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Virtual Mind Holding Company Limited
天機控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1520)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF THE DISCLOSEABLE AND CONNECTED TRANSACTION – ACQUISITION OF 10% EQUITY INTEREST IN N-BRIDGE CAPITAL GROUP LIMITED INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE

References are made to the announcements of the Company dated 14 July 2025, 4 August 2025, 15 August 2025, 25 August 2025 and 8 September 2025 (the "**Announcements**") in relation to, among other things, the proposed acquisition of 10% equity interest in N-Bridge Capital Group Limited which constitutes disclosable and connected transaction under the Listing Rules and the delay in despatch of Circular. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcements.

As stated in the Announcements, the Circular containing, among others, (i) details of the Agreement and the Acquisition; (ii) a letter from the Independent Board Committee containing its advice to the Independent Shareholders in respect of the Agreement and the transactions contemplated thereunder; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Agreement and the transactions contemplated thereunder; (iv) the valuation report of the Target Company; (v) other information as required under the Listing Rules; and (vi) a notice of the EGM together with the proxy form for use at the EGM, will be despatched to the Shareholders on or before 19 September 2025.

As additional time is required to prepare and finalise information to be included in the Circular, the Company expects that the despatch date of the Circular will be postponed to a date falling on or before 31 October 2025.

By Order of the Board
Virtual Mind Holding Company Limited
Li Yang
Executive Director

Hong Kong, 19 September 2025

As at the date of this announcement, the executive Directors are Mr. Mei Weiyi, Mr. Li Yang, Ms. Tin Yat Yu Carol and Mr. Wong Wai Kai Richard; the non-executive Director is Mr. Zheng Kaixin and the independent non-executive Directors are Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Ms. Yeung Riviera.