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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

Reference is made to the announcement in relation to the circular (the "**Circular**") and the notice (the "**EGM Notice**") of the extraordinary general meeting (the "**EGM**"), all dated 15 August 2025 of Shanghai Fudan Microelectronics Group Company Limited* (上海復旦微電子集團股份有限公司) (the "**Company**"). Unless otherwise defined, terms used herein shall have the same meaning as defined in the Circular.

POLL RESULTS OF THE EGM

The Board announces that all the proposed resolutions were duly passed by poll at the EGM held on 5 September 2025. Shareholders, who are connected persons of the Company to consider and approve and confirm the New Cooperation Agreement and the transactions contemplated thereunder and the Annual Caps (holding an aggregate of 101,732,384 Shares of the Company), have abstained from voting on Resolution 1 in the EGM Notice.

As at the date of the EGM, the Company has a total of 821,427,300 Shares of RMB0.10 each in issue, which was the total number of Shares entitling the Shareholders to attend the EGM. As to Resolution 1 in the EGM Notice, the number of Shares entitling the shareholders to attend and vote on such resolution at the meeting is 719,694,916 shares. As to Resolution 2 in the EGM Notice, the number of Shares entitling the shareholders to attend and vote on such resolution at the meeting is 821,427,300 shares.

Save for the abstention from voting by the relevant Shareholders who are also connected persons as mentioned above, to the best knowledge, information and belief of the Company: (1) there were no Shares entitling the holder to attend and abstain from voting in favor of the resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules; (2) no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM; and (3) no party has stated any intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM.

BDO Limited was appointed by the Company as scrutineer for vote-taking. Two shareholder representatives and one supervisor of the Company also participated in the vote-tabulation and acted as the scrutineer for vote-taking. Two lawyers from Shanghai Allbright Law Offices, the PRC legal advisor of the Company, witnessed the convening of the meetings, the procedures for holding the meetings and the voting results.

The followings are the poll results of the resolutions passed at the EGM:

Ordinary resolutions		Number of votes (approximately %)			Total votes
		For	Against	Abstained	
1.	(i) To consider and approve and confirm the New Cooperation Agreement and the transactions contemplated thereunder and any other accompanying documents, (ii) to consider and approve and confirm the 2026-2027 Annual Caps of the transactions contemplated under the New Cooperation Agreement and to revise the 2025 Annual Cap of the transactions contemplated under the Old Cooperation Agreement and the New Cooperation Agreement (the capitalised terms in the aforesaid paragraph are defined or described with details in the Company's circular dated 15 August 2025), and (iii) to consider and authorize any Director on behalf of the Company to give effect to the New Cooperation Agreement and the transactions contemplated thereunder or to do such acts and things as the Director in his/her discretion may consider appropriate, necessary or desirable to implement, and sign or seal to execute any agreement, deed, written form and other documents or to make relevant arrangements, under the circumstances in the interests of the Company and its shareholders as a whole, to approve and make the relevant insignificant adverse change, revise, supplement or waive insignificant issues	168,225,215 (99.96%)	44,128 (0.03%)	17,284 (0.01%)	168,286,627
2.	To consider and approve and confirm the proposed related party transactions with Shanghai Huahong (Group) Company Limited pursuant to the Rules Governing the Listing of Stocks on the Sci-Tech Innovation Board of the Shanghai Stock Exchange (details of the aforesaid related party transactions are described in the Company's circular dated 15 August 2025)	269,959,312 (99.97%)	42,321 (0.02%)	17,378 (0.01%)	270,019,011

* The full text of the Resolutions are set out in the EGM Notice and the Circular.

As more than 50% of the votes were casted in favour of the ordinary resolution No. 1 and No.2, the above resolutions of the EGM were duly passed as ordinary resolutions of the Company.

All directors (namely, Mr. Zhang Wei, Mr. Shen Lei, Ms. Yan Na, Mr. Zhuang Qifei, Ms. Zhang Rui, Mr. Song Jiale, Ms. Shi Yanling, Ms. Wang Meijuan and Mr. Hu Xue) have participated in the EGM in person or by way of electronic means.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Mr. Zhang Wei
Chairman

Shanghai, the PRC, 5 September 2025

As at the date of this announcement, the Company's executive Directors are Mr. Zhang Wei and Mr. Shen Lei; non-executive Directors are Ms. Yan Na, Mr. Zhuang Qifei, Ms. Zhang Rui and Mr. Song Jiale, and independent non-executive Directors are Ms. Shi Yanling, Ms. Wang Meijuan and Mr. Hu Xue.

* *For identification purposes only*