NOVAUTEK TECHNOLOGIES GROUP LIMITED
諾科達科技集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 519)

POSITIVE PROFIT ALERT

This announcement is made by Novautek Technologies Group Limited (the "**Company**" together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available to the board (the "**Board**") of directors (the "**Director(s)**") of the Company, the Board wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group may record a profit attributable to the owners of the Company of approximately HK$11,427,000 for the financial year ended 30 June 2025, as compared to the loss attributable to the owners of the Company of approximately HK$50,607,000 for the financial year ended 30 June 2024.

The Board considers that the turnaround of the Group's results from loss to profit was mainly attributable to, among others, net impact of the following factors:

(i) an increase in the fair value gain of the Group's investment properties from approximately HK$26,243,000 for the financial year ended 30 June 2024 to approximately HK$74,522,000 for the financial year ended 30 June 2025;

(ii) a provision of approximately of HK$43,031,000 was provided for the financial year ended 30 June 2024, and a reversal of a provision of approximately HK$14,569,000 was recorded for the financial year ended 30 June 2025;

(iii) a net gain on disposal of financial assets at fair value through profit or loss of approximately HK$14,118,000 for the financial year ended 30 June 2025, while no material amount was recorded for the financial year ended 30 June 2024;

(iv) an increase in deferred taxation from approximately HK$5,694,000 for the financial year ended 30 June 2024 to approximately HK$39,264,000 for the financial year ended 30 June 2025; and

(v) an impairment loss on properties, plant and equipment of approximately HK$11,889,000 for the financial year ended 30 June 2025, while no material amount was recorded for the financial year ended 30 June 2024.

In early 2025, the Group launched its business transformation and upgrade initiative, with a focus on fully unlocking the commercial value of its assets in Wuxi. In line with the Group's development strategy and the national industrial policy direction of "AI +", the Group is committed to building and operating an intelligent robot industrial park. Through the empowerment of the Group's AI RaaS (Robot-as-a-Service) Operation Center and International Sales Center, it aims to promote the product demonstration and global sales of intelligent robots in the industrial park. By virtue of the synergistic effect of asset transformation, the Group will continuously enhance its core competitiveness and realize the appreciation of its assets.

The information contained in this announcement is only a preliminary assessment by the Board with reference to the unaudited management accounts of the Group for the financial year ended 30 June 2025 as well as operational data currently available to the Board which have not been reviewed and audited by the Company's auditor and therefore may subject to amendments and valuation adjustments. The actual results of the Group for the financial year ended 30 June 2025 may be different from the information disclosed in this announcement. Shareholders and potential investors are advised to refer to details in the announcement of the annual results of the Group for the financial year ended 30 June 2025 which is expected to be released in late September 2025.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Novautek Technologies Group Limited
Wu Zhanming
Chairman, Acting Chief Executive Officer and Executive Director

Hong Kong, 22 September 2025

As at the date of this announcement, the executive Directors are Mr. Wu Zhanming (Chairman and Acting Chief Executive Officer) and Mr. Wu Tao; the non-executive Director is Dr. Chan Kin Keung Eugene SBS, BBS, JP; and the independent non-executive Directors are Mr. Jiang Pengzhi, Mr. Yang Ye and Ms. Tsang Fung Chu JP.

In the event of inconsistency, the English text of this announcement shall prevail over the Chinese text thereof.