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China Shuifa Singyes Energy Holdings Limited
中國水發興業能源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 750)

COMPLETION OF ISSUANCE OF FIRST TRANCHE OF 2025 DEBT FINANCING INSTRUMENTS

The board of directors (the "**Directors**") of China Shuifa Singyes Energy Holdings Limited (the "**Company**") announces that, on 8 September 2025, the Company has successfully completed the issuance of the first tranche of the 2025 private placement debt financing instruments (the "**Bonds**") following the issue of a "Notice of Acceptance of Registration" by the National Association of Financial Market Institutional Investors with a registration amount of RMB1.0 billion.

The issue size of the first tranche of the Bonds was RMB800.0 million with a term of five years and a coupon rate of 3.3%. At the end of the third year, the Company will be entitled to a coupon rate adjustment option and the bondholders will be entitled to a sell-back option. The Company will continue to cover short-term debt with long-term debt, replace high-cost funds with low-cost funds, reduce financing costs, and optimize its debt structure. The Company will consider issuing the remaining amount of the Bonds taking into account factors including market conditions as and when appropriate.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Bonds or other securities of the Company, nor is this announcement intended to invite offers for any securities of the Company.

By order of the Board
China Shuifa Singyes Energy Holdings Limited
Zhou Guangyan
Vice Chairman and Executive Director

Hong Kong, 9 September 2025

As at the date of this announcement, the executive Directors are Mr. Zhou Guangyan (Vice Chairman and assuming the duties of the Chairman), Mr. Guo Peidong and Mr. Chen Fushan, the non-executive Directors are Ms. Wang Suhui and Mr. Hu Xiao, and the independent non-executive Directors are Mr. Xiao Chuangying, Mr. Yick Wing Fat, Simon and Dr. Tan Hongwei.