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CIFI Holdings (Group) Co. Ltd.

旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00884)

(Debt Stock Codes: 05261, 40316, 40464, 40519, 40681, 40682)

UPDATE ON ONSHORE BOND RESTRUCTURING APPROVED BY RELEVANT CREDITORS

This announcement is made by CIFI Holdings (Group) Co. Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”). Reference is made to the announcement of the Company dated 23 May 2025 in respect of the Proposed Onshore Bond Restructuring Proposal. Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcement.

The Company is pleased to announce that the Proposed Onshore Bond Restructuring Proposal has been approved at the relevant meetings of the bondholders. The Proposed Onshore Bond Restructuring Proposal involves adjustments of the repayment arrangements in regard to the principal and interest of the seven existing corporate bonds issued by CIFI PRC and provides restructuring options including bond repurchase, equity economic income right, settling debt via assets and general creditor claim. CIFI PRC will arrange relevant bondholders for the selection and distribution with respect to the amount of the bonds held by them, in accordance with the relevant provisions under the resolutions of the bondholder meetings.

The Company will make further announcement(s) to provide further updates in respect of the Proposed Onshore Bond Restructuring Proposal, as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws and regulations.

Holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) are reminded to consider the related risks and exercise caution when dealing in the securities of the Company. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 15 September 2025

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. RU Hailin, Mr. YANG Xin and Mr. GE Ming as executive Directors; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.