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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

VOLUNTARY ANNOUNCEMENT
UPDATE ON BUSINESS DEVELOPMENT

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") on a voluntary basis.

US$50,000,000 Guarantee in favour of Industrial and Commercial Bank of China (Asia) Limited ("**ICBCA**")

The Company has entered into a guarantee (the "**Guarantee A**") with ICBCA on 16 September 2025, pursuant to which the Company agreed to provide a guarantee in favour of ICBCA to secure all obligations of CISI Investment Limited (the "**CISI Investment**"), an indirect wholly-owned subsidiary of the Company in relation to a Global Master Repurchase Agreement entered into between CISI Investment Limited and ICBCA, the Company controls the amount of the Guarantee A not to exceed US$50,000,000 through internal control.

US$100,000,000 Guarantee in favour of Hang Seng Bank Limited ("**Hang Seng Bank**")

The Company has entered into a guarantee (the "**Guarantee B**") with Hang Seng Bank on 16 September 2025, pursuant to which the Company agreed to provide a guarantee in favour of Hang Seng Bank to secure all obligations of CISI Investment in relation to a Global Master Repurchase Agreement entered into between CISI Investment and Hang Seng Bank, the Company controls the amount of the Guarantee B not to exceed US$100,000,000 through internal control.

US$50,000,000 Guarantee in favour of Standard Chartered Bank (Hong Kong) Limited ("**Standard Chartered Bank**")

The Company has entered into a guarantee (the "**Guarantee C**") with Standard Chartered Bank on 16 September 2025, pursuant to which the Company agreed to provide a guarantee in favour of Standard Chartered Bank to secure all obligations of CISI Investment in relation to a Global Master Repurchase Agreement entered into between CISI Investment and Standard Chartered Bank, the Company controls the amount of the Guarantee C not to exceed US$50,000,000 through internal control.

To the best of the knowledge, information and belief of the board (the "**Board**") of directors (the "**Directors**") of the Company having made all reasonable enquiries, ICBCA, Hang Seng Bank and

Standard Chartered Bank and their ultimate beneficial owners are independent third parties of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the "**Listing Rules**").

As the Guarantee A, the Guarantee B and the Guarantee C are provided by the Company to secure the obligations of its wholly-owned subsidiary, they do not constitute notifiable transactions of the Company under Chapter 14 of the Listing Rules nor connected transactions of the Company under Chapter 14A of the Listing Rules. The Board wishes to make a voluntary disclosure to inform its shareholders and potential investors of the Group's latest business development.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 16 September 2025

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.