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China International Development Corporation Limited
中聯發展控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 264)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO (1) DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF 20% ISSUED SHARE CAPITAL IN THE TARGET COMPANY AND (2) ENTERING INTO OF SIDE LETTER FOR PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of China International Development Corporation Limited (the "**Company**") dated 21 August 2025, 10 September 2025 (the "**Supplemental Announcement**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Supplemental Announcement.

THE ACQUISITION

As the Company is currently in negotiation with the Vendor for possible change in the terms and conditions of the Sale and Purchase Agreement ("**Agreement**") and/or the mode of cooperation between the Vendor and the Company ("**Negotiation**"), the Company would clarify that the Acquisition will not proceed with the terms and conditions as set out in the Agreement. Further announcement will be made upon finalization of revised terms as and when appropriate.

ENTERING INTO OF SIDE LETTER IN RELATION TO THE PLACING

In view of the Negotiation, the Company wish to further clarify that Placing in relation to the Acquisition (proceeds in the amount of approximately HK$40 million) will not proceed accordingly.

EFFECT ON THE SHAREHOLDING STRUCTURE

The Company would further clarify the shareholding structures of the Company (i) as at the date of this announcement; (ii) immediately upon the completion of the Placing (Placing in relation to Acquisition will not proceed and assuming no other change in the shareholding of the Company):

Shareholders	**As at the date of this announcement**		**Immediately upon completion of the Placing**	
	Number of issued Shares	*Approximate % (Note 2)*	*Number of issued Shares*	*Approximate % (Note 2)*
Waterfront Holding Group Co., Ltd. *(Note 1)*	256,024,406	59.30	256,024,406	57.31
The Vendor	–	–	–	–
The Placees	–	–	15,000,000	3.36
Other public Shareholders	175,715,594	40.70	175,715,594	39.33
Total	431,740,000	100.00	446,740,000	100.00

Notes:

1. Waterfront Holding Group Co., Ltd. is wholly and beneficially owned by Mr. Zhao Jingfei, the Co-Chairman of the Board and an executive Director.

2. The percentage figures have been subjected to rounding adjustments. Any discrepancies between totals and sums of amounted listed herein are due to rounding adjustments.

Since the Acquisition will not proceed with the terms and conditions of the Agreement as set out above and the completions of the Placing is subject to the fulfilment of the respective conditions as set out in the Placing Agreement (as amended and supplemented by the Side Letter), the Placing may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By Order of the Board
China International Development Corporation Limited
Zhao Jingfei
Co-Chairman and Executive Director

Hong Kong, 11 September 2025

As at the date of this announcement, the executive Directors are Mr. Zhao Jingfei, Mr. Fong Sze Chun, Mr. Fan Xin, Mr. Qin Bohan, Mr. Leung Wai Kit, Mr. Chiang Chien Chih, Mr. Ying Yong and Mr. Jerome Jean Jacques Loubert; the non-executive Director is Mr. Chan Hau Him Howard; and the independent non-executive Directors are Ms. Han Yu, Ms. Jia Lixin, Ms. Chen Mengsi, Ms. Ye Duan and Mr. Peng Zuoquan.