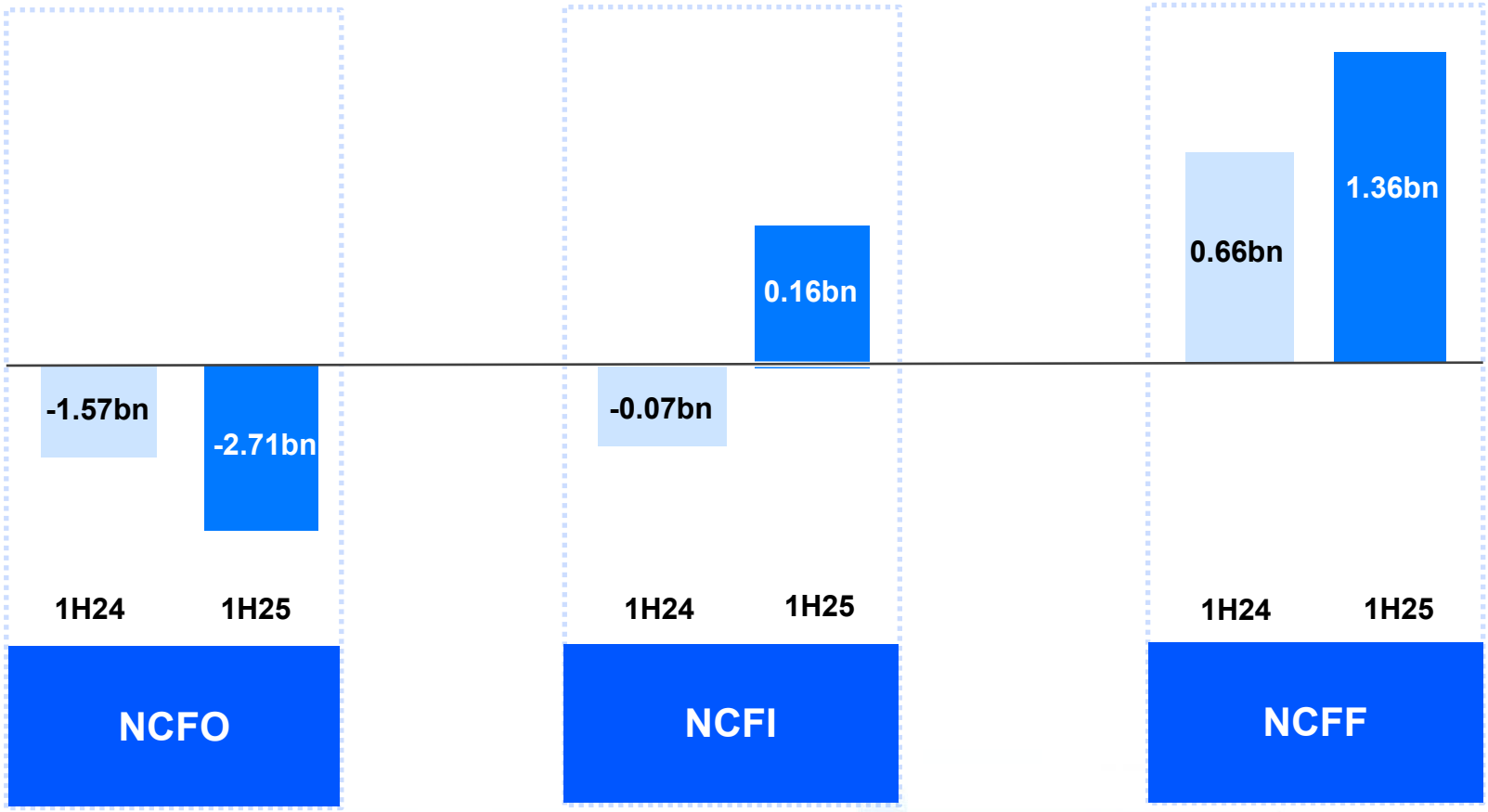


Revenue up
3% QoQ

Gross profit up
10% QoQ

Net profit attributable to equity holders
turned from loss to profit

Key Financial Indicators (Continued)



神州控股
DC Holdings

数字中国

Customer Success　Value Creation　Pursue Excellence　Open Collaboration

