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TA YANG GROUP HOLDINGS LIMITED
大洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1991)

VOLUNTARY ANNOUNCEMENT
POSSIBLE RIGHTS ISSUE

This announcement is made voluntarily by Ta Yang Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**").

The board of directors of the Company (the "**Board**") announces that the Company is currently contemplating a plan for a possible rights issue (the "**Possible Rights Issue**"). This initiative is in response to the Company's strategic transformation and the requirements for its RWA ecosystem deployment. The proceeds from this fundraising are intended to be used for the research and development of AI digital humans, the construction of RWA underlying asset portfolios and on-chain solutions, the purchase of cryptocurrencies such as ETH as business reserves, and the replenishment of the Company's working capital. The Board believes that the Possible Rights Issue is of critical positive significance to the Company's strategic transformation and the realization of its future business development needs.

Upon the final determination of the terms of the Possible Rights Issue by the Board, the Company will make further the announcements in relation to the Possible Rights Issue in accordance with the requirements of the Listing Rules.

The Possible Rights Issue, if proceeded with, will be conducted in compliance with the articles of association of the Company and the Listing Rules. The Possible Rights Issue, if materialises, will be subject to the fulfilment of certain conditions and therefore may or may not proceed. Shareholders and investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady

Hong Kong, 23 September 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Shi Qi, Mr. Li Jiuhua and Mr. Gao Feng; three non-executive Directors, namely, Mr. Chan Tsun Hong Philip, Mr. Gu Shixiang and Mr. Han Lei; and two independent non-executive Directors, namely Mr. Chan Siu Tat and Dr. Feng Xin.