Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)
Website: http://www.vcgroup.com.hk
(Stock Code: 821)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 11 SEPTEMBER 2025

References are made to the circular (the "**Circular**") and the proposed ordinary resolutions (the "**Resolutions**") set out in the notice (the "**EGM Notice**") of the extraordinary general meeting (the "**EGM**") of Value Convergence Holdings Limited (the "**Company**") both dated 26 August 2025. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the EGM was held at 7th Floor, Centre Point, 181-185 Gloucester Road, Wanchai, Hong Kong on Thursday, 11 September 2025 at 11:00 a.m. The Resolutions were duly passed by the Shareholders by way of poll. The Company's share registrar, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the Resolutions put to vote at the EGM are set out as follows:

Ordinary Resolutions *(Note 1)*		**Number of votes (% in approximate)** *(Note 2)*	
		For	**Against**
1.	To approve the proposed Rights Issue and the transactions contemplated thereunder.	70,348,600 (100%)	0 (0%)
2.	To approve the Placing Agreement, the Specific Mandate and the transactions contemplated thereunder.	70,348,600 (100%)	0 (0%)

Notes:

(1) The description of the Resolutions above are by way of summary only. The full text appears in the EGM Notice.

(2) The percentage of voting is based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person or by proxy.

(3) There was no Share actually voted but excluded from calculating the poll results of the Resolutions.

As more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 and 2, both resolutions were duly passed as ordinary resolutions.

As at the date of the EGM, the total number of Shares in issue was 247,352,304.

As at the date of the EGM, Mr. Fu Yiu Man, Peter, the executive Director, holds 2,000,000 Shares, representing approximately 0.81% of the existing total number of issued Shares, was entitled to attend and required under the Listing Rules to abstain and had abstained from voting in favour of the Resolutions at the EGM.

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the Resolutions at the EGM were 245,352,304, representing approximately 99.19% of the total number of issued Shares.

Save as disclosed above, (i) there was no other Share entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in rule 13.40 of the Listing Rules; (ii) no Shareholders was required under the Listing Rules to abstain from voting on the Resolutions at the EGM and (iii) none of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Resolutions at the EGM.

All Directors attended the EGM either in person or through electronic means of communication.

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS AND DESPATCH OF THE PROSPECTUS DOCUMENTS

The Rights Issue will proceed in accordance with the expected timetable as set out in the Circular. Pursuant to the expected timetable, the last day of dealings in the Shares on a cum-rights basis of the Rights Issue will be Friday, 12 September 2025, and the Shares will be dealt with on an ex-rights basis from Monday, 15 September 2025. The Prospectus Documents are expected to be despatched to the Qualifying Shareholders (in case of the Excluded Shareholders, the Prospectus only) on Wednesday, 24 September 2025.

By Order of the Board of
Value Convergence Holdings Limited
Fu Yiu Man, Peter
Chairman & Executive Director

Hong Kong, 11 September 2025

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Fu Yiu Man, Peter (Chairman), Mr. Wong Kam Fat, Tony (Vice Chairman), Mr. Lin Hoi Kwong, Aristo, and Ms. Li Cindy Chen; and three independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Siu Miu Man, Simon, MH and Mr. Au Tin Fung, Edmund.