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ARTA TECHFIN CORPORATION LIMITED

裕承科金有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

Waton Securities International Limited

Reference is made to the announcement of Arta TechFin Corporation Limited (the "**Company**") dated 29 August 2025 in relation to the Placing (the "**Announcement**"). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

COMPLETION TO THE PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 18 September 2025. An aggregate of 191,430,000 Placing Shares have been successfully placed to not less than six independent Placees at the Placing Price of HK$0.690 per Placing Share pursuant to the Placing Agreement.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees are individual, corporate, institutional investors or other investors who and whose respective ultimate beneficial owners are third parties independent of the Company and not connected nor acting in concert with any of the connected persons of the Company or any of their respective associates. None of the Placees becomes a substantial Shareholder (as defined in the Listing Rules) immediately after the Completion.

The gross proceeds from the Placing will be approximately HK$132.1 million and the net proceeds (after deducting the expenses) will be approximately HK$130.7 million. The Company intends to apply the net proceeds from the Placing as to approximately (i) 53.5% for the repayment of shareholder's loan and associated costs; (ii) 26.8% for business development and expansion of the Group; (iii) 11.5% for funding strategic acquisitions, investments and collaboration opportunities with entities whose activities are complementary to the Group's operations or align with its financial services expertise; and (iv) 8.2% for general working capital and general corporate purposes of the Group.

EFFECT ON SHAREHOLDING STRUCTURE

The 191,430,000 Placing Shares represent approximately (i) 17.71% of the issued share capital of the Company immediately before the Completion; and (ii) 15.04% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

Set out below is the shareholding structure of the Company immediately before and after the Completion:

	Immediately before Completion		**Immediately after Completion**	
Shareholders	*Number of Shares*	*Approximate %*	*Number of Shares*	*Approximate %*
Radiant Alliance Limited*(Note 1)*	551,071,253	50.97	551,071,253	43.31
Perfect Path Global Limited*(Note 2)*	258,432,928	23.90	258,432,928	20.31
Placees	–	–	191,430,000	15.04
Other public Shareholders	271,593,119	25.13	271,593,119	21.34
Total	**1,081,097,300**	**100.00**	**1,272,527,300**	**100.00**

Notes:

(1) Radiant Alliance Limited is indirectly wholly owned by Dr. Cheng Chi-Kong, Adrian *SBS, JP* ("**Dr. Cheng**"), a Non-executive Director and the chairman of the Company. Therefore, Dr. Cheng is deemed to be interested in the Shares which Radiant Alliance is interested by virtue of the Securities and Futures Ordinance (Cap. 571).

(2) Dr. Cheng has a majority interest in Perfect Path Global Limited and therefore is deemed to be interested in the Shares which Perfect Path is interested by virtue of the Securities and Futures Ordinance (Cap. 571).

By order of the Board
Arta TechFin Corporation Limited
Xu Hao
Chief Executive Officer

Hong Kong, 18 September 2025

As at the date of this announcement, the Board of the Company comprises Dr. Cheng Chi-Kong, Adrian SBS, JP (Chairman) as Non-executive Director, Mr. Xu Hao (Chief Executive Officer) and Ms. Li Chuchu, Tracy (Chief Financial Officer) as Executive Directors, and Ms. Ling Kit Sum Imma, Mr. Zhang Guangying and Prof. Peng Qian as Independent Non-executive Directors.