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H World Group Limited
華住集團有限公司

(formerly known as Huazhu Group Limited)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1179)

OVERSEAS REGULATORY ANNOUNCEMENT

H World Group Limited (the "**Company**") is making this announcement pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company filed a Form 6-K on September 9, 2025 with the Securities and Exchange Commission of the United States in relation to the conversion rate adjustment for its convertible senior notes due 2026 as a result of the dividend distribution. For details of the filing, please refer to the attached Form 6-K.

By order of the Board
H World Group Limited
JI Qi
Executive Chairman

Hong Kong, September 9, 2025

As at the date of this announcement, the Board comprises Mr. JI Qi, the Executive Chairman, Ms. ZHENG Jie, the Executive Director and Mr. Justin Martin LEVERENZ, as directors; Mr. John WU Jiong, Mr. HEE Theng Fong, Ms. CAO Lei and Ms. ZHANG Yi (alias Bonnie Yi ZHANG) as independent directors.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of September 2025

Commission File Number: 001-34656

H World Group Limited

(Registrant's name)

No. 1299 Fenghua Road
Jiading District
Shanghai
People's Republic of China
(86) 21 6195-2011
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Conversion Rate Adjustment for Convertible Senior Notes due 2026 as a Result of Dividend

On August 20, 2025, the board of directors of H World Group Limited (the "Company") declared a cash dividend of US$0.081 per ordinary share, or US$0.81 per American Depositary Share ("ADS"). Holders of the Company's ordinary shares or ADSs at the close of business on September 9, 2025 will be entitled to receive the cash dividend. As a result of the cash dividend, the conversion rate for the Company's outstanding 3.00% convertible senior notes due 2026 issued in May 2020 (the "Notes") increased from 26.1574 to 26.7233 with immediate effect after the close of business on September 9, 2025 (New York City time). The adjustment is made in accordance with the terms of the indenture for the Notes.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

H World Group Limited
(Registrant)

Date: September 9, 2025

By: /s/ Qi Ji
Name: Qi Ji
Title: Executive Chairman of the Board of Directors