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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement comprises: Sir Mark Edward Tucker*, Georges Bahjat Elhedery, Geraldine Joyce Buckingham†, Rachel Duan†, Dame Carolyn Julie Fairbairn†, James Anthony Forese†, Ann Frances Godbehere†, Steven Craig Guggenheimer†, Manveen (Pam) Kaur, Dr José Antonio Meade Kuribreña†, Kalpana Jaisingh Morparia†, Eileen K Murray†, Brendan Robert Nelson† and Swee Lian Teo†.

* Non-executive Group Chairman
† Independent non-executive Director

Hong Kong Stock Code: 5

HSBC Holdings plc
Registered Office and Group Head Office:
8 Canada Square, London E14 5HQ, United Kingdom
Web: www.hsbc.com
Incorporated in England and Wales with limited liability. Registration number 617987

11 September 2025

HSBC HOLDINGS PLC
ISSUANCE OF SENIOR UNSECURED BONDS

On 11 September 2025, HSBC Holdings plc issued ¥65,300,000,000 1.639% Senior Unsecured Callable Bonds – Tenth Series (2025) due September 2029, ¥28,100,000,000 1.929% Senior Unsecured Callable Bonds – Eleventh Series (2025) due September 2031 and ¥7,600,000,000 2.529% Senior Unsecured Callable Bonds – Twelfth Series (2025) due September 2036 (together, the 'Bonds').

Application has been made to list the Bonds on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin ('**Euronext Dublin**') and to trade the Bonds on the Global Exchange Market of Euronext Dublin.

ends/more

Investor enquiries to:

Greg Case	+44 (0) 20 7992 3825	investorrelations@hsbc.com

Media enquiries to:

Press Office	+44 (0) 20 7991 8096	pressoffice@hsbc.com

Note to editors:

HSBC Holdings plc
HSBC Holdings plc, the parent company of HSBC, is headquartered in London. HSBC serves customers worldwide from offices in 57 countries and territories. With assets of US$3,214bn 30 June 2025, HSBC is one of the world's largest banking and financial services organisations.

DISCLAIMER - INTENDED ADDRESSEES

The Bonds have not been and will not be registered under the United States Securities Act of 1933, as amended (the '**Securities Act**'), or any state securities laws and, unless so registered, may not be offered or sold within the United States or to, or for the account or the benefit of, US persons, as defined in Regulation S under the Securities Act, except pursuant to an exemption from or in a transaction not subject to the registration requirements of the Securities Act and in compliance with any applicable state securities laws.

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