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Guotai Haitong Securities Co., Ltd.
國泰海通證券股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02611)

COMPLETION OF REGISTRATION FOR THE CHANGE OF REGISTERED CAPITAL AND PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcement of Guotai Haitong Securities Co., Ltd. (the "**Company**") dated 12 August 2025, and the circular of the Company dated 9 May 2025, in relation to, among other things, the repurchase and cancellation of Restricted A Shares. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the above announcement and circular.

An aggregate of 782,867 Restricted A Shares were canceled by the Company on 15 August 2025 in accordance with the Restricted Share Incentive Scheme of A Shares and authorization granted by the 2024 annual general meeting of the Company (the "**2024 Annual General Meeting**"), following which the Company's registered capital was reduced to RMB17,628,925,829. The Company has completed the registration for change of its registered capital at the Shanghai Administration for Market Regulation.

To reflect the changes in the share capital of the Company as set out above, it is proposed to amend the relevant provisions of the Company's articles of association (the "**Articles of Association**"). Details of the proposed amendments to the Articles of Association are set out in the appendix to this announcement. According to the relevant resolution approved at the 2024 Annual General Meeting held on 29 May 2025, the management is authorized to make corresponding amendments to the provisions of the Articles of Association and to complete the procedures for the change and registration of the Company's registered share capital following the cancellation of Restricted A Shares. Therefore, the above proposed amendments to the Articles of Association will not be subject to shareholders' approval.

The full text of the amended Articles of Association will be published on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company's website (www.gtht.com) in due course. The amended Articles of Association has Chinese and English versions and the Chinese version shall prevail.

By order of the Board
Guotai Haitong Securities Co., Ltd.
ZHU Jian
Chairman

Shanghai, the PRC
11 September 2025

As at the date of this announcement, the executive directors of the Company are Mr. ZHU Jian, Mr. LI Junjie and Mr. NIE Xiaogang; the non-executive directors of the Company are Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang; the employee director of the Company is Mr. WU Hongwei; and the independent non-executive directors of the Company are Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian.

APPENDIX — TABLE OF COMPARISON OF THE PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Original Articles	Amended Articles
Article 6 The registered capital of the Company is RMB**17,629,708,696**.	Article 6 The registered capital of the Company is RMB**17,628,925,829**.
Article 26 As of **14 March 2025**, the total number of issued shares of the Company was **17,629,708,696** shares, in which **14,123,948,848** shares were held by holders of A shares, representing 80.11% of the total issued shares of the Company, and 3,505,759,848 shares were held by holders of H shares, representing 19.89% of the total issued shares of the Company. The A Shares issued by the Company are centrally deposited in the Shanghai Branch of China Securities Depository and Clearing Corporation Limited. The H Shares issued by the Company are primarily held in custody in the central securities depository under Hong Kong Securities Clearing Company Limited, and such shares may also be held in the names of the shareholders.	Article 26 As of **15 August 2025**, the total number of issued shares of the Company was **17,628,925,829** shares, in which **14,123,165,981** shares were held by holders of A shares, representing 80.11% of the total issued shares of the Company, and 3,505,759,848 shares were held by holders of H shares, representing 19.89% of the total issued shares of the Company. The A Shares issued by the Company are centrally deposited in the Shanghai Branch of China Securities Depository and Clearing Corporation Limited. The H Shares issued by the Company are primarily held in custody in the central securities depository under Hong Kong Securities Clearing Company Limited, and such shares may also be held in the names of the shareholders.