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GoFintech Quantum Innovation Limited
國富量子創新有限公司

(formerly known as GoFintech Innovation Limited 國富創新有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 290)
Website: https://290.com.hk

SUPPLEMENTAL ANNOUNCEMENT TO THE VOLUNTARY ANNOUNCEMENT ON THE STRATEGIC COOPERATION WITH GOLDSTREAM INVESTMENT LIMITED

Reference is made to the voluntary announcement of GoFintech Quantum Innovation Limited (the "**Company**") dated 26 August 2025 (the "**Announcement**"), in relation to, among other things, the Strategic Cooperation. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to provide the Shareholders and potential investors of the Company with supplemental information in relation to the Strategic Cooperation.

Strategic Cooperation – RWA Tokenised Products and RWA Projects

Taking into account that the Strategic Cooperation Memorandum executed by the Company and Goldstream Investment only gives rise to an indicative framework of collaboration, the RWA tokenised products and RWA projects to be engaged are still under consideration and assessment. As at the date of this announcement, such products and projects potentially include financial products and RWA assets which have (a) compliant and clear-cut ownership; and (b) information which is verifiable off-chain.

The relevant asset and project concerned, extent of services and timetable of implementation of the RWA-tokenised products and RWA projects will be confirmed upon execution of the final agreement on the Strategic Cooperation. Further announcement(s) will be made as and when appropriate in accordance with the Listing Rules.

Strategic Cooperation – Role of the Company

The Group is a cross-border, cross-industry investment platform based in Hong Kong, backed by the Greater Bay Area, and with focus on the international market. The Group has a strong presence in the financial services sector, comprising subsidiaries are corporations licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

With the strategic investment in Rtree Tech Service Co., Limited (details of the same may be referred to the announcements of the Company dated 28 July 2025 and 8 August 2025), it facilitates the Group's expansion into the RWA business, enabling the tokenized issuance and circulation of real-world assets and providing new liquidity channels for such underlying assets. Moreover, owing to such investment, the Group is capable of leveraging blockchain infrastructure and smart contracts, with a transparent system for issuance, trading, dividend distribution and interest payment settlement, achieving seamless integration between on-chain and off-chain ecosystems.

Also, the fund established for the purpose of RWA will be utilised to manage the market liquidity of the tokenized RWA, and with Type 1 (dealing in securities) and Type 9 (asset management) regulated activities conducted by the Group, the Group may provide investment and trading services, and financial services as trustee.

Based on the "Statement on Security Token Offerings" issued by the Securities and Futures Commission (the "**SFC**"), the SFC has categorised the offering of security tokens as "Securities". Following the contemplation of such circular of the SFC, RWA tokens will be considered as security tokens and thereby categorized as "Securities". Therefore, the issuance, sales, circulation and management of RWA tokens in Hong Kong shall be conducted in compliance with the SFO. As at the date of this announcement, the RWA tokenization-relevant businesses will be restricted to qualified corporate entities and professional individual investors with strict client onboarding procedures.

Furthermore, for information regarding cross-border assets' trading with the PRC, relevant regulations such as the "Measures for Data Export Security Assessment" (State Internet Information Office Order No. 11), the "Standard Contract Measures for Personal Information Export" (State Internet Information Office Order No. 13), and the "Regulations on Promoting and Regulating Cross-Border Information Exchange" will be complied with.

As at the date of this announcement, under the current infrastructure of RWA businesses, RWA tokens are representation of real-world assets (acting as backing assets). Circulation of RWA tokens will resemble to those transactions involving securities.

Reasons and Benefits for Strategic Cooperation

The Strategic Cooperation aims to create the synergistic advantage with cross-border investment and global investment network together with the Company's licensed activities and capability derived thereunder, so as to expand the global RWA market, promoting goodwill and efficiency to distribute financial products.

By order of the Board
GoFintech Quantum Innovation Limited
CHAN Kin Sang
Chairman and Independent Non-executive Director

Hong Kong, 15 September 2025

As at the date of this announcement, the Board consists of one executive Director, namely Ms. SUN Qing; three non-executive Directors, namely Dr. NIE Riming, Mr. LI Chunguang and Mr. HUA Yang; and four independent non-executive Directors, namely Mr. CHAN Kin Sang (Chairman), Mr. CHIU Kung Chik, Ms. LUI Mei Ka and Dr. LIANG Jinxiang.