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Platt Nera International Limited
佰達國際控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1949)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Platt Nera International Limited (the "**Company**") dated 8 August 2025 in relation to, among other things, the Subscription (the "**Announcement**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE SUBSCRIPTION

The Company is pleased to announce that all conditions precedent as set out in the Subscription Agreement have been fulfilled and the Completion took place on 5 September 2025.

A total of 160,000,000 Shares representing (i) 20% of the issued share capital of the Company as at the date of this announcement; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the issuance and allotment of the Subscription Shares have been successfully issued at the Subscription Price of HK$0.107 per Subscription Share to the Subscriber.

To the best knowledge, information, and belief of the Directors, having made all reasonable enquiries, the Subscriber, its associates and the respective ultimate beneficial owner(s) are Independent Third Parties.

* *For identification purpose only*

SUPPLEMENTAL INFORMATION IN RELATION TO THE REASONS FOR THE SUBSCRIPTION AND USE OF PROCEEDS

As disclosed in the Announcement, the Company intends to use 50% of the net proceeds from the Subscription for potential new business expansion into trading of Point-of-Sales devices and terminals, and 50% of the net proceeds from the Subscription for general working capital for business projects and administrative and operational expenses of the Group.

The Company would like to supplement that, the said business expansion into trading Point-of-Sale ("**POS**") systems machinery is a natural horizontal expansion of the existing business of the Company. This expansion leverages its expertise and existing infrastructure in financial payment hardware, including but not limited to, ATM/CDM machines and IT-integrated solutions to broaden the Company's product range. The Company plans to capture the above market shares by sourcing POS machines from suppliers in China and ASEAN countries and selling them to overseas markets including but not limited to Thailand. The Company will fund this expansion using capital from the Subscription and the disposal of investments, with initial capital allocated for an office setup and working capital.

Likewise, the Company has been setting up major IT systems for its clients for over 20 years. Such IT systems usually comprise multiple components such as ATM/CDM machines, network switches and connectors, CCTV, ERP systems, Points-of-Sales machines etc., from which, the Company has accumulated extensive experience in the evaluation, sourcing, installation, operation and maintenance of these IT systems. The Company has also been involved in the trading of IT systems for its customers. POS systems sit within the financial payment ecosystem, where the Company has maintained deep involvement over all these years. Hence, the Company considers it is a natural extension of the Company's business. Such extension also represents the Company's continual efforts to branch out and build on its past track record and experience to maximize the interests of its shareholders.

The Company would like to further supplement that, the allocation of the 50% net proceeds amounting approximately HK$8.49 million between working capital for business projects and administrative and operating expenses of the Group is as follows: (i) approximately HK$5.0 million will be utilised for the administrative and operational expenses including rental expenses, staff salaries, corporate costs, legal and professional fees and audit fees etc. and (ii) approximately HK$3.49 million will be utilised for repayment of bank loans. The aforesaid net proceeds are expected to be fully utilised through out the remaining of 2025 and up to the first quarter of 2026.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes in the shareholding structure of the Company (i) immediately before completion of the Subscription; and (ii) immediately after completion of the Subscription:

	Immediately prior to the completion of the Subscription		**Immediately upon the completion of the Subscription**	
	Number of Shares held	*Approximate %*	*Number of Shares held*	*Approximate %*
Pynk Holding Limited ("**Pynk**") *(Note 1)*	102,000,000	12.75%	102,000,000	10.63%
The Subscriber	—	—	160,000,000	16.67%
Other public Shareholders	698,000,000	87.25%	689,000,000	72.70%
Total	800,000,000	100.00%	960,000,000	100.00%

Note:

1. Pynk is beneficially owned as to 98% and 2% by Mr. Prapan Asvaplungprohm and Ms. Aranya Talomsin respectively. Accordingly, Mr. Prapan Asvaplungprohm is interested in the 102,000,000 Shares through Pynk. Mr. Prapan Asvaplungprohm is the Chairman of the Board, the Chief Executive Officer and an executive Director of the Company.

By order of the Board
Platt Nera International Limited
Prapan Asvaplungprohm
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 5 September 2025

As at the date of this announcement, the Board comprises Mr. Prapan Asvaplungprohm, Mr. Wu Shuyu and Ms. Hong Yiwen as executive Directors, and Mr. Yuen Kwok Kuen, Mr. Cheung Pan and Mr. Chan Chi Fai David as independent non-executive Directors.