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RISECOMM
瑞斯康

RISECOMM GROUP HOLDINGS LIMITED
瑞斯康集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1679)

(1) RESULTS OF THE VALID ACCEPTANCES OF THE RIGHTS SHARES; AND (2) NUMBER OF UNSUBSCRIBED RIGHTS SHARES SUBJECT TO THE UNSUBSCRIBED ARRANGEMENTS

Reference is made to the prospectus (the "**Prospectus**") of Risecomm Group Holdings Limited (the "**Company**") dated 29 August 2025, in relation to, among other things, the Rights Issue. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE VALID APPLICATIONS AND ACCEPTANCES OF THE RIGHTS SHARES

As at the Record Date, the total number of issued Shares was 51,145,772 and the maximum number of Rights Shares to be issued pursuant to the Rights Issue is 255,728,860.

The Board announces that as at 4:00 p.m. on Friday, 12 September 2025, being the Latest Time for Acceptance, a total of 11 valid acceptances for a total of 82,712,068 Rights Shares had been received, representing approximately 32.34% of all the Rights Shares. Accordingly, the Rights Issue was undersubscribed by 173,016,792 Rights Shares, representing approximately 67.66% of all the Rights Shares, which will be subject to the Unsubscribed Arrangements.

THE UNSUBSCRIBED ARRANGEMENTS

Pursuant to Rule 7.21(1)(b) of the Listing Rules, the Company has made arrangements to dispose of the 173,016,792 Unsubscribed Rights Shares by offering such Unsubscribed Rights Shares to independent placees for the benefit of the Shareholders to whom they were offered by way of the Rights Issue. It was disclosed in the Prospectus that the Company has appointed the Placing Agent to place the Unsubscribed Rights Shares during the Placing Period to independent placees on a best effort basis, and any premium over the Subscription Price for those Rights Shares that is realised will be paid to those No Action Shareholders and Non-Qualifying Shareholders on a pro-rata basis. The Placing Agent will, on a best-

effort basis, procure, by not later than 4:00 p.m. on Friday, 10 October 2025, acquirers for all (or as many as possible) of those Unsubscribed Rights Shares. Any Unsubscribed Rights Shares that are not placed will not be issued by the Company, and the size of the Rights Issue will be reduced accordingly.

Net Gain (if any) will be paid (without interest) to the No Action Shareholders and Non-Qualifying Shareholders as set out below on a pro-rata basis (but rounded down to the nearest cent):

A. the relevant Qualifying Shareholders (or such persons who hold any nil-paid rights at the time such nil-paid rights are lapsed) whose nil-paid rights are not validly applied for in full, by reference to the extent that Consolidated Shares in his/her/its nil-paid rights are not validly applied for; and

B. the relevant Non-Qualifying Shareholders with reference to their shareholdings in the Company on the Record Date.

An announcement of the results of the Rights Issue (including the results of the Placing and the Net Gain) is expected to be published on the website of the Stock Exchange (https://www.hkexnews.hk/) and the website of the Company (http://www.risecomm.com.cn) on Tuesday, 21 October 2025.

By Order of the Board
Risecomm Group Holdings Limited
Zhao Luyi
Chairman and executive Director

Hong Kong, 19 September 2025

As at the date of this announcement, the executive Directors are Ms. Zhao Luyi, Mr. Tsang Wah Tak, Brian and Mr. Jiang Feng, the non-executive Directors are Ms. Guo Lei, Mr. Yu Lu and Mr. Ding Zhigang, and the independent non-executive Directors are Mr. Victor Yang, Ms. Lo Wan Man and Mr. Zou Heqiang.