Midland Holdings Limited
美聯集團有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code股份代號：1200)

NOTIFICATION LETTER 通知信函

19 September 2025

Dear Registered Shareholders,

Midland Holdings Limited (the "Company")
– Notice of Publication of 2025 Interim Report (the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the website of the Company at www.midland.com.hk and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk respectively (the "**Website Version**"). The Company recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications*(Note)*.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete and sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**Branch Share Registrar**") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 1200-ecom@vistra.com. The Company will send the Corporate Communications to you in printed form free of charge upon your request.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing and signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 1200-ecom@vistra.com. If the Company does not have your functional email address, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications (the "Notices of Publication") and Actionable Corporate Communications*(Note)* in electronic form. As such, the Company would only be able to send you the Notices of Publication and the Actionable Corporate Communications in printed form, until your functional email address is provided to the Branch Share Registrar.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays), or send an email to 1200-ecom@vistra.com.

By Order of the Board
Midland Holdings Limited
MUI Ngar May, Joel
Company Secretary

Note: *Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders of the Company on how they wish to exercise their rights or make an election as the Company's shareholders.

各位登記股東：

美聯集團有限公司(「本公司」)
－二零二五年中期業績報告(「本次公司通訊」)之登載通知

本公司的本次公司通訊的英文及中文版本已分別登載於本公司網站(www.midland.com.hk)及香港聯合交易所有限公司網站(www.hkexnews.hk)(「**網站版本**」)。本公司建議 閣下閱覽本次公司通訊及所有日後的公司通訊*(附註)*的網站版本。

如 閣下未能以電子郵件方式收取或閱覽公司通訊的網站版本，及欲收取本次公司通訊及所有日後的公司通訊的印刷本，請填妥及簽署隨附之回覆表格，並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「**股份過戶登記分處**」)卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票)，或電郵至1200-ecom@vistra.com 。本公司會因應 閣下之要求郵寄公司通訊的印刷本，費用全免。

登記股東有責任提供有效的電子郵箱地址。如 閣下尚未提供 閣下之電子郵箱地址予本公司，或需更新 閣下之電子郵箱地址，本公司建議 閣下填妥及簽署隨附之回覆表格，並按上述地址以郵寄方式交回股份過戶登記分處，或電郵至1200-ecom@vistra.com。如果本公司沒有收到 閣下的有效電子郵箱地址， 閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊*(附註)*。本公司只能向 閣下發送登載通知及可供採取行動的公司通訊之印刷本予 閣下，直至股份過戶登記分處收到 閣下有效的電子郵箱地址為止。

倘 閣下對本通知有任何查詢，請致電股份過戶登記分處熱線(852) 2980 1333，辦公時間為星期一至星期五(公眾假期除外)上午9時正至下午6時正，或電郵至1200-ecom@vistra.com。

承董事會命
美聯集團有限公司
公司秘書
梅雅美

二零二五年九月十九日

附註： *公司通訊包括本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告、公司年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。*

可供採取行動的公司通訊是指任何涉及要求本公司股東指示其擬如何行使其有關本公司股東權利或作出選擇的公司通訊。

Registered shareholder's information (English name and address)
登記股東資料(英文名稱及地址)

REPLY FORM 回覆表格

To: **Midland Holdings Limited**
(Stock Code: 1200) (the "Company")
(Incorporated in Bermuda with limited liability)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致： **美聯集團有限公司**
(股份代號：1200)(「本公司」)
(於百慕達註冊成立之有限公司)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

(Please mark "✓" in **ONLY ONE** of the following boxes 請從下列選擇中，**僅**在其中**一個空格**內劃上「✓」號)

Part A 甲部	☐	I/We would like to receive the Current Corporate Communications and all future Corporate Communications and Actionable Corporate Communications in printed form (in both English and Chinese). 本人／我們現欲收取本次公司通訊及所有日後的公司通訊及可供採取行動的公司通訊之印刷本(中英文版本)。
Part B 乙部	☐	I/We would like to receive the Notice of Publication of all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below: 本人／我們現欲以下列電子郵箱地址通過電子方式收取所有日後的公司通訊的登載通知及可供採取行動的公司通訊： ☐☐☐