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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTIONS OF FUND

THE SUBSCRIPTIONS

During the period from 28 January 2025 to 4 September 2025, CISI Brokerage, a direct wholly-owned subsidiary of the Company, and CISI Capital, an indirect wholly-owned subsidiary of the Company, have subscribed for the Participating Shares of the Fund, and such subscriptions were confirmed and the Participating Shares in an aggregate subscription amount of HK$174,250,000 were allocated to the CISI Brokerage and the CISI Capital during the period from 28 January 2025 to 4 September 2025, at a total consideration of HK$174,250,000, exclusive of transaction costs.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of each of (i) the Subscription on a stand-alone basis; and (ii) the Subscription when aggregated with the Previous Subscriptions, exceed(s) 5% but is less than 25%, the Subscriptions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

THE SUBSCRIPTIONS

During the period from 28 January 2025 to 4 September 2025, CISI Brokerage, a direct wholly-owned subsidiary of the Company, and CISI Capital, an indirect wholly-owned subsidiary of the Company, have subscribed for the Participating Shares of the Fund, and such subscriptions were confirmed and the Participating Shares in an aggregate subscription amount of HK$174,250,000 were allocated to the CISI Brokerage and the CISI Capital during the period from 28 January 2025 to 4 September 2025, at a total consideration of HK$174,250,000, exclusive of transaction costs.

The Subscriptions were funded from its internal resources.

Principal terms of the Fund

Name:	CISI Global HKD Money Market Fund
Fund Manager:	China Industrial Securities International Asset Management Limited
Trustee:	BOCI-Prudential Trustee Limited (the "**Trustee**")
Custodian:	Bank of China (Hong Kong) Limited
Objective:	The objective of the Fund is to invest in short-term deposits and high-quality money market instruments to achieve long-term returns consistent with prevailing HKD money market interest rates, with primary consideration given to the safety and liquidity of capital.
Strategy:	The Fund seeks to achieve its investment objective by investing primarily (i.e. not less than 70% of its net asset value (the "**NAV**")) in HKD denominated short-term deposits and high-quality money market instruments issued by governments, quasi-governments, international organisations and financial institutions. High-quality money market instruments include but are not limited to government bills, short term notes, bankers' acceptance, commercial papers, certificates of deposits, commercial bills and high-quality debt securities. Debt securities invested by the Fund (up to 20% of its NAV) include but are not limited to government bonds, fixed and floating rate bonds.
Minimum Investment:	HKD 100 initial, HKD 100 additional, HKD 100 minimum holding of the Participating Shares.
Subscription Fee:	Up to 5% of total subscription amount received.
Management Fee:	0.05 % per annum of total subscription amount received.

INFORMATION OF THE FUND AND THE FUND MANAGER

According to the Explanatory Memorandum, the Fund is a sub-fund of CISI Selection Fund Series, which is an open-ended unit trust established as an umbrella unit trust under the laws of Hong Kong by a trust deed dated 14 June 2019 between the Trustee and the Fund Manager and governed by the laws of Hong Kong. Each Fund is established as a separate trust under the trust deed, and the assets of each Fund will be invested and administered separately from the assets of, and shall not be used to meet liabilities of, the other Fund(s).

The Fund Manager is a limited liability company incorporated in Hong Kong on 31 October 2011. It is currently licensed by the Securities and Futures Commission of Hong Kong for Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 9 (asset management) regulated activities under Part V of the Securities and Futures Ordinance. These licenses are not subject to any conditions. The Fund Manager is principally engaged in asset management and investment advisory services. The Fund Manager is a wholly-owned subsidiary of the Company. Industrial Securities Co., Ltd.* (興業證券股份有限公司) ("**Industrial Securities**"), a company whose shares are listed on the

Shanghai Stock Exchange (stock code: 601377), is indirectly interested in approximately 59.18% of the issued share capital of the Company. The Fujian Provincial Department of Finance* (福建省財政廳) is the single-largest shareholder of the Industrial Securities, holding approximately 20.49%.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the respective ultimate beneficial owners of CISI Selection Fund Series and the Fund are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE SUBSCRIPTIONS

The Group subscribed the Fund for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Subscriptions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate stable return to the Group within an acceptable risk level. The Subscriptions are in line with the Group's investment strategy.

The Directors consider the terms of the Subscriptions and the Explanatory Memorandum are on normal commercial terms which are fair and reasonable and the Subscriptions are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of each of (i) the Subscription on a stand-alone basis; and (ii) the Subscription when aggregated with the Previous Subscriptions, exceed(s) 5% but is less than 25%, the Subscriptions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Board"	the board of Directors
"CISI Brokerage"	China Industrial Securities International Brokerage Limited, a company incorporated in Hong Kong with limited liability and a direct wholly-owned subsidiary of the Company. It is a corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the Securities and

	Futures Ordinance of Hong Kong. Its principal businesses are dealing in securities and advising on securities
"CISI Capital"	CISI Capital Management Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Explanatory Memorandum"	the explanatory memorandum of the Fund dated August 2023 issued by China Industrial Securities International Asset Management Limited, as amended from time to time
"Fund"	CISI Global HKD Money Market Fund
"Fund Manager"	China Industrial Securities International Asset Management Limited, information of which is stated in the section headed "INFORMATION OF THE FUND AND THE FUND MANAGER" in this announcement
"Group"	the Company and its subsidiaries
"HK$" or "HKD"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Participating Shares"	Class M shares of the Fund
"PRC"	the People's Republic of China
"Previous Subscriptions"	(i) the subscription of the Fund in a subscription amount of HK$10,000,000 at a consideration of HK$10,000,000 by CISI Brokerage on 28 January 2025; and (ii) the subscription of the Fund in a subscription amount of HK$6,250,000 at a consideration of HK$6,250,000 by CISI Brokerage on 21 February 2025. The total consideration of the Previous Subscriptions is HK$16,250,000).
"Shareholder(s)"	holder(s) of the issued shares of the Company

"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Subscription"	the subscription of the fund in a subscription amount of HK$158,000,000 at a consideration of HK$158,000,000 by CISI Capital on 4 September 2025.
"Subscriptions"	The Subscription and the Previous Subscriptions
"%"	per cent.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 4 September 2025

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.

**For identification purposes only*