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International Business Digital Technology Limited
國際商業數字技術有限公司
(the "Company")
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1782)

(1) VOLUNTARY ANNOUNCEMENT IN RELATION TO THE RECEIPT OF INITIAL APPROVAL FOR THE LICENSE APPLICATIONS SUBMITTED BY THE GROUP FOR VIRTUAL ASSET BROKERAGE ACTIVITIES, VIRTUAL ASSET CUSTODIAL ACTIVITIES AND VIRTUAL ASSET PLATFORM OPERATION ACTIVITIES IN THE UNITED ARAB EMIRATES; AND (2) CHANGE OF COMPANY LOGO

RECEIPT OF INITIAL APPROVAL FOR LICENSE APPLICATIONS SUBMITTED BY THE GROUP FOR VIRTUAL ASSET BROKERAGE ACTIVITIES, VIRTUAL ASSET CUSTODIAL ACTIVITIES AND VIRTUAL ASSET PLATFORM OPERATION ACTIVITIES IN THE UNITED ARAB EMIRATES

This announcement is made by International Business Digital Technology Limited (the "**Company**", together with its subsidiaries, collectively referred to as the "**Group**") on a voluntary basis to provide the shareholders ("**Shareholders**") and potential investors of the Company with the latest update on the Group's business development.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that IBDT OPERATING VIRTUAL ASSET PLATFORM — L.L.C ("**IBDT Platform**"), a non-wholly owned subsidiary of the Company established in the United Arab Emirates (the "**UAE**"), has officially received a no objection letter (the "**Letter**") issued by the Securities and Commodities Authority (the "**SCA**"), the federal-level regulatory authority of the UAE. The Letter constitutes the initial approval for the inclusion of three core business activities of virtual asset brokers, virtual asset custodians and virtual asset platform operators within IBDT Platform's corporate business license scope. As at the date of this announcement,

IBDT Platform is owned as to 90% by the Company and the remaining 10% by an independent third party. The financial results of IBDT Platform will be consolidated into the Company's consolidated financial statements.

The SCA, as the UAE's federal-level regulatory authority, has jurisdiction throughout the UAE and serves as the supreme regulatory authority for virtual assets and securities. Since the SCA began issuing formal licenses to virtual asset service providers in June 2025, the number of licenses in issue has remained limited.

Strategic Significance and Outlook

The Board believes that obtaining the initial approval from the SCA represents an important milestone for the Group in realizing its strategy of establishing a digital financial ecosystem connecting Asia and the Middle East, centered in Hong Kong. The UAE is one of the world's leading fintech centers, and its robust regulatory framework will provide a solid compliance foundation for the Group's future development in the cryptocurrency and virtual asset business.

The initial approval for the SCA's "three-in-one" license not only demonstrates that the Group's high standards in compliance, technology, and operations have been recognized by the UAE's national regulatory authority, but also endows the Group with unique strategic advantages for providing comprehensive cryptocurrency services across the vast UAE and Middle East markets. Upon complying with all applicable regulatory requirements and the receipt of formal license for conducting the above-mentioned business activities, IBDT Platform will be qualified to provide related services to both institutional and individual clients in the UAE. The Group plans to leverage this opportunity to prioritize the development of its digital asset trading, custody and management services, and actively develop cross-border settlement and payment solutions for the real economy. These initiatives will further enhance the Group's service capabilities within the global digital financial ecosystem.

Furthermore, subject to obtaining the formal license and full compliance with the SCA's regulatory requirements, the Group also plans to actively deploy in Tokenized Assets ("**TA**"), participate in Tokenized Asset Trading ("**TAT**") and Tokenized Collateral Network ("**TCN**"), and explore the integration of artificial intelligence ("**AI**") with TA to enhance asset pricing efficiency, risk management capabilities, and the level of liquidity optimization. The ultimate goal is to become an AI+TA digital asset service provider integrating trading, custody, research, settlement, and compliance. The Board believes that the aforementioned initiatives will not only promote deep integration between traditional finance and virtual asset markets but will also strengthen the Group's comprehensive competitiveness in international digital finance and virtual asset markets, creating long-term value for Shareholders.

Warning

Shareholders and potential investors of the Company should note that the initial approval does not constitute the Group's receipt of final permission or the formal license to conduct the above-mentioned business activities in the UAE. According to the SCA's regulatory requirements, IBDT Platform is still obliged to meet SCA's requirements under its internal guidelines of completing related work before obtaining the formal license. The Group will work closely with the SCA to complete all necessary follow-up procedures.

The Company will publish further announcements regarding any material developments in the above matters at appropriate times or in accordance with the requirements of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

CHANGE OF COMPANY LOGO

The Board is also pleased to announce that the Company has adopted a new logo with immediate effect. The following sets out the Company's old logo and new logo for identification purposes:



(old logo)



(new logo)

The new logo will be printed on all the corporate documents of the Company, including but not limited to interim and annual reports, announcements, circulars, press releases, and promotional publications.

The change of company logo will not affect any rights of existing Shareholders. All the existing issued share certificates of the Company bearing the old logo will continue to be effective as the legal documents of title to such shares of the Company and will continue to be valid for trading, settlement, registration, and delivery purposes. Therefore, the Company will not arrange for the free exchange of existing share certificates for new share certificates bearing the Company's new logo after the adoption of the new logo. The Company will continue to issue the existing share certificates bearing the old logo which are still in inventory until all such existing share certificates have been used up, and thereafter new share certificates bearing the new logo will be issued.

By Order of the Board
International Business Digital Technology Limited
Chairman, Chief Executive Officer and Executive Director
Shi Zhimin

Hong Kong, 9 September 2025

As at the date of this announcement, the Board comprises Mr. Shi Zhimin as executive Director; Mr. Guan Haiqing as non-executive Director; and Mr. Yeung Man Simon, Mr. Hu Jianjun and Ms. Ru Tingting as independent non-executive Directors.