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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, September 19, 2025 (the “**Prospectus**”) issued by Zijin Gold International Company Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended, supplemented or modified from time to time (the “**U.S. Securities Act**”) or any state securities law of the United States and may not be offered, sold, pledged, transferred or delivered within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and state securities laws of the United States. The Offer Shares are being offered and sold (1) to Qualified Institutional Buyers pursuant to Rule 144A or another available exemption from registration under the U.S. Securities Act and (2) outside of the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will not be and is not currently intended to be any public offering of securities of the Company in the United States.*

*In connection with the Global Offering, Morgan Stanley Asia Limited, as the stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it and on behalf of the Underwriters, may over-allocate Shares or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time. Any such stabilization activity is required to be brought to an end within 30 days from the last date for lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date, and is expected to expire on Friday, October 24, 2025, the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus at any time at or prior to 8:00 a.m. on the Listing Date.



ZIJIN GOLD INTERNATIONAL COMPANY LIMITED

紫金黃金國際有限公司

(Incorporated in Hong Kong with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the : 348,990,700 Shares (subject to the
Global Offering Over-allotment Option)
Number of Hong Kong Offer Shares : 34,899,100 Shares (subject to reallocation)
Number of International Offer Shares : 314,091,600 Shares (including 17,449,600
Reserved Shares under the Preferential
Offering) (subject to reallocation and the
Over-allotment Option)
Offer Price : HK\$71.59 per Offer Share, plus brokerage
of 1.0%, SFC transaction levy of
0.0027%, Stock Exchange trading fee of
0.00565% and AFRC transaction levy of
0.00015% (payable in full on application
in Hong Kong dollars and subject to
refund)
Stock code : 2259

*Joint Sponsors and Sponsor-Overall Coordinators, Overall Coordinators,
Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers*

Morgan Stanley

 **CITIC SECURITIES**

Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



**IMPORTANT NOTICE TO INVESTORS:
FULLY ELECTRONIC APPLICATION PROCESS**

The Company has adopted a fully electronic application process for the Hong Kong Public Offering. The Company will not provide printed copies of the Prospectus to the public in relation to the Hong Kong Public Offering.

The Prospectus is available at the website of the Stock Exchange at www.hkexnews.hk under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at www.zijingoldintl.com. If you require a printed copy of the Prospectus, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
White Form eIPO service	Apply online via the White Form eIPO service at www.eipo.com.hk	Investors who would like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name	From 9:00 a.m. on Friday, September 19, 2025 to 11:30 a.m. on Wednesday, September 24, 2025, Hong Kong time The latest time for completing full payment of application monies will be 12:00 noon on Wednesday, September 24, 2025, Hong Kong time
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC’s FINI system in accordance with your instruction	Investors who would not like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant’s stock account	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian

The Company will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary, broker or agent**, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses above.

Please refer to “How to Apply for Hong Kong Offer Shares and Reserved Shares” in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or the **HKSCC EIPO** channel must be for a minimum of 100 Hong Kong Offer Shares and in one of the numbers set out in the table below. You are required to pay the amount next to the number you select.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application HK\$
100	7,231.19	2,500	180,779.96	30,000	2,169,359.56	1,000,000	72,311,985.16
200	14,462.40	3,000	216,935.95	40,000	2,892,479.41	1,500,000	108,467,977.73
300	21,693.59	3,500	253,091.96	50,000	3,615,599.26	2,000,000	144,623,970.30
400	28,924.79	4,000	289,247.94	60,000	4,338,719.11	2,500,000	180,779,962.88
500	36,155.99	4,500	325,403.93	70,000	5,061,838.97	3,000,000	216,935,955.46
600	43,387.19	5,000	361,559.92	80,000	5,784,958.81	4,000,000	289,247,940.60
700	50,618.39	6,000	433,871.91	90,000	6,508,078.66	5,000,000	361,559,925.76
800	57,849.60	7,000	506,183.89	100,000	7,231,198.51	7,500,000	542,339,888.63
900	65,080.79	8,000	578,495.88	200,000	14,462,397.04	10,000,000	723,119,851.50
1,000	72,311.98	9,000	650,807.87	300,000	21,693,595.55	12,500,000	903,899,814.38
1,500	108,467.98	10,000	723,119.85	400,000	28,924,794.05	15,000,000	1,084,679,777.26
2,000	144,623.97	20,000	1,446,239.71	500,000	36,155,992.58	17,449,500 ⁽¹⁾	1,261,807,984.87

Notes:

- (1) Maximum number of Hong Kong Offer Shares you may apply for and this is 50% of the Hong Kong Offer Shares initially offered.

- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **White Form eIPO** Service Provider (for applications made through the application channel of the **White Form eIPO** Service Provider) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

An application for Reserved Shares under the Preferential Offering may only be made by Qualifying Zijin Mining H Shareholders through the **Blue Form eIPO** service at www.eipo.com.hk.

APPLICATION FOR LISTING

The Joint Sponsors made an application on behalf of the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and the Shares to be issued by the Company including any Shares which may be issued pursuant to the Global Offering and the Over-allotment Option. Assuming that the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, September 29, 2025, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, September 29, 2025. The Shares will be traded in board lots of 100 Shares each.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- (1) the Hong Kong Public Offering of initially 34,899,100 Offer Shares (subject to reallocation) in Hong Kong, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering; and
- (2) the International Offering of initially 314,091,600 Offer Shares (subject to reallocation and the Over-allotment Option), including 17,449,600 Reserved Shares under the Preferential Offering, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering, (i) in the United States only to persons who are QIBs in reliance on Rule 144A, or pursuant to another exemption from, or in a transaction not subject to, registration requirements of the U.S. Securities Act and (ii) outside the United States (including to professional and institutional investors within Hong Kong) in offshore transactions in accordance with Regulation S.

The Offer Shares to be offered in the Hong Kong Public Offering and the International Offering may, in certain circumstances, be reallocated as between these offerings at the discretion of the Overall Coordinators. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus. In particular, subject to the requirements under Practice Note 18 of the Listing Rules and Chapter 4.14 of the Guide for New Listing Applicants issued by the Stock Exchange (the “**Guide**”), Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Practice Note 18 of the Listing Rules and Chapter 4.14 of the Guide, the maximum total number of Hong Kong Offer Shares following such reallocation shall not exceed 52,348,600 Offer Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering (before exercise of the Over-allotment Option).

In connection with the Global Offering, the Company is expected to grant to the International Underwriters, exercisable by the Overall Coordinators (for themselves and on behalf of the International Underwriters), the Over-allotment Option, which will be exercisable from the date of the International Underwriting Agreement until Friday, October 24, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 52,348,600 additional Offer Shares, representing approximately 15.0% of the initial number of Offer Shares, at the same price per Offer Share under the International Offering, to cover over-allocations in the International Offering, if any. In the event the Over-allotment Option is exercised, the number of the Reserved Shares will not change. If the Over-allotment Option is exercised in full, the additional Offer Shares to be issued pursuant thereto will represent approximately 2.0% of the Company’s enlarged issued share capital immediately following the completion of the Global Offering and the exercise of the Over-allotment Option. If the Over-allotment Option is exercised, an announcement will be made by the Company which will be posted on the websites of the Company at www.zijingoldintl.com and the Stock Exchange at www.hkexnews.hk.

PRICING

The Offer Price will be HK\$71.59 per Offer Share unless otherwise announced.

Applicants for the Hong Kong Offer Shares may be required to pay, on application (subject to application channels), the offer price of HK\$71.59 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, amounting to a total of HK\$7,231.19 for one board lot of 100 Shares.

EXPECTED TIMETABLE

Hong Kong Public Offering and
Preferential Offering commence. 9:00 a.m. on Friday,
September 19, 2025

Latest time for completing electronic applications under
the (i) **White Form eIPO** service; and (ii) **Blue Form
eIPO** service through the designated website
www.eipo.com.hk 11:30 a.m. on Wednesday,
September 24, 2025

Application lists of the Hong Kong Public Offering and
Preferential Offering open 11:45 a.m. on Wednesday,
September 24, 2025

Latest time to (a) complete payment of **White Form
eIPO** and **Blue Form eIPO** applications by effecting
internet banking transfer(s) or PPS payment
transfer(s) and (b) give **electronic application
instructions** to HKSCC. 12:00 noon on Wednesday,
September 24, 2025

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give
electronic application instructions via HKSCC's FINI system to apply for the Hong Kong
Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the
latest time for giving such instructions which may be different from the latest time as
stated above.

Application lists of the Hong Kong Public Offering and
Preferential Offering close 12:00 noon on Wednesday,
September 24, 2025

Announcement of an indication of the level of interest
in the International Offering, the level of applications
in the Hong Kong Public Offering and the
Preferential Offering and the basis of allocation of the
Hong Kong Offer Shares and the Reserved Shares to
be published on the website of the Stock Exchange at
www.hkexnews.hk and our Company's website at
www.zijingoldintl.com no later than 11:00 p.m. on Friday,
September 26, 2025

The results of allocations in the Hong Kong Public Offering and the Preferential Offering to be available through a variety of channels, including:

- in the announcement to be published on the website of the Stock Exchange at www.hkexnews.hk and our Company's website at www.zijingoldintl.com on or before 11:00 p.m. on Friday, September 26, 2025
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: www.eipo.com.hk/eIPOAllotment) with a "search by ID" function from 11:00 p.m. on Friday, September 26, 2025 to 12:00 midnight on Thursday, October 2, 2025
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from. Monday, September 29, 2025 to Friday, October 3, 2025 (excluding Saturday, Sunday and public holiday in Hong Kong)

Dispatch of Share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before Friday, September 26, 2025

White Form e-Refund payment instructions / **Blue Form** e-Refund payment instructions / refund checks in respect of wholly or partially unsuccessful applications to be dispatched on or before Monday, September 29, 2025

Dealings in the Shares on the Stock Exchange to commence at 9:00 a.m. on Monday, September 29, 2025

SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date as determined by HKSCC. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. Investors should seek the advice of their stockbroker or other professional advisors for details of the settlement arrangements as such arrangements may affect their rights and interests.

All necessary arrangements have been made for enabling the Shares to be admitted into CCASS.

ELECTRONIC APPLICATION CHANNELS

A. Application for Hong Kong Offer Shares

White Form eIPO service

You may submit your application through the **White Form eIPO** service on the designated website at www.eipo.com.hk from 9:00 a.m. on Friday, September 19, 2025 to 11:30 a.m. on Wednesday, September 24, 2025 and the latest time for completing full payment of application monies will be 12:00 noon on Wednesday, September 24, 2025.

HKSCC EIPO channel

Your broker or custodian who is a HKSCC Participant can submit electronic application instruction(s) on your behalf through HKSCC's FINI system in accordance with your instructions. You are advised to contact your broker or custodian for the latest time for giving such instructions, as this may vary by broker or custodian.

B. Application for Reserved Shares

Blue Form eIPO service

You may submit your application through the **Blue Form eIPO** service on the designated website at www.eipo.com.hk (24 hours daily, except on the first and last application dates) from 9:00 a.m. on Friday, September 19, 2025 until 11:30 a.m. on Wednesday, September 24, 2025 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, September 24, 2025 or such later time as set out in "How To Apply For Hong Kong Offer Shares and Reserved Shares" in the Prospectus.

The application monies (including brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to you without interest on Monday, September 29, 2025.

Please see “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Reserved Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer and the Preferential Offering.

Application for the Hong Kong Offer Shares and the Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and on the designated website (www.eipo.com.hk) for the White Form eIPO service and Blue Form eIPO service.

PUBLICATION OF RESULTS

The Company expects to announce an indication of the level of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocations of the Hong Kong Offer Shares and the Reserved Shares on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.zijingoldintl.com by no later than 11:00 p.m. on Friday, September 26, 2025 (Hong Kong time).

The results of allocations in the Hong Kong Public Offering and the Preferential Offering will be available through a variety of channels at the times and dates and in the manner specified in “How to Apply for Hong Kong Offer Shares and Reserved Shares — C. Publication of Results” in the Prospectus.

The e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications. The dispatch of **White Form** e-Refund payment instructions/**Blue Form** e-Refund payment instructions/refund checks in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and/or the Preferential Offering will be made on or before Monday, September 29, 2025.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid evidence of title at 8:00 a.m. on Monday, September 29, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.

Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

DEALING

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Monday, September 29, 2025 (Hong Kong time), dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, September 29, 2025 (Hong Kong time). The Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 2259.

This announcement is available for viewing on the website of the Company at www.zijingoldintl.com and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
ZIJIN GOLD INTERNATIONAL COMPANY LIMITED
Guo Xian Jian
Chief Executive Officer and Executive Director

Hong Kong, September 19, 2025

As at the date of this announcement, the Board comprises: (i) Mr. Guo Xian Jian, Mr. Yiu Kai and Mr. Huang Zhihua as executive directors; (ii) Mr. Lin Hongfu, Mr. Wang Chun and Mr. Jian Ximing as non-executive directors; and (iii) Mr. Xie Shaobo, Mr. Chan Hon and Ms. Hui Lai Kwan as proposed independent non-executive directors.