HONG KONG FERRY (HOLDINGS) COMPANY LIMITED
香港小輪（集團）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 50)

NOTIFICATION LETTER

15 September 2025

Dear Registered Shareholders,

Hong Kong Ferry (Holdings) Company Limited (the "Company")
(1) Notice of Publication of Interim Report 2025 (the "Current Corporate Communication")

The English and Chinese versions of the Current Corporate Communication of the Company are available in the Investor Relations section of the Company's website at www.hkf.com (the "**Company's website**") and on the HKEXnews website at www.hkexnews.hk (the "**HKEXnews website**"). If you are a new shareholder or an existing shareholder who has selected to receive Corporate Communications*(Note 1)* in printed form, the printed copy of the Current Corporate Communication in your selected language(s) is enclosed.

(2) Arrangement of electronic dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), the Companies Ordinance, Chapter 622 of the Laws of Hong Kong (the "**Companies Ordinance**"), and the Company's Articles of Association, the Company is writing to seek your consent to receive all future Corporate Communications (other than Actionable Corporate Communications*(Note 2)*) by electronic means through the Company's website and the HKEXnews website (the "**Electronic Version**"). Both English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website and the HKEXnews website in place of printed copies. If you are an existing shareholder, you would have selected (or deemed to have consented) how you wish to receive our Corporate Communications already. For those who have chosen (or deemed to have chosen) to receive the Electronic Version, you will continue to be notified of the publication of Corporate Communications on the Company's website and the HKEXnews website in the existing manner (until you submit a change request).

If you wish to receive Corporate Communications issued by the Company in printed form (**until the time when the Company publishes its next interim report in the following year or such instruction has been revoked or superseded, whichever is earlier**), please complete, sign and return the enclosed Request Form to the Company's share registrar, Tricor Investor Services Limited (the "**Share Registrar**"), by post to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to hkf50-ecom@vistra.com. The Request Form is available for download from the Investor Relations section of the Company's website.

To ensure timely receipt of the future Corporate Communications, the Company recommends you provide your email address for receiving notifications of the publications of Corporate Communications on the Company's website and the HKEXnews website by completing, signing and returning the Request Form to the Company's Share Registrar at the above address or by email to hkf50-ecom@vistra.com. If you post your reply in Hong Kong, you may use the mailing label in the Request Form and need not affix a stamp on the envelope when returning your Request Form. Otherwise, please affix an appropriate stamp.

If you are a new registered shareholder, and the Company does not receive the duly completed and signed Request Form or a functional email address in your Request Form or any response from you indicating your objection to receive the Electronic Version by 13 October 2025, you will be deemed to have consented to receive the Electronic Version instead of printed copies, and you will receive (i) a notification letter of the publication of the Corporate Communications on the Company's website and the HKEXnews website; and (ii) Actionable Corporate Communications (if any) in printed form by post to your address as it appears in the Company's register of members in the future.

If you have selected (or are deemed to have consented) to receive the Electronic Version but for any reason have difficulty in accessing the Corporate Communications electronically, the Company will upon your request send the printed copy(ies) to you free of charge. You may at any time by reasonable notice in writing (i) change your means of receipt of Corporate Communications; and/or (ii) change the language in which you receive Corporate Communications in printed form by completing and returning the Request Form to the Company's Share Registrar at the above address or by email to hkf50-ecom@vistra.com.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company's Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board
Hong Kong Ferry (Holdings) Company Limited
香港小輪(集團)有限公司
Chow Tung Ming
Company Secretary

Notes:

1. Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a form of proxy.

2. Actionable Corporate Communication refers to any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holders. For the avoidance of doubt, this does not include a notice of general meeting or a form of proxy. Pursuant to the Listing Rules and the Companies Ordinance, the Company will send the printed copies of Actionable Corporate Communications to holders of its securities individually.

This letter is made in English and Chinese. In case of any inconsistency, the English version shall prevail.

Name(s) and address of Registered Shareholder(s):

登記股東之姓名及地址：

REQUEST FORM　申請表格

To: **Hong Kong Ferry (Holdings) Company Limited**
(the "Company") (Stock Code: 50)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong
(or by email to: hkf50-ecom@vistra.com)

致： **香港小輪(集團)有限公司**
(「本公司」)(股份代號：50)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓
(或電郵至：hkf50-ecom@vistra.com)

(Please **choose ONLY ONE** of the options below)
(請從以下選項中**只選擇其中一項**)

Part A **I/We would like to change to receive all future Corporate Communications***(Note 1)* **(other than Actionable Corporate Communications***(Note 2)*) **in the following manner:**
甲部 **本人／吾等欲更改收取所有日後公司通訊***(附註1)***(可供採取行動的公司通訊***(附註2)***除外)的方式如下：**

☐ by **electronic means** through the Company's website at www.hkf.com and the HKEXnews website at www.hkexnews.hk (the "**Websites**") instead of in printed form with an email notification to my/our email address below when each Corporate Communication is made available on the Websites; **OR**
透過本公司網站(www.hkf.com)及披露易網站(www.hkexnews.hk)(「**網站**」)以**電子方式**收取以代替印刷本，並在每次公司通訊刊登於網站時收取發送至以下電郵地址的電郵通知；**或**
*(Please use **BLOCK CAPITALS**. Your email address will be used for receiving notifications of the publications of the Corporate Communications on the Websites only. If no email address is provided or the email address provided is non-functional (where the system-generated "non-delivery message" is received), a notification letter of the publication of the Corporate Communications on the Websites will be sent to your address as it appears in the Company's register of members by post.)*
*(請用**正楷**填寫。　閣下的電郵地址將僅用於收取有關公司通訊已發佈於網站的通知。如未有提供電郵地址或所提供的電郵地址為無效(即收到系統產生的「發送失敗訊息」)，有關公司通訊已發佈於網站的通知信函將郵寄至　閣下於本公司股東名冊上的地址。)*

Email Address
電郵地址

Please use BLOCK CAPITALS　請用正楷填寫

Part B **I/We would like to receive the following Corporate Communications in printed form:**
乙部 **本人／吾等欲收取下列公司通訊之印刷本：**

(Please mark "**X**" in the appropriate box(es)　請在適用的方格內劃上「**X**」號)

I/We would like to receive **printed copy(ies)** of the following in 本人／吾等欲收取下列文件的**印刷本**的
☐ English version 英文版本　☐ Chinese version 中文版本　☐ English and Chinese versions 英文及中文版本

☐ (i) All future Corporate Communications issued by the Company after the date of receipt of this Request Form by the Company's Share Registrar up to the time when the Company publishes its next interim report in the following year
自本公司股份過戶登記處收到本申請表格至本公司於翌年刊發下一份中期報告期間本公司刊發的所有日後公司通訊

☐ (ii) The latest published version of 最近期刊發的 ☐ Annual Report 年報 ☐ Interim Report 中期報告 ☐ Circular 通函 ☐ Others, please specify: 其他，請註明：_____

Name(s) of Registered Shareholder(s)#:
登記股東姓名#：

Please use BLOCK CAPITALS　請用正楷填寫

Signature(s)#:
簽署#：

Address#:
地址#：

Contact telephone number:
聯絡電話號碼：

Date:
日期：

 # You are required to fill in the details if you download this Request Form from the Company's website or the HKEXnews website.
假如　閣下從本公司網站或披露易網站下載本申請表格，請填上有關資料。

Notes 附註：

1. Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a form of proxy.
公司通訊指本公司已發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於董事會報告及年度賬目連同核數師報告、中期報告、會議通告、上市文件、通函及代表委任表格。
2. Actionable Corporate Communication refers to any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holders. For the avoidance of doubt, this does not include a notice of general meeting or a form of proxy. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Companies Ordinance, Chapter 622 of the Laws of Hong Kong, the Company will send the printed copies of Actionable Corporate Communications to holders of its securities individually.
可供採取行動的公司通訊指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。為免存疑，並不包括股東大會的通告或代表委任表格。根據《香港聯合交易所有限公司證券上市規則》及《公司條例》(香港法例第622章)，本公司將向每名證券持有人個別發送可供採取行動公司通訊的印刷本。
3. If your shares are held in joint names, the shareholder whose name stands first on the Company's register of members in respect of the joint holding should sign this Request Form in order to be valid.
如屬聯名股東，則本申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
4. Any Request Form with boxes marked "X" in both Part A and Part B, with no box marked "X", with no signature or otherwise incorrectly completed will be void.
如在本申請表格甲部及乙部方格內均劃上「X」號、未有於方格內劃上「X」號、未有簽署或在其他方面填寫不正確，則本表格將會作廢。
5. Please complete all your details clearly. For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
請　閣下清楚填妥所有資料。為免存疑，任何在本申請表格的額外手寫指示，本公司將不予處理。

PERSONAL INFORMATION COLLECTION STATEMENT　收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("**PDPO**").
本聲明中所指的「個人資料」具有《個人資料(私隱)條例》(香港法例第486章)(「**《私隱條例》**」)中「個人資料」的涵義。

(ii) Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions.
閣下是自願向本公司提供個人資料。若　閣下未能提供足夠資料，本公司可能無法處理　閣下之指示。

(iii) Your Personal Data may be disclosed or transferred by the Company to its holding/subsidiary companies, the Company's Share Registrar, Tricor Investor Services Limited, or its agents, contractors or third-party service providers, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
本公司可就任何所說明的用途，將　閣下的個人資料披露或轉移給本公司的控股／附屬公司、本公司之股份過戶登記處卓佳證券登記有限公司，或其代理人、承包商或第三方服務供應商，及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Data Privacy Officer of the Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post or by email to privacy@vistra.com.
閣下有權根據《私隱條例》的條文查閱及／或修改　閣下的個人資料。任何該等查閱及／或修改　閣下個人資料的要求均須以書面方式郵寄至股份過戶登記處卓佳證券登記有限公司的個人資料私隱主任，地址為香港夏慤道16號遠東金融中心17樓，或電郵至privacy@vistra.com。

You can find out more about the Company's policies on privacy and personal data protection by accessing our privacy policy statement on the Company's website at https://www.hkf.com/en/privacy-policy.html.
閣下可以登入本公司網站(https://www.hkf.com/tc/privacy-policy.html)查閱我們的私隱政策聲明，以了解更多關於本公司在私隱及個人資料保護方面的政策。

Please cut the mailing label and stick it on the envelope in order to return this Request Form to us.
No postage is necessary if posted in Hong Kong.

閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 10 GPO　簡便回郵號碼 10 GPO
Hong Kong 香港