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**Capital VC Limited**
**首都創投有限公司**
*(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as CNI VC Limited)*
**(Stock Code: 02324)**

# REVISED TIMETABLE IN RELATION TO PROPOSED CAPITAL REORGANISATION; AND PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) ADJUSTED SHARE HELD ON THE RECORD DATE

**Placing Agent**

**Astrum Capital Management Limited**

**Independent Financial Adviser of the Independent Board Committee and Independent Shareholders**

**Vinco Financial Limited**

Reference is made to the announcements of Capital VC Limited (the "**Company**") dated 13 August 2025 and 2 September 2025 in relation to, among others, the Capital Reorganisation which involves the Capital Reduction and the Share Subdivision, the Rights Issue and the Placing (the "**Announcements**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

## REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular as stated in the Company's announcement dated 2 September 2025, the expected timetable of the proposed Capital Reorganisation, the Rights Issue and the Placing is expected to be revised as follows:

| **Event** | **Date and time (Hong Kong time)** |
|---|---|
| Despatch date of the Circular, proxy form and notice of the EGM on or before | Tuesday, 23 September 2025 |
| Latest time for lodging transfers of Shares to qualify for attendance and voting at the EGM | 4:30 p.m. on Wednesday, 15 October 2025 |
| Closure of register of members of the Company to determine entitlement to attend and vote at the EGM | Thursday, 16 October 2025 to Tuesday, 21 October 2025 (both days inclusive) |
| Latest time for lodging proxy forms for the EGM | 11:30 a.m. on Sunday, 19 October 2025 |
| Record date for determining attendance and voting at the EGM | Tuesday, 21 October 2025 |
| Date and time of the EGM | 11:30 a.m. on Tuesday, 21 October 2025 |
| Announcement of poll results of the EGM | Tuesday, 21 October 2025 |
| Re-opening of the register of members of the Company | Wednesday, 22 October 2025 |
| **The following events are conditional on the fulfillment of the conditions for the implementation of the Capital Reduction:** | |
| Effective date of the Capital Reorganisation | Friday, 2 January 2026 |
| Commencement of dealings in the Adjusted Shares | 9:00 a.m. on Friday, 2 January 2026 |
| First day for free exchange of existing share certificates for the Existing Shares into new share certificates for the Adjusted Shares | Friday, 2 January 2026 |
| Last day of dealings in the Adjusted Shares on a cum-rights basis relating to the Rights Issue | Friday, 2 January 2026 |

First day of dealings in the Adjusted Shares on an ex-rights basis relating to the Rights Issue . . . . . Monday, 5 January 2026

Latest time for lodging transfers of the Adjusted Shares in order to be qualified for the Rights Issue . . . . . 4:30 p.m. on Tuesday, 6 January 2026

Closure of register of members to determine the entitlements to the Rights Issue . . . . . Wednesday, 7 January 2026 to Tuesday, 13 January 2026 (both days inclusive)

Record Date for the Rights Issue . . . . . Tuesday, 13 January 2026

Re-opening of the register of members of the Company . . . . . Wednesday, 14 January 2026

Prospectus Documents are made available and/or despatched (as the case may be) to the Qualifying Shareholders (in the case of the Non-Qualifying Shareholders, the Prospectus only) . . . . . Wednesday, 14 January 2026

First day of dealings in nil-paid Rights Shares in the board lot size of 10,000 Rights Shares . . . . . Friday, 16 January 2026

Latest time for splitting of the PALs . . . . . 4:30 p.m. on Tuesday, 20 January 2026

Last day of dealings in nil-paid Rights Shares in the board lot size of 10,000 Rights Shares . . . . . Friday, 23 January 2026

Latest Time for Acceptance and payment for the Rights Share . . . . . 4:00 p.m. on Wednesday, 28 January 2026

Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain . . . . . 4:00 p.m. on Wednesday, 28 January 2026

Announcement of the number of the Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Placing . . . . . Wednesday, 4 February 2026

Commencement of the Placing Period (if there are any Unsubscribed Rights Shares and NQS Unsold Rights Shares available) . . . . . Thursday, 5 February 2026

Last day for free exchange of existing share certificates for the Existing Shares into new share certificates for the Adjusted Shares . . . . . Monday, 9 February 2026

Latest time of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements . . . . . 4:00 p.m. on Friday, 20 February 2026

Latest Time for termination of the Placing Agreement . . . . . 4:00 p.m. on Monday, 23 February 2026

Announcement of the results of the Rights Issue (including the results of the Placing and the Net Gain) . . . . . Friday, 27 February 2026

Despatch of share certificates for the Rights Shares and/or refund cheques . . . . . Monday, 2 March 2026

First day of dealings in the fully-paid Rights Shares in the board lot size of 10,000 Rights Shares . . . . . Tuesday, 3 March 2026

Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any) . . . . . Friday, 20 March 2026

*Notes:*

(1) Shareholders should note that the dates and deadlines specified in the above timetable are indicative only and subject to change. Further announcement(s) will be made if there is any change to the expected timetable.

(2) Unless otherwise specified, all references to times and dates are references to Hong Kong times and dates.

By Order of the Board
**Capital VC Limited**
**Chan Cheong Yee**
*Executive Director*

Hong Kong, 11 September 2025

As at the date of this announcement, the Board comprises:

*Executive Directors:*
Mr. Kong Fanpeng
Mr. Chan Cheong Yee

*Independent non-executive Directors:*
Ms. Lai Fun Yin
Mr. Cheung Wai Kin
Ms. Luo Yanling

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*