Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Bank")

(Stock Code: 3988)

ANNOUNCEMENT

Redemption of Tier 2 Capital Bonds

On 17 September 2020, the Bank issued 10-year fixed interest rate tier 2 capital bonds in the amount of RMB60 billion (the "**Bonds**") and the Bank published the announcement on completion of issuance of tier 2 capital bonds on 21 September 2020. According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption right of the issuer, where it has the right to redeem the Bonds on the last day of the fifth interest accrual year (which was not a working day and therefore the payment of funds was postponed to the immediate following working day).

As at the date of this announcement, the Bank has exercised the redemption right and redeemed the Bonds in full amount.

The Board of Directors of
Bank of China Limited

Beijing, PRC
23 September 2025

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran# and Ko Margaret#.*

* *Non-executive Directors*
\# *Independent Non-executive Directors*