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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02039)**

# CONNECTED TRANSACTIONS – LEASING OFFSHORE CRANE AND ACCOMMODATION PLATFORMS AND SIGNING BAREBOAT CHARTER AGREEMENTS

## LEASING OFFSHORE CRANE AND ACCOMMODATION PLATFORMS AND SIGNING BAREBOAT CHARTER AGREEMENTS

On 9 September 2025, as considered and approved at the ninth meeting in 2025 of the eleventh session of the Board of the Company, BWO, a wholly-owned subsidiary of the Company, proposed to lease the "Huayelong" and "Huashanglong" crane and accommodation platforms from Hailong No. 16 Co. and Hailong No. 17 Co., indirect wholly-owned subsidiaries of China Merchants Industry. Separate Bareboat Charter Agreement has been signed for each of them.

## HONG KONG LISTING RULES IMPLICATIONS

As at the date of this announcement, Hailong No.16 Co. and Hailong No.17 Co. are indirect wholly-owned subsidiaries of China Merchants Industry, a substantial Shareholder of the Company. As a result, Hailong No.16 Co. and Hailong No.17 Co. are connected person of the Company under the Hong Kong Listing Rules, and the Transactions constitute connected transactions of the Company.

References are made to the framework agreements entered into by the Company with China Merchants Port Group Co., Ltd., Liaoning Port Group Limited and Sinotrans Container Lines Co., Ltd., respectively, on 3 January 2025 (hereinafter referred to as the "**Framework Agreements with China Merchants Port and Others**") and the framework agreement entered into by the Company with China Merchants Industry on 18 March 2025 (hereinafter referred to as the "**China Merchants Industry Framework Agreement**"). Although the continuing connected transactions under the Framework Agreements with China Merchants Port and Others and the China Merchants Industry Framework Agreement, together with the one-off connected Transactions, all constitute transactions between the Group and parties under the same controlling entity, the nature of the Transactions, being one-off connected transactions, differs from that of the continuing connected transactions under the aforementioned framework agreements. Therefore, aggregation is not required.

The total charter hire payable by the Group under the Bareboat Charter Agreements shall be recognised as a right-of-use asset in accordance with CASBE, and the value of such right-of-use asset shall not be higher than the total charter hire of US$140 million. As one or more applicable percentage ratios (within the meaning of the Hong Kong Listing Rules) calculated based on the total charter hire payable under the Transactions are more than 0.1% but less than 5%, the Transactions are subject to the reporting and announcement requirements, but are exempt from the independent Shareholders' approval requirement under Chapter 14A of the Hong Kong Listing Rules.

As Mr. MEI Xianzhi, the vice-chairman of the Company and Mr. ZHAO Jintao, a Director, hold positions in China Merchants and its subsidiaries respectively, they are considered to have material interests in the Transactions and have each abstained from voting on the relevant Board resolution(s).

**SHENZHEN LISTING RULES IMPLICATIONS**

As at the date of this announcement, as Hailong No.16 Co. and Hailong No.17 Co. are indirect wholly-owned subsidiaries of China Merchants, a substantial Shareholder of the Company. According to Chapter 6 of the Shenzhen Listing Rules, Hailong No.16 Co. and Hailong No.17 Co. are related legal persons of the Company, and the Transactions constitute related-party transactions of the Company.

Given that the ordinary related-party transactions under the Framework Agreements with China Merchants Port and Others and the China Merchants Industry Framework Agreement, together with the Transactions, all constitute transactions between the Group and parties under the same controlling entity, the amount of the annual caps for year of 2025 under the aforementioned framework agreements and the amount of the Transactions are cumulatively calculated pursuant to Chapter VI of the Shenzhen Listing Rules, adding up to over 5% of the Company's most recent audited consolidated net assets attributable to the Shareholders. Thus, the Transactions are subject to approval by Shareholders at the general meeting of the Company.

**GENERAL**

A circular containing, among other things, connected transactions − leasing offshore crane and accommodation platforms and signing the Bareboat Charter Agreements, is expected to be despatched to the Shareholders on or before 21 October 2025 as the Company expects additional time will be required to prepare and finalise the information to be included in the circular, so as to allow sufficient time for the Company to prepare the required information for inclusion in the circular.

## BACKGROUND

On 9 September 2025, as considered and approved at the ninth meeting in 2025 of the eleventh session of the Board of the Company, BWO, a wholly-owned subsidiary of the Company, proposed to lease the "Huayelong" and "Huashanglong" crane and accommodation platforms from Hailong No. 16 Co. and Hailong No. 17 Co., indirect wholly-owned subsidiaries of China Merchants Industry. Separate Bareboat Charter Agreement has been signed for each of them.

## BASIC INFORMATION ON THE TRANSACTION TARGETS

"Huashanglong" and "Huayelong", being Transaction Targets of the Transactions, are both DP3 semi-submersible crane and accommodation platforms. As of the date of this announcement, the Transaction Targets are free from any encumbrances and do not involve any significant dispute, litigation, arbitration or judicial measures such as seizure and freezing.

## PRINCIPAL TERMS OF THE AGREEMENTS

BWO signed the Bareboat Charter Agreements with Hailong No. 16 Co. and Hailong No. 17 Co., respectively. In particular, the Bareboat Charter is a form of chartering where the shipowner (lessor) leases an empty vessel that is not equipped with crew to the charterer for use and management.

The principal terms of both agreements are as follows:

### (I) Parties to the Agreements

Shipowners: The shipowners under the two agreements are Hailong No. 16 Co. and Hailong No. 17 Co., respectively

Charterer: BWO

### (II) Conditions to Effect the Agreements

The Bareboat Charter Agreements shall become effective upon the occurrence of all of the following circumstances: 1. upon due execution by both parties; 2. the Transaction Targets being delivered by the shipowners to the charterer, with both parties executing the delivery and acceptance agreements under the Bareboat Charter Agreements; 3. the fulfillment of the relevant approval procedures under the Shenzhen Listing Rules and the Hong Kong Listing Rules by the Company.

**(III) Term of Charter and Period of Charter Hire**

The duration of the charter is divided into the following three consecutive periods: 1. The period from the date of the Transaction Targets delivery and acceptance by the charterer to the date of charter hire commencement *(note)*; 2. The hire period: four years (1,460 days) commencing from the date of charter hire commencement or extended by option 65 days; 3. Until the date of the Transaction Targets return and acceptance by the shipowner. Throughout the duration of the charter, the charterer shall have exclusive possession of the Transaction Targets. The charterer shall have the right to employ the Transaction Targets for any lawful purpose, exercising absolute command over the Transaction Targets and absolute control over all matters pertaining to its operation and management.

*Note:* The commencement date of the charter hire shall be: 1. the date on which the Transaction Targets are formally accepted by the charterer's client, Petróleo Brasileiro S.A. ("**Petrobras**"), and commence operating activities under the service contract. Provided that the charterer shall promptly furnish the shipowners with written documentation upon fulfillment of this condition; 2. the 121st day after the Transaction Targets depart the port for Brazil, whichever is earlier.

**(IV) Charter Hire, Payment Methods and Arrangements:**

Charter hire shall be paid in US dollar, and the charter hire for each platform is US$50,000 per day. Every year, the charterer shall be entitled to a 15-day hire-free period, with the total hire-free period not exceeding 60 days throughout the entire term of charter hire. Payment arrangements: Starting from the commencement date of the charter hire, the charterer shall pay the charter hire monthly within 30 days of receiving the invoices.

**(V) Delivery Status and Location:**

The Transaction Targets shall be delivered by the shipowners to the charterer in waters within Yangjiang or Shanwei, Guangdong Province, China.

**(VI) Miscellaneous Provisions:**

Liquidated Damages for Early Termination: Should the charterer terminate the Bareboat Charter Agreements without just cause during the term of charter hire, the charterer shall be liable to (1) pay the shipowners liquidated damages equivalent to 10% of the charter hire for the remaining term of charter hire; and (2) return the Transaction Targets to the shipowners, at the charterer's cost. Upon payment of such liquidated damages and return of the Transaction Targets, all obligations and liabilities of the charterer to the shipowners under the Bareboat Charter Agreements and any applicable laws shall be immediately discharged and released.

## PRICING BASIS

The charter hire for both the "Huayelong" and "Huashanglong" crane platforms is set at US$50,000 per day, and the total charter hire payable under the Bareboat Charter Agreements for the two crane platforms over the term of charter hire is approximately US$140 million. The pricing strictly follows the "independent transaction principle" and is determined after multi-dimensional comprehensive analysis, including:

1. Comparison with charter prices of similar platforms serving the Brazilian market: According to the Q1 2025 Results published by Prosafe SE, an offshore platform operator, in May 2025, the daily rate for offshore platforms currently in service in the Brazilian market (which includes the leasing of the offshore platform and the provision of crew and operational services), after deducting relevant costs such as operation, management and technical management, is used to calculate and derive the bareboat charter rate for similar offshore platforms.

2. Comparison with the leasing prices of the Group's own offshore platform: The bareboat charter rate of one of the Group's owned and leased offshore platforms by applying to the current market rent and deducting operating costs, renovation amortization and management fees is approximately equivalent to the price of US$50,000 per day of the Transaction Targets.

3. According to the appraisal certificate dated 18 July 2025 issued by Pareto Offshore AS, an offshore consulting firm, for the purpose of the Transaction Targets, the bareboat charter rate for the Transaction Targets is US$50,000 − 55,000 per day.

Taking into account the above factors, the prices and terms of the Transactions are fair and reasonable, and the bareboat charter rate of US$50,000 per day for both offshore crane and accommodation platforms "Huayelong" and "Huashanglong" falls within a reasonable range.

## PURPOSE, BENEFIT AND IMPACT OF THE LEASING OF THE TRANSACTION TARGETS AND THE ENTERING INTO OF THE BAREBOAT CHARTER AGREEMENTS ON THE GROUP

The Group's financial and asset management business segment operates a range of offshore vessel assets. The semi-submersible crane and accommodation platform under the Transactions is a significant subtype of offshore support platform within the offshore vessel sector, characterized by its dual functionality of both living infrastructure and engineering auxiliary services. Its core value is in resolving industry constraints, such as scarce accommodation resources on fixed offshore installations and inefficient transportation in deep-sea regions. It primarily provides personnel housing, living facilities and operational support for offshore engineering projects (including oil and gas exploration and wind power construction).

The international oil and gas market is currently experiencing a steady rebound, triggering a new wave of development enthusiasm globally, with increased development efforts in key traditional oil and gas production regions such as Brazil, the North Sea, West Africa, Southeast Asia, and the Gulf of Mexico, directly boosting the growth in market demand for offshore vessels including semi-submersible crane and accommodation platforms. Against this background, Petrobras published a leasing demand for five platforms in 2025. To date, the Company owns two idle platforms. However, considering both operational compatibility and economic efficiency, leasing the subject platform under the Transactions presents more substantial advantages and will deliver greater profitability to the Group. Under the Transactions, BWO entered into the Bareboat Charter Agreements with Hailong No. 16 Co. and Hailong No. 17 Co. (both being subsidiaries of China Merchants Industry) to charter the Transaction Targets. Through years of project practice, BWO developed unique advantages in the professional operation and management in the ultra-deepwater field. Combined with the adaptability of the Transaction Targets to the projects of Petrobras, BWO and China Merchants Industry will achieve complementary advantages through this cooperation. Meanwhile, the Group will also be able to obtain corresponding returns through this cooperation. Subsequently, BWO will provide the Transaction Targets to Petrobras and simultaneously offer platform operation and management services to Petrobras. Therefore, the Transactions also deepened the strategic cooperation relationship between the Group and Petrobras.

The Transactions will not have an adverse impact on the current and future financial position, operating results or other aspects of the Group, nor will it affect the independence of the listed company. The primary businesses of the Group will not become dependent on related parties due to the Transactions.

## CONSIDERATION BY THE COMPANY

The Transactions had been considered and approved at the sixth meeting in 2025 of the special meetings of independent Directors of the eleventh session of the Board of the Company. All the independent Directors agreed to submit the Transactions for consideration at the ninth meeting in 2025 of the eleventh session of the Board.

The Directors, including independent non-executive Directors, consider that the Bareboat Charter Agreements are entered into on normal commercial terms after arm's length negotiations with terms which are fair and reasonable, and in the interest of the Company and the Shareholders as a whole.

The eleventh session of the Board of the Company convened the ninth meeting in 2025 on 9 September 2025, at which Resolution on Connected Transactions/Related-party Transactions with Subsidiaries of China Merchants Industry Holdings Co., Ltd. has been considered and approved. As the related Directors, Mr. MEI Xianzhi (Vice-chairman) and Mr. ZHAO Jintao (Director) have abstained from voting on the abovementioned resolution. The remaining seven non-related Directors have voted on the abovementioned resolution.

The Transactions are subject to consideration and approval at the general meeting of the Company pursuant to the Shenzhen Listing Rules.

## INFORMATION ON THE COMPANY

The Company is a joint stock company established in the PRC with limited liability, the H shares and A shares of which are listed on the Main Board of the Hong Kong Stock Exchange and the Shenzhen Stock Exchange, respectively. The Group is a world leading equipment and solution provider in the logistics and energy industries and is principally engaged in the manufacture of containers, road transportation vehicles, energy/chemical/liquid food equipment, offshore engineering equipment, airport and logistics facilities/firefighting and rescue equipment as well as the provision of relevant services, including the international standard dry containers, reefer containers, special-purpose containers, tank containers, natural gas/industrial gas/hydrogen storage tanks and transport tankers, bio-fermentation liquid food turnkey projects, semi-trailer products, special vehicle upper parts, Floating Production Storage and Offloading (FPSO), special vessels, offshore wind turbine installation vessel, passenger boarding bridges and bridge-mounted equipment, airport ground support equipment, fire safety and rescue vehicles, automated logistics system, etc. In addition, the Group is also engaged in recycled load business, logistics services business, and finance and asset management and other businesses, etc. Through business expansion and technology development, the Group has formed an industry cluster focusing on key equipment and solutions provided for the logistics and energy industries.

**Information on the Parties to the Bareboat Charter Agreements**

**Hailong No.16 Co.**

| | |
|---|---|
| Company Name: | Hailong No.16 (Tianjin) Leasing Co., Ltd. |
| Date of Establishment: | 10 November 2020 |
| Type of Enterprise: | Limited liability company |
| Registered Address: | Room 202, Office Area, Inspection Warehouse, No. 6262, Aozhou Road Tianjin Pilot Free Trade Zone (Dongjiang Free Trade Port Zone) (No. 3158 of Free Trade Zone Branch, Tianjin Dongjiang Business Secretarial Services Co., Ltd.) |
| Legal Representative: | HUANG Jin |
| Registered Capital: | RMB10,000 |
| Unified Social Credit Code: | 91120118MA07688GX0 |
| Scope of Business: | General items: lease of machinery and equipment; transportation equipment rental services. (Except for items which are subject to approval in accordance with the law, business activities shall be carried out independently according to the law with the business license). |
| Major Shareholder and Shareholding Structure: | As of the date of this announcement, Hailong No.16 Co. is wholly owned by China Merchants Industry through its wholly owned subsidiary, CMOEI. China Merchants Industry is a wholly-owned subsidiary of China Merchants. Accordingly, Hailong No.16 Co. is an indirect wholly owned subsidiary of China Merchants. |

**History, Business Development and Key Financial Information of Hailong No.16 Co.**

Since its establishment, there has been no change in the shareholding structure, registered capital or management of Hailong No.16 Co. Since its incorporation to date, the company has maintained a single line of business, namely the provision of bareboat chartering services in respect of its self-owned semi-submersible crane and accommodation platform, "Huayelong". In 2024, the audited total revenue and net profit attributable to the parent company of Hailong No.16 Co. amounted to RMB16,522,000 and RMB(90,060,000). As of 30 June 2025, the net assets attributable to the parent company of Hailong No. 16 Co. amounted to RMB(285,497,000).

**Hailong No.17 Co.**

| | |
|---|---|
| Company Name: | Hailong No.17 (Tianjin) Leasing Co., Ltd. |
| Date of Establishment: | 10 November 2020 |
| Type of Enterprise: | Limited liability company |
| Registered Address: | Room 202, Office Area, Inspection Warehouse, No. 6262, Aozhou Road Tianjin Pilot Free Trade Zone (Dongjiang Free Trade Port Zone) (No. 3157 of Free Trade Zone Branch, Tianjin Dongjiang Business Secretarial Services Co., Ltd.) |
| Legal Representative: | HUANG Jin |
| Registered Capital: | RMB10,000 |
| Unified Social Credit Code: | 91120118MA07687U8L |
| Scope of Business: | General items: lease of machinery and equipment; transportation equipment rental services. (Except for items which are subject to approval in accordance with the law, business activities shall be carried out independently according to the law with the business license). |
| Major Shareholder and Shareholding Structure: | As of the date of this announcement, Hailong No.17 Co. is wholly owned by China Merchants Industry through its wholly owned subsidiary, CMOEI. China Merchants Industry is a wholly owned subsidiary of China Merchants. Accordingly, Hailong No.17 Co. is an indirect wholly owned subsidiary of China Merchants. |

**History, Business Development and Key Financial Information of Hailong No.17 Co.**

Since its establishment, there has been no change in the shareholding structure, registered capital or management of Hailong No.17 Co. Since its incorporation to date, the company has maintained a single line of business, namely the provision of bareboat chartering services in respect of its self-owned semi-submersible crane and accommodation platform, "Huashanglong". In 2024, the audited total revenue and net profit attributable to the parent company of Hailong No.17 Co. amounted to RMB9,380,000 and RMB(130,090,000). As of 30 June 2025, the net assets attributable to the parent company of Hailong No.17 Co. amounted to RMB(285,670,000).

**BWO**

| | |
|---|---|
| Company Name: | BLUEWHALE OFFSHORE PTE. LTD. |
| Date of Establishment: | 7 September 2006 |
| Type of Enterprise: | PRIVATE COMPANY LIMITED BY SHARES |
| Registered Address: | 1 CLAYMORE DRIVE#08-04 ONE CLAYMORE SINGAPORE (229594) |
| Directors: | YU Jianhui, HAN Xuemei, CHEN Changcheng |
| Registered Capital: | Singapore dollar 2 (as the initial registered capital); US$1 million (as the additional registered capital) |
| Corporate Number: | 200613075K (Unique Entity Number) |
| Scope of Business: | Construction and repair of ships, oil tankers and other ocean-going vessels (including conversion of vessels into offshore structures); provision of supporting services relating to oil and gas extraction (excluding survey, engineering design and consultancy services in support of mining, oil and gas extraction and offshore exploration activities) |
| Major Shareholder and Shareholding Structure: | As at the date of this announcement, the Company held 100% equity interest in this entity |

**HONG KONG LISTING RULES IMPLICATIONS**

As at the date of this announcement, Hailong No.16 Co. and Hailong No.17 Co. are indirect wholly-owned subsidiaries of China Merchants Industry, a substantial Shareholder of the Company. As a result, Hailong No.16 Co. and Hailong No.17 Co. are connected person of the Company under the Hong Kong Listing Rules, and the Transactions constitute connected transactions of the Company.

References are made to the framework agreements entered into by the Company with China Merchants Port Group Co., Ltd., Liaoning Port Group Limited and Sinotrans Container Lines Co., Ltd., respectively, on 3 January 2025 (hereinafter referred to as the "**Framework Agreements with China Merchants Port and Others**") and the framework agreement entered into by the Company with China Merchants Industry on 18 March 2025 (hereinafter referred to as the "**China Merchants Industry Framework Agreement**"). Although the continuing connected transactions under the Framework Agreements with China Merchants Port and Others and the China Merchants Industry Framework Agreement, together with the one-off connected Transactions, all constitute transactions between the Group and parties under the same controlling entity, the nature of the Transactions, being one-off connected transactions, differs from that of the continuing connected transactions under the aforementioned framework agreements. Therefore, aggregation is not required.

The total charter hire payable by the Group under the Bareboat Charter Agreements shall be recognised as a right-of-use asset in accordance with CASBE, and the value of such right-of-use asset shall not be higher than the total charter hire of US$140 million. As one or more applicable percentage ratios (within the meaning of the Hong Kong Listing Rules) calculated based on the total charter hire payable under the Transactions are more than 0.1% but less than 5%, the Transactions are subject to the reporting and announcement requirements, but are exempt from the independent Shareholders' approval requirement under Chapter 14A of the Hong Kong Listing Rules.

As Mr. MEI Xianzhi, the vice-chairman of the Company and Mr. ZHAO Jintao, a Director, hold positions in China Merchants and its subsidiaries respectively, they are considered to have material interests in the Transactions and have each abstained from voting on the relevant Board resolution(s).

## SHENZHEN LISTING RULES IMPLICATIONS

As at the date of this announcement, as Hailong No.16 Co. and Hailong No.17 Co. are subsidiaries of China Merchants, a substantial Shareholder of the Company. According to Chapter 6 of the Shenzhen Listing Rules, Hailong No.16 Co. and Hailong No.17 Co. are related legal persons of the Company, and the Transactions constitute related-party transactions of the Company.

Given that the ordinary related-party transactions under the Framework Agreements with China Merchants Port and Others and the China Merchants Industry Framework Agreement, together with the Transactions, all constitute transactions between the Group and parties under the same controlling entity, the amount of the annual caps for year of 2025 under the aforementioned framework agreements and the amount of the Transactions are cumulatively calculated pursuant to Chapter VI of the Shenzhen Listing Rules, adding up to over 5% of the Company's most recent audited consolidated net assets attributable to the Shareholders. Thus, the Transactions are subject to approval by Shareholders at the general meeting of the Company.

## GENERAL

A circular containing, among other things, connected transactions − leasing offshore crane and accommodation platforms and signing the Bareboat Charter Agreements, is expected to be despatched to the Shareholders on or before 21 October 2025 as the Company expects additional time will be required to prepare and finalise the information to be included in the circular, so as to allow sufficient time for the Company to prepare the required information for inclusion in the circular.

## DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

| | |
|---|---|
| "Bareboat Charter Agreements" | the two bareboat charter agreements entered into by BWO with Hailong No.16 Co. and Hailong No.17 Co. respectively in relation to the Transactions |
| "Board" | the board of Directors |
| "BWO" | BLUEWHALE OFFSHORE PTE. LTD., a wholly-owned subsidiary of the Company |
| "CASBE" | the Accounting Standards for Business Enterprises – Basic Standards and 42 Specific Accounting Standards issued by the Ministry of Finance of the PRC, and application guidance and interpretations to CASBE and other related regulations |
| "China Merchants" | China Merchants Group Limited (招商局集團有限公司), a wholly state-owned enterprise established under the laws of the PRC under direct control of the State-owned Assets Supervision and Administration Commission of the State Council, which held 24.49% equity interests in the Company indirectly through China Merchants Industry as at the date of this announcement, thus is a substantial shareholder of the Company |
| "China Merchants Industry" | China Merchants Industry Holdings Co., Ltd. a joint stock company established in the PRC with limited liability, and a subsidiary of China Merchants; as at the date of this announcement, it held 24.49% equity interests in the Company, thus it is a substantial Shareholder of the Company |
| "CMOEI" | China Merchants Offshore Engineering Investment (Shen Zhen) Co., Ltd. (深圳市招商局海工投資有限公司), a company established in the PRC with limited liability, and a wholly-owned subsidiary of China Merchants Industry |
| "Company" | China International Marine Containers (Group) Co., Ltd. (中國國際海運集裝箱(集團)股份有限公司), a joint stock company incorporated in the PRC with limited liability under the Company Law of the PRC in January 1980, the H shares of which are listed on the Hong Kong Stock Exchange and the A shares of which are listed on the Shenzhen Stock Exchange |
| "connected person(s)" | has the meaning ascribed thereto under the Hong Kong Listing Rules |

| | |
|---|---|
| "Director(s)" | the director(s) of the Company |
| "Group" | the Company and its subsidiaries |
| "Hailong No.16 Co." | Hailong No.16 (Tianjin) Leasing Co., Ltd. (海龍十六號(天津)租賃有限公司), a company established in the PRC with limited liability |
| "Hailong No.17 Co." | Hailong No.17 (Tianjin) Leasing Co., Ltd. (海龍十七號(天津)租賃有限公司), a company established in the PRC with limited liability |
| "Hong Kong" | the Hong Kong Special Administrative Region of the People's Republic of China |
| "Hong Kong Listing Rules" | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited |
| "Hong Kong Stock Exchange" | The Stock Exchange of Hong Kong Limited |
| "independent third party(ies)" | persons who are not the connected persons of the Company |
| "PRC" | the People's Republic of China |
| "RMB" | Renminbi, the lawful currency of the PRC |
| "Shareholder(s)" | the holder(s) of the share(s) of the Company |
| "Shenzhen Listing Rules" | the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange |
| "Transactions" | the leasing of the "Huayelong" and "Huashanglong" crane and accommodation platforms from Hailong No.16 Co. and Hailong No.17 Co., respectively by BWO |
| "Transaction Targets" | the two DP3 semi-submersible crane and accommodation platforms, namely "Huayelong" and "Huashanglong" |
| "%" | per cent |

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
**China International Marine Containers (Group) Co., Ltd.**
**WU Sanqiang**
*Company Secretary*

Hong Kong, 10 September 2025

*As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive Directors; and Mr. ZHANG Guanghua, Mr. YANG Xiong and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.*