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Chen Lin Education Group Holdings Limited
辰林教育集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1593)

VOLUNTARY ANNOUNCEMENT
PROVISION OF GUARANTEE REGARDING THE BANKING FACILITIES TO A SUBSIDIARY OF THE COMPANY

This announcement is made by Chen Lin Education Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that the Company has provided a guarantee to China CITIC Bank Corporation Limited, Nanchang Branch (the "**Bank**") with a maximum amount of RMB300,000,000 (the "**Guarantee**"). Such Guarantee is to guarantee the due performance of the obligations of Jiangxi Institute of Applied Science and Technology (江西應用科技學院) ("**JXIAS**"), a wholly-owned subsidiary of the Company, under the banking facility agreement (the "**Facility Agreement**") entered into between JXIAS as the borrower and the Bank as the lender.

The Board is of the view that entering into the Facility Agreement and the provision of the Guarantee are for the purpose of providing favorable financing resources for the business operation of JXIAS which can strengthen its cash flow management.

The Board considers that the terms of the Facility Agreement and Guarantee were determined based on arm's length negotiations between the parties, and are fair and reasonable and in the interests of the Company and its shareholders as a whole.

The Guarantee provided by the Company does not constitute any notifiable transaction and/or connected transaction under Chapter 14 and Chapter 14A of the Rules Governing the Listing of Securities on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). As required by the Bank, the Board wishes to make a voluntary disclosure to inform its shareholders and potential investors in respect of the details of the Guarantee.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Bank and its ultimate beneficial owner are third parties independent of the Company and its connected persons (as defined under the Listing Rules).

By order of the Board
Chen Lin Education Group Holdings Limited
Huang Yulin
Chairman

Hong Kong, 22 September 2025

As at the date of this announcement, the Board comprises Mr. Huang Yulin, Mr. Wang Li, Ms. Gan Tian and Ms. She Hui as executive Directors, and Mr. Sy Lai Yin, Sunny, Mr. Wang Donglin and Mr. Qin Huimin as independent non-executive Directors.