SHIMAO GROUP HOLDINGS LIMITED
世茂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
（於開曼群島註冊成立之有限公司）
（Stock Code 股份代號：813）

10 September 2025

Dear Non-registered Shareholder(s),

New Arrangements for Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), Shimao Group Holdings Limited (the "**Company**") will disseminate its future corporate communications (the "**Corporate Communications**") electronically. No printed copies of Corporate Communications will be mailed to you except by request. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.shimaogroup.hk and the website of Hong Kong Exchanges and Clearing Limited ("**HKEX**") at www.hkexnews.hk (the "**Website Version**") in place of printed copies.

The Company will not send a notice of publication of the Website Version of Corporate Communications to you. You are encouraged to proactively monitor the availability of all future Corporate Communications on the websites of the Company or HKEX and access the Website Version of Corporate Communications by yourself.

We encourage you to access Corporate Communications of the Company in electronic form on the websites of the Company or HKEX. If you wish to receive printed copies of all future Corporate Communications, please complete and return the Request Form on the reverse side of this letter to the Company's branch share registrar and transfer office in Hong Kong (the "**Branch Share Registrar**"), Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or send an email to 813-ecom@vistra.com. Please note that the printed copy request will be valid until expiry on the last day of the following financial year of the Company or unless being revoked or superseded by a subsequent written request (whichever is earlier). Further request in writing will be required if you prefer to continue receiving printed copies of future Corporate Communications.

Should you have any queries relating to this letter, please contact the Customer Services Hotline of the Branch Share Registrar at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays) or send your query by email to 813-ecom@vistra.com.

Yours faithfully,
Lam Yee Mei, Katherine
Company Secretary

Note: *Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.*

各位非登記股東：

發佈公司通訊之新安排

根據香港聯合交易所有限公司證券上市規則（「**上市規則**」）第2.07A條，世茂集團控股有限公司（「**本公司**」）將以電子方式發佈其日後的公司通訊（「**公司通訊**」）。除非閣下要求，否則不會向閣下郵寄公司通訊的印刷本。請注意，所有日後的公司通訊的中、英文版本均透過本公司網站（www.shimaogroup.hk）及香港交易及結算所有限公司（「**香港交易所**」）網站（www.hkexnews.hk）（「**網站版本**」）以電子方式向閣下提供以取代印刷本。

本公司不會向閣下發出公司通訊網站版本的發佈通知。本公司鼓勵閣下主動留意本公司或香港交易所網站上所有日後的公司通訊的發佈情況，並自行瀏覽公司通訊的網站版本。

我們鼓勵閣下於本公司或香港交易所網站以電子形式瀏覽本公司的公司通訊。若閣下希望收取所有日後的公司通訊之印刷本，請填妥本函背頁之申請表格並交回本公司的香港股份過戶及登記分處（「**股份過戶登記分處**」）卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓，或發送電郵至813-ecom@vistra.com。請注意，索取印刷本的要求將一直有效，直至本公司下一個財政年度的最後一天到期，或除非被其後的書面要求所撤回或取代（以較早者為準）。若閣下希望繼續收到日後的公司通訊的印刷本，則需要再作書面要求。

倘閣下對本函有任何疑問，請於星期一至五上午9時至下午6時（香港公眾假期除外）致電股份過戶登記分處的客戶服務熱線(852) 2980 1333查詢，或發送電郵至813-ecom@vistra.com查詢。

公司秘書
林綺薇
謹啟

2025年9月10日

附註： *公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告及公司年度帳目連同核數師報告以及（如適用）財務摘要報告； (b) 中期報告及（如適用）中期摘要報告； (c) 季度報告（如有）； (d) 會議通告； (e) 上市文件； (f) 通函；及 (g) 代表委任表格。*

Non-registered Shareholder's information (English name and Address):
非登記股東資料（英文姓名及地址）：

REQUEST FORM 申請表格

To: **Shimao Group Holdings Limited (the "Company")**
(Stock Code: 813)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

致： **世茂集團控股有限公司（「本公司」）**
（股份代號：813）
經卓佳證券登記有限公司
香港夏慤道16號遠東金融中心17樓

REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications[1] pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.
作為非登記股東，閣下如有意根據上市規則收取公司通訊 [1]，應聯絡代閣下持有本公司股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電郵地址。

I/We would like to receive the Corporate Communications in printed copy.
本人／吾等要求索取公司通訊之印刷本。

Please mark (X) in **ONLY ONE** of the following options (**applicable for dissemination arrangement via printed copy**):
請以「X」號選擇以下**其中一項**（**適用於以印刷本形式收取公司通訊**）：

	To receive the **printed English version** ONLY for all future Corporate Communications[3]; **OR** 僅收取所有日後的公司通訊的**英文印刷本 [3]；或**
	To receive the **printed Chinese version** ONLY for all future Corporate Communications[3]; **OR** 僅收取所有日後的公司通訊的**中文印刷本 [3]；或**
	To receive **BOTH the printed English and Chinese versions** for all future Corporate Communications[3]. 同時收取所有日後的公司通訊的**英文和中文印刷本 [3]。**

Signature: _____ Date: _____
簽署： 日期：

Name: _____ Contact Phone Number: _____
姓名： 聯絡電話：

(Please use ENGLISH BLOCK LETTERS 請以英文正楷填寫)

Postal Address:
郵寄地址: _____

(Please use ENGLISH BLOCK LETTERS 請以英文正楷填寫)

Notes 附註：

1. *"Corporate Communications" include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.*
   「公司通訊」包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告及公司年度帳目連同核數師報告以及（如適用）財務摘要報告； (b) 中期報告及（如適用）中期摘要報告； (c) 季度報告（如有）； (d) 會議通告； (e) 上市文件； (f) 通函；及 (g) 代表委任表格。
2. *If both English and Chinese versions of the Corporate Communications are combined into one document, a printed version of the Corporate Communications with both English and Chinese versions will be sent to you although you are requesting for a printed copy of any version(s) of the Corporate Communications.*
   若公司通訊的英文及中文版本合併為一份文件，即無論閣下要求索取任何一種版本的公司通訊印刷本，包含英文及中文版本的公司通訊印刷本將寄給閣下。
3. *By completing and returning this Request Form to request for the printed copy of the Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.*
   當閣下填寫及寄回此申請表格以索取公司通訊的印刷本後，即表示閣下確認擬收取本公司所有日後的公司通訊的印刷本。
4. *This request will be valid until expiry on the last day of the following financial year of the Company or unless being revoked or superseded by a subsequent written request (whichever is earlier). Further request in writing will be required if you prefer to continue receiving printed copy of future Corporate Communications.*
   本要求將一直有效，直至本公司下一個財政年度的最後一天到期，或除非被其後的書面要求所撤回或取代（以較早者為準）。若閣下希望繼續收到日後的公司通訊的印刷本，則需要再作書面要求。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "**PDPO**"), which may include but not limited to your name, contact telephone number, email address and mailing address.
本聲明中所指的「個人資料」具有香港法例第 486 章《個人資料（私隱）條例》（「**《私隱條例》**」）中「個人資料」的涵義，包括但不限於，閣下的名稱、聯絡電話號碼、電郵地址及郵寄地址。
Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.
閣下是自願向本公司提供 閣下個人資料，以便以閣下所選之方式接收公司通訊。閣下的個人資料將在適當期間保留作核實及記錄用途。
You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:
閣下有權根據《私隱條例》的條文要求查閱及／或修改閣下的個人資料。任何該等要求均須以書面形式透過以下方式提出：

By mail to: Data Privacy Officer
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

經郵寄： 個人資料私隱主任
卓佳證券登記有限公司
香港夏慤道 16 號
遠東金融中心 17 樓

✂ By email to: is-enquiries@vistra.com

經電郵： is-enquiries@vistra.com

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回申請表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港
Shimao Group Holdings Limited
世茂集團控股有限公司
(813)