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中国大唐集团新能源股份有限公司
China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

ANNOUNCEMENT
COMPLETION OF ISSUANCE OF 2025 FIFTH TRANCHE OF ULTRA-SHORT-TERM DEBENTURES

This announcement is made by China Datang Corporation Renewable Power Co., Limited* (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The Company completed the issuance of 2025 fifth tranche of the ultra-short-term debentures on 5 September 2025 (the "**Debentures**"). The total issuing amount of the Debentures was RMB1.5 billion, with a maturity period of 73 days (the maturity date being 20 November 2025). The par value was RMB100 and the interest rate was 1.61%. Interest was accrued from 8 September 2025.

China Merchants Bank Co., Ltd. acted as the lead underwriter and bookrunner and Industrial Bank Co., Ltd. acted as the joint lead underwriter of the Debentures. The Debentures were publicly issued in the PRC inter-bank bond market through centralized book-building and centralized placing. The proceeds from the issue of the Debentures will be used to repay the borrowings of the Company and improve its financing structure.

The relevant documents relating to the issue of the Debentures were published on the website of Shanghai Clearing House (http://www.shclearing.com).

The issue of the Debentures did not constitute any transaction under Chapter 14 and Chapter 14A of the Listing Rules.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the debentures or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Zou Min
Joint Company Secretary

Beijing, the PRC, 9 September 2025

As at the date of this announcement, the executive directors of the Company are Mr. Ying Xuejun and Mr. Wang Fanghong; the non-executive directors are Ms. Rong Xiaojie, Mr. Wang Shaoping, Mr. Shi Feng and Mr. Bai Li; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.

* *For identification purpose only*