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瑋俊生物科技有限公司

Wai Chun Bio-Technology Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 660)

REVISED EXPECTED TIMETABLE IN RELATION TO (I) PROPOSED CAPITAL REORGANISATION; AND (II) CONNECTED TRANSACTION FOR PROPOSED ALTERATION TO THE TERMS OF THE EXISTING CONVERTIBLE BONDS

References are made to the circular (the "**Circular**") of Wai Chun Bio-Technology Limited (the "**Company**") dated 28 March 2025, and the announcements of the Company dated 23 April 2025, 21 May 2025 and 21 August 2025 (the "**Announcements**"). Unless otherwise defined or the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcements.

UPDATE ON THE CAPITAL REORGANISATION AND REVISED EXPECTED TIMETABLE

As disclosed in the Circular and the Announcements, the effective date and time of the Capital Reorganisation was expected to be on 12 September 2025 and commencement of dealings in the New Ordinary Shares was expected to be at 9:00 a.m. on 12 September 2025, subject to, inter alia, an order confirming the Capital Reduction by the Grand Court (the "**Order**") and registration by the Registrar of Companies in the Cayman Islands of a copy of the order of the Grand Court confirming the Capital Reduction and the minute approved by the Grand Court containing the particulars required under the Companies Act with respect to the Capital Reduction (the "**Registration**"). As additional time is required for the Order and Registration, accordingly set out below is the revised expected timetable in relation to the Capital Reorganisation and the connected transaction for Alteration of Terms:

Event(s)	**Time and Date**
Latest date and time for lodging transfer(s) of the Existing Ordinary Shares in order to qualify for attending and voting at the EGM	4:00 p.m. on Tuesday, 24 June 2025

Closure of register of members of the Company for determining the entitlement to attend and Vote at the EGM (both dates inclusive) . . . . . Wednesday, 25 June 2025 to Monday, 30 June 2025

Latest date and time for lodging forms of proxy for the EGM . . . . . 3:00 p.m. on Saturday, 28 June 2025

Record date for attendance and voting at the EGM . . . . . Monday, 30 June 2025

Expected time and date of the EGM . . . . . 3:00 p.m. on Monday, 30 June 2025

Publication of announcement of poll results of the EGM . . . . . Monday, 30 June 2025

The following events are conditional on the fulfilment of the conditions for the implementation of the Capital Reorganisation and therefore the dates are tentative only.

Expected effective date of the Capital Reorganisation . . . . . Monday, 29 September 2025

Dealing in the New Ordinary Shares commences . . . . . 9:00 a.m. on Monday, 29 September 2025

All times and dates specified in the timetable above refer to Hong Kong times and dates.

The timetable is indicative only and may be extended or varied. Any change to the expected timetable above will be announced by the Company as and when appropriate.

By Order of the Board
Wai Chun Bio-Technology Limited
Lam Ka Chun
Chairman and Chief Executive Officer

Hong Kong, 11 September 2025

As at the date of this announcement, the Board consists of one executive Director, namely Mr. Lam Ka Chun (Chairman and Chief Executive Officer) and three independent non-executive Directors, namely Mr. Wang Ziniu, Ms. Xu Huiling and Mr. Wong Po Keung.