

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*

**coolpad 酷派**

**COOLPAD GROUP LIMITED**

**酷派集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2369)**

## **EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION**

Reference is made to the announcement of Coolpad Group Limited (the “**Company**”) dated 23 April 2025, the circular of the Company dated 14 May 2025 (the “**Circular**”), the poll results announcement of the Company dated 6 June 2025 and the update announcement of the Company dated 21 August 2025 in relation to, among other things, the Capital Reorganisation. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

## **EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION**

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction and Share Sub-division were filed and duly registered with the Registrar of Companies in the Cayman Islands on 23 September 2025 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Share Sub-division have been fulfilled. The Capital Reduction and the Share Sub-division shall become effective before 9:00 a.m. on Wednesday, 24 September 2025 and the dealing in the New Shares shall commence at 9:00 a.m. on Wednesday, 24 September 2025.

## **FREE EXCHANGE OF SHARE CERTIFICATES**

Shareholders may, during the period from Wednesday, 24 September 2025 to Thursday, 30 October 2025 (both days inclusive), submit existing share certificates for the Consolidated Shares to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for exchange, at the expense of the Company, for new share certificates for the New Shares. All existing share certificates of the Consolidated Shares will continue to be evidence of title to such Shares but will not be accepted for delivery, trading and settlement purpose.

By order of the Board  
**Coolpad Group Limited**  
**Chen Jiajun**  
*Executive Director*  
*Chief Executive Officer*  
*Chairman*

Hong Kong, 24 September 2025

*As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Chen Jiajun and Mr. Ma Fei; (ii) two non-executive Directors, namely Mr. Liang Rui and Mr. Xu Yibo; and (iii) three independent non-executive Directors, namely Mr. Guo Jinghui, Ms. Wang Guan and Mr. Cheuk Ho Kan.*