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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

DISMISSAL OF WINDING-UP PETITION

This announcement is made by Kaisa Group Holdings Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 10 July 2023, 13 September 2023, 27 September 2023, 10 October 2023, 16 October 2023, 31 January 2024, 8 March 2024, 29 April 2024, 27 May 2024, 24 June 2024, 12 August 2024, 3 September 2024, 28 March 2025 and 29 June 2025 in relation to, among others, the Petition (as amended) (collectively, the "**Announcements**"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as used in the Announcements.

References are also made to the recent announcements of the Company regarding the significant progress of the Company's offshore debt restructuring, including the occurrence of the Restructuring Effective Date as defined in the Company's announcement dated 15 September 2025.

The Board is pleased to announce that, upon the joint application of the parties by way of consent summons, an order was made by the High Court on 22 September 2025 that the Petition (as amended) be dismissed.

As at the date of this announcement, there is no outstanding winding-up petition against the Company.

Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 22 September 2025

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Mai Fan, Mr. Li Haiming, Mr. Kwok Hiu Kwan, Ms. Luo Tingting, Mr. Song Wei and Mr. Liu Lihao; and the independent non-executive Directors are Mr. Rao Yong, Mr. Zhang Yizhao, Mr. Liu Xuesheng and Mr. Li Dapeng.

* *For identification purposes only*