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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF BONDS

THE ACQUISITIONS

During the period from 8 July 2025 to 11 Sep 2025, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Bonds in an aggregate principal amount of US$24,000,000 (equivalent to approximately HK$188,400,000) at a total consideration of approximately US$22,905,775 (equivalent to approximately HK$179,810,331) on the open market.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of each of (i) the Acquisition on a stand-alone basis; and (ii) the Acquisition when aggregated with the Previous Acquisitions, exceed(s) 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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Principal terms of the Bonds

Issuer	:	CSSC Capital 2015 Limited
Guarantor	:	CSSC (Hong Kong) Shipping Company Limited * (中國船舶(香港)航運租賃有限公司)
Guarantee	:	The Guarantor will unconditionally and irrevocably guarantee

		the due payment of all sums expressed to be payable by the Issuer under the trust deed for the relevant series and the Bonds. Its obligations in that respect will be contained in the trust deed for the relevant series of the Bonds.
Aggregate Principal Amount	:	US$400,000,000
Interest	:	Fixed 3.00% per annum
Maturity Date	:	13 February 2030
Issue Price	:	99.692% of the principal amount of the Bonds

The Bonds were issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor. Information of the Issuer and the Guarantor is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" of this announcement.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Bonds cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Bonds and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

INFORMATION OF THE ISSUER AND GUARANTOR

According to the public information available to the Directors, the Issuer is a limited liability company incorporated under the BVI Business Companies Act, 2004 of the British Virgin Islands on 21 January 2015. The Issuer's primary purpose is to act as one of the Guarantor's financing subsidiaries. The Issuer is the Guarantor's wholly-owned subsidiary. The Issuer has no material assets.

The Guarantor is a limited liability company incorporated in Hong Kong on 25 June 2012. The shares of the Guarantor were listed on the Main Board of the Stock Exchange on 17 June 2019 (stock code: 3877). The Guarantor group are principally engaged in provision of integrated shipping services (including operating lease services and ship brokerage services) and financing services (including finance lease services and loan borrowings). CSSC International Holding Company Limited ("**CSSC International**") holds approximately 74.38% of the issued share capital of the Guarantor. CSSC International is a wholly-owned subsidiary of China State Shipbuilding Industry Corporation Limited* (中國船舶工業集團有限公司), which is wholly-owned by China State Shipbuilding Corporation Limited*(中國船舶集團有限公司), a wholly-owned subsidiary of the State-owned Assets Supervision and Administration Commission (國有資產監督管理委員會).

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Bonds for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of each of (i) the Acquisition on a stand-alone basis; and (ii) the Acquisition when aggregated with the Previous Acquisitions, exceed(s) 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Acquisition"	the acquisition of the Bonds in a principal amount of US$18,110,000 (equivalent to approximately HK$142,163,500) at a consideration of approximately US$17,309,478 (equivalent to approximately HK$135,879,399) by CISI Investment on the open market on 11 September 2025
"Acquisitions"	the Acquisition and the Previous Acquisitions
"Board"	the board of Directors
"Bonds"	US$400,000,000 3.00% guaranteed bonds due 2030 issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor, Information of the which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" of this announcement
"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"Company"	China Industrial Securities International Financial Group Limited, a

	company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"Guarantor"	CSSC (Hong Kong) Shipping Company Limited* (中國船舶(香港)航運租賃有限公司), information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Issuer"	CSSC Capital 2015 Limited, information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC"	The People's Republic of China
"Previous Acquisitions"	the acquisitions of (1) the Bonds in a principal amount of US$3,000,000 (equivalent to approximately HK$23,550,000) at a consideration of approximately US$2,848,320 (equivalent to approximately HK$22,359,312) by CISI Investment on 8 July 2025 on the open market; (2) the Bonds in a principal amount of US$1,890,000 (equivalent to approximately HK$14,836,500) at a consideration of approximately US$1,801,737 (equivalent to approximately HK$14,143,635) by CISI Investment on 31 July 2025 on the open market; and (3) the Bonds in a principal amount of US$1,000,000 (equivalent to approximately HK$7,850,000) at a consideration of approximately US$946,240 (equivalent to approximately HK$7,427,984 by CISI Investment on 21 August 2025 on the open market, respectively. The total consideration of the Previous Acquisitions is approximately US$5,596,297 (equivalent to approximately HK$43,930,931).
"Shareholder(s)"	holder(s) of the issued shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"US$"	United States dollars, the lawful currency of the United States of America

"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 11 September2025

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.

**For identification purpose only*