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GUANGDONG – HONG KONG GREATER BAY AREA HOLDINGS LIMITED
粵港灣控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1396)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (1) MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL IN THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE; AND (2) APPLICATION FOR WHITEWASH WAIVER

Reference is made to (i) the announcement of Guangdong – Hong Kong Greater Bay Area Holdings Limited (the "**Company**") dated 29 July 2025 (the "**First Announcement**") in relation to, among other things, the Acquisition and the Whitewash Waiver; and (ii) the announcement of the Company dated 19 August 2025 in relation the delay in despatch of the circular (the "**Circular**") in respect of, among other things, the Acquisition and the Whitewash Waiver (the "**Delay in Despatch Announcement**"). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the First Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Circular is required to be despatched to Shareholders within twenty-one (21) days of the date of the First Announcement, i.e. on or before 19 August 2025, or such later date as the Executive may consent to.

As disclosed in the Delay in Despatch Announcement, an application has been made to seek the consent from the Executive pursuant to Rule 8.2 of the Takeovers Code to extend the time limit for the despatch of the Circular from 19 August 2025 to on or before 9 September 2025, and the Executive has granted such consent.

As additional time is required by the Company to prepare and finalise the information in the Circular, including the letter from the Independent Financial Adviser, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to further extend the deadline for the despatch of the Circular to the Shareholders. The Executive has indicated that it is minded to grant consent for extension of time for the despatch of the Circular on or before Tuesday, 30 September 2025.

By order of the Board of
Guangdong – Hong Kong Greater Bay Area Holdings Limited
LUO Jieping
Chairman and Executive Director

Hong Kong, 9 September 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Jieping, Mr. He Fei and Ms. Wei Haiyan, and the independent non-executive Directors of the Company are Mr. Guan Huanfei, Mr. Han Qinchun and Mr. Chen Yangsheng.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.