SHIMAO GROUP HOLDINGS LIMITED
世茂集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 813)

10 September 2025

Dear Registered Shareholder(s),

New Arrangements for Dissemination of Corporate Communications

INTRODUCTION

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the articles of association of Shimao Group Holdings Limited (the "**Company**"), the Company will disseminate its future corporate communications (the "**Corporate Communications**"[1]) to the Shareholders[2] electronically and only send Corporate Communications in printed form to the Shareholders upon request.

In this connection, the following arrangements will come into effect on 10 September 2025.

ARRANGEMENTS

1. Actionable Corporate Communications[3]

The Company will send the Actionable Corporate Communications to the Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional[4], the Company will send the Actionable Corporate Communications in printed form together with a reply form for soliciting the Shareholder's functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future, until such time when the Shareholder has provided a valid and functional email address to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the "**Branch Share Registrar**"), as detailed in section 3 below for receiving the same.

2. Corporate Communications

The Company will make the Corporate Communications available on its website (www.shimaogroup.hk) and the website of Hong Kong Exchanges and Clearing Limited ("**HKEX**")(www.hkexnews.hk). The Company will not send a notice of publication of the Website Version[5] of Corporate Communications to the Shareholders. The Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites of the Company or HKEX and access the Website Version of Corporate Communications by themselves.

3. Provision of Shareholder's Email Address to the Company

In support of electronic communication by email, the Company recommends the Shareholders to complete the online form by scanning the above QR Code which is valid by 10 November 2025. Should the Shareholders, if for any reason, have difficulty in gaining access to the online form, they may provide the Company with their email address at any time in future by reasonable notice in writing to the Branch Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 813-ecom@vistra.com.

It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act according to the arrangements mentioned in paragraphs 1 and 2 above. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".

4. Request for Corporate Communications and Actionable Corporate Communications in printed form

For those Shareholders who wish to receive a printed version of all future Corporate Communications and Actionable Corporate Communications or, if for any reason, have difficulty in gaining access to the Company's website, the Company will, upon receipt of request in writing by the Shareholder to the Branch Share Registrar (at the address stated above) or by email to 813-ecom@vistra.com, send future Corporate Communications and/or the relevant Actionable Corporate Communications (as the case may be) to such Shareholders in printed form free of charge.

Shareholders should note that the request in receiving Corporate Communications and Actionable Corporate Communications in printed form will be valid until expiry on the last day of the following financial year of the Company or unless being revoked or superseded by a subsequent written request (whichever is earlier). Further request in writing will be required if a Shareholder prefers to continue receiving printed copy of future Corporate Communications and Actionable Corporate Communications thereafter.

Details of the arrangements (i) for dissemination of Corporate Communications and (ii) for requesting printed copy of Corporate Communications and Actionable Corporate Communications are published on "Corporate Governance" under the "The Company" section of the Company's website (www.shimaogroup.hk). Should you have any queries relating to this letter, please contact the Customer Services Hotline of the Branch Share Registrar at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays) or send your query by email to 813-ecom@vistra.com.

Yours faithfully,
Lam Yee Mei, Katherine
Company Secretary

Notes:

1. *Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.*

2. *Holder(s) of the share(s) of the Company.*

3. *Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.*

4. *It is the responsibility of a Shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".*

5. *The version of Corporate Communications being published, in both English and Chinese, on the websites of the Company and HKEX.*