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**Zijin Mining Group Co., Ltd.***
**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*
**(Stock code: 2899)**

# CHANGE OF RECORD DATE FOR ASSURED ENTITLEMENT AND CLOSURE OF REGISTER OF MEMBERS OF H SHARES

## INTRODUCTION

References are made to the announcements of the Company dated 30 April 2025 and 30 June 2025, and the circular dated 10 June 2025 (the "**Previous Announcements**") in relation to the proposed spin-off and listing of Zijin Gold International Company Limited, as a wholly-owned subsidiary of the Company, on the Main Board of the Hong Kong Stock Exchange (the "**Overseas Listing of Zijin Gold International**"), and the announcement of the Company dated 26 August 2025 ("**Record Date Announcement**") relating to, among others, the record date for determining the Assured Entitlement ("**Record Date for Assured Entitlement**") and the latest time to lodge transfer documents for registration with share registrar for determining the Assured Entitlement of the

Qualifying H Shareholders. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements and the Record Date Announcement.

## CHANGE OF RECORD DATE FOR ASSURED ENTITLEMENT AND CLOSURE OF REGISTER OF MEMBERS OF H SHARES

For the purposes of determining the Assured Entitlement of Qualifying H Shareholders to the Zijin Gold International Shares in the Preferential Offering, pursuant to Rule 13.66 of the Listing Rules, the Board announces that the Record Date for the Assured Entitlement will be changed to 18 September 2025. The register of members of the Company will be closed on 18 September 2025, during which no transfers of H Shares will be registered.

No change will be made to the Record Date for the purpose of ascertaining the list of the H Shareholders who are entitled to receive the distribution of Interim Dividend ("**Record Date for Interim Dividend**"). As such, **the Record Date for Interim Dividend will remain on 12 September 2025**, during which no transfer of H Shares will be registered.

In order to qualify for the Assured Entitlement, all transfer documents of H Shares accompanied by the relevant share certificates must be lodged with the registrar of H Shares of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 17 September 2025. **The last day for dealing in the H Shares cum-entitlement to the Assured Entitlement will be 15 September 2025.** The H Shareholders whose name appear on the register of members of H Shares of the Company as at 18 September 2025 shall be entitled to the Assured Entitlement.

As the final dates of registration and issue of the Prospectus have not yet been finalized, the Record Date for Assured Entitlement and the closure period of the register of members of H Shares of the Company for the purpose of determining the Assured Entitlement of Qualifying H Shareholders set out in this announcement are subject to change depending on the final timetable of the Overseas Listing of Zijin Gold International.

**In the event that there is a change in the Record Date for Assured Entitlement and the closure period of the register of members of H Shares of the Company for determining the Assured Entitlement of Qualifying H Shareholders, a further announcement will be made by the Company and such revised Record Date for Assured Entitlement and revised closure period of the register of members of H Shares of the Company will supersede and replace the Record Date for Assured Entitlement and the closure period of the register of members of H Shares of the Company for determining the Assured Entitlement of Qualifying H Shareholders set out in this announcement.**

## GENERAL

Details in respect of the Overseas Listing of Zijin Gold International, including the structure and the expected timetable, have not yet been finalized. Further announcement(s) will be made by the Company in relation to the Overseas Listing of Zijin Gold International and the Assured Entitlement as and when appropriate in accordance with the Listing Rules.

The Board wishes to emphasize that, notwithstanding this announcement of the Record Date for Assured Entitlement and the closure of the register of members of H Shares of the Company, the implementation of the Overseas Listing of Zijin Gold International is subject to, among other things, the approval from the Hong Kong Stock Exchange and the final decisions of Zijin Gold International Board as to whether to proceed with the Overseas Listing of Zijin Gold International, which are subject to market conditions and pricing. The Zijin Gold International Board will only proceed with the Overseas Listing of Zijin Gold International if it considers that the price of the Zijin Gold International Shares which can be obtained in the Global Offering, which is subject to market conditions, is such that proceeding with the Proposed Spin-off and Listing on those terms would be in the interests of Zijin Gold International and its shareholders as a whole.

**The implementation of Overseas Listing of Zijin Gold International is subject to, among other things, the approval of the Hong Kong Stock Exchange, the market conditions and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Overseas Listing of Zijin Gold International will take place or as to when it may take place. If the Overseas Listing of Zijin Gold International does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers. The Company will exercise the duty of timely information disclosure in accordance with the requirements of relevant laws and regulations, along with the progress of the Overseas Listing of Zijin Gold International.**

**All times in this announcement refer to Hong Kong local time.**

*As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.*

By Order of the Board of Directors
**Zijin Mining Group Co., Ltd.***
**Chen Jinghe**
*Chairman*

5 September 2025, Fujian, the PRC

* *The Company's English name is for identification purpose only*