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Jiangxi Rimag Group Co., Ltd.
江西一脈陽光集團股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2522)

INSIDE INFORMATION
ACCEPTANCE BY THE CSRC OF THE H SHARE FULL CIRCULATION FILING APPLICATION BY THE COMPANY

This announcement is made by Jiangxi Rimag Group Co., Ltd. (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated July 28, 2025 (the "**Announcement**") in relation to the proposed implementation of the H Share Full Circulation by the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that as updated on the CSRC's website on August 29, 2025, on August 25, 2025, the CSRC has accepted the filing application made by the Company in respect of the H Share Full Circulation of 104,183,758 unlisted shares of the Company held by certain shareholders of the Company, representing approximately 25.98% of the total issued share capital of the Company as at the date of this announcement.

As at the date of this announcement, the H Share Full Circulation is still subject to the obtaining of all relevant approvals, including the filing notice of the CSRC, and the Conversion and Listing.

The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in accordance with the Inside Information Provisions and/or the requirements of the Listing Rules.

The H Share Full Circulation and the Conversion and Listing are subject to relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Jiangxi Rimag Group Co., Ltd
江西一脈陽光集團股份有限公司
Mr. CHEN Zhaoyang
Chairman of the Board, Executive Director and Chief Executive Office

Hong Kong, September 4, 2025

As at the date of this announcement, the Board comprises Mr. CHEN Zhaoyang, Ms. HE Yingfei, Mr. FENG Xie and Mr. LI Feiyu as executive Directors, Mr. LIU Senlin and Mr. GUO Tao as non-executive Directors, and Mr. WU Xiaohui, Mr. LUO Yi and Ms. CHEN Yifei as independent non-executive Directors.