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Midea Group Co., Ltd.
美的集團股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0300)

POLL RESULTS OF THE 2025 SECOND EXTRAORDINARY GENERAL MEETING; AMENDMENTS TO THE ARTICLES OF ASSOCIATION; AND PAYMENT OF INTERIM DIVIDEND

References are made to the notice and the circular (the "**Circular**") of the 2025 second extraordinary general meeting (the "**EGM**") of Midea Group Co., Ltd. (the "**Company**") dated 9 September 2025. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board wishes to announce that the EGM was convened and held at 2:30 p.m. on Wednesday, 24 September 2025, and the resolutions proposed at the EGM were duly passed.

The EGM was chaired by Mr. Wang Jianguo, an executive Director of the Company, in accordance with the Articles of Association. All Directors attended the EGM either in person or by way of electronic means.

I. CONVENING OF THE EGM

As at the date of verifying the Shareholders' entitlement to attend the EGM, the total number of Shares in issue was 7,682,122,227 (including 7,031,273,727 A Shares and 650,848,500 H Shares), among which there were 7,605,360,332 Shares entitling the Shareholders to attend and vote on the resolutions proposed at the EGM (excluding 75,518,795 A Shares in the Company's repurchase securities account (the "**Treasury A Shares**") and 1,243,100 treasury H Shares of the Company (the "**Treasury H Shares**", together with the Treasury A Shares, the "**Treasury Shares**")). No voting rights of the Treasury Shares were exercised at the EGM. Except for the Treasury Shares, there were no Shares repurchased by the Company which are pending cancellation and should be excluded from the total number of Shares for the purpose of the EGM.

The number of Shareholders and proxies of Shareholders attending the EGM was 3,815. Shareholders and proxies of Shareholders who attended the EGM held a total of 4,237,355,632 Shares (including 3,924,588,490 A Shares and 312,767,142 H Shares), representing approximately 55.7154% of the total number of Shares with voting rights.

To the best knowledge, information and belief of the Directors: Save as disclosed above, (1) no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM; (2) there was no Share entitling the holder thereto to attend the EGM and abstain from voting in favour of the resolutions proposed at the EGM under Rule 13.40 of the Listing Rules; and (3) no Shareholders have indicated in the Circular that they intend to vote against or to abstain from voting on the resolutions proposed at the EGM.

II. POLL RESULTS OF THE EGM

The poll results in respect of the resolutions proposed at the EGM were as follows:

Resolutions (Special resolutions are marked with "#")		For		Against		Abstain	
		No. of Shares voted (Shares)	*Percentage (%)*	*No. of Shares voted (Shares)*	*Percentage (%)*	*No. of Shares voted (Shares)*	*Percentage (%)*
1(1).	#To consider and approve the repurchase and cancellation of certain Restricted Shares under the 2021 Restricted Share Incentive Scheme (considered and resolved at the ninth meeting of the fifth session of the Board of Directors)	4,234,297,009	99.9278	2,595,673	0.0613	462,950	0.0109
1(2).	#To consider and approve the repurchase and cancellation of certain Restricted Shares under the 2022 Restricted Share Incentive Scheme (considered and resolved at the ninth meeting of the fifth session of the Board of Directors)	4,228,357,772	99.7877	8,120,273	0.1916	877,587	0.0207
1(3).	#To consider and approve the repurchase and cancellation of certain Restricted Shares under the 2022 Restricted Share Incentive Scheme (considered and resolved at the 11th meeting of the fifth session of the Board of Directors)	4,228,358,267	99.7877	8,121,678	0.1916	875,687	0.0207
1(4).	#To consider and approve the repurchase and cancellation of certain Restricted Shares under the 2023 Restricted Share Incentive Scheme (considered and resolved at the ninth meeting of the fifth session of the Board of Directors)	4,233,775,322	99.9155	2,679,323	0.0632	900,987	0.0213
1(5).	#To consider and approve the repurchase and cancellation of certain Restricted Shares under the 2023 Restricted Share Incentive Scheme (considered and resolved at the 11th meeting of the fifth session of the Board of Directors)	4,233,773,522	99.9155	2,684,223	0.0633	897,887	0.0212

Resolutions (Special resolutions are marked with "#")		For		Against		Abstain	
		No. of Shares voted (Shares)	*Percentage (%)*	*No. of Shares voted (Shares)*	*Percentage (%)*	*No. of Shares voted (Shares)*	*Percentage (%)*
2.	#To consider and approve the resolution on the general mandate to issue onshore and offshore debt financing instruments by the Company	3,698,979,351	87.2945	536,723,403	12.6665	1,652,878	0.0390
3.	To consider and approve the resolution on the provision of guarantees for a controlled subsidiary and its subsidiaries	3,885,908,114	91.7060	350,177,974	8.2640	1,269,544	0.0300
4.	#To consider and approve the proposed amendments to the Articles of Association	4,235,455,455	99.9552	695,964	0.0164	1,204,213	0.0284
5.	#To consider and approve the interim profit distribution proposal of 2025	4,236,154,389	99.9717	641,943	0.0151	559,300	0.0132

As more than half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the above resolution numbered 3 proposed at the EGM, the aforesaid resolution was duly passed as an ordinary resolution.

As more than two-third of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of each of the above resolutions numbered 1(1), 1(2), 1(3), 1(4), 1(5), 2, 4 and 5 proposed at the EGM, each of the aforesaid resolutions was duly passed as a special resolution.

III. SCRUTINY OF VOTE-COUNTING AND LEGAL OPINION

Poll voting for the resolutions of the EGM was taken in accordance with Rule 13.39(4) of the Listing Rules and the Articles of Association. Pursuant to the Listing Rules, Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, acted as the scrutineer for vote-taking in respect of the H Shares at the EGM.

Pursuant to the legal opinion issued by Jia Yuan Law Offices, the convening and holding procedures, the qualifications of the convener and attendees and the voting procedure of the EGM conformed to the requirements of the relevant laws, regulations and the Articles of Association, and the voting results were lawful and valid.

IV. AMENDMENTS TO THE ARTICLES OF ASSOCIATION

As a special resolution in relation to the proposed amendments to the Articles of Association has been duly approved by the Shareholders at the EGM, the amended Articles of Association shall take effect upon conclusion of the EGM. The amended Articles of Association will be published on the website of the HKEX (www.hkexnews.hk) and the website of the Company (www.midea.com.cn), respectively.

V. PAYMENT OF INTERIM DIVIDEND

The Board also wishes to notify Shareholders the details of the distribution of interim dividend for 2025 as follows:

The resolution numbered 5 on the interim profit distribution proposal of 2025 was approved at the EGM. The Company will pay an interim dividend of RMB5 (tax inclusive) per ten Shares for the six months ended 30 June 2025 (the "**2025 Interim Dividend**"). For the distribution of 2025 Interim Dividend to holders of the H Shares of the Company (the "**H Share Shareholders**"), such dividend will be paid to the H Share Shareholders whose names appear on the register of members of H Share Shareholders on Thursday, 6 November 2025 (the "**Record Date**").

The 2025 Interim Dividend is denominated and declared in Renminbi and paid to holders of A Shares of the Company (the "**A Share Shareholders**") in Renminbi and to H Share Shareholders in Hong Kong dollars.

The actual amount of the 2025 Interim Dividend for H Shares distributed in Hong Kong dollars shall be converted based on the average benchmark exchange rate for RMB to Hong Kong dollars as announced by The People's Bank of China for the five business days prior to 24 September 2025, being the date of the EGM, (i.e. RMB0.914208 to HK$1.00), being a cash dividend of HK$5.4692 (tax included) for every 10 H Shares.

The Company has appointed Bank of China (Hong Kong) Limited as the receiving agent in Hong Kong to pay the 2025 Interim Dividend declared to the H Share Shareholders. The 2025 Interim Dividend is expected to be distributed to H Share Shareholders within two months from the EGM.

Details of payment of the 2025 Interim Dividend to A Share Shareholders and relevant matters will be announced separately by the Company after further consultation with China Securities Depository and Clearing Corporation Limited, Shenzhen Branch.

The Treasury Shares of the Company would not be entitled to receive the 2025 Interim Dividend. For the avoidance of doubt, if there are any Shares repurchased by the Company but pending for cancellation and/or any Treasury Shares held by the Company as a holder on the Record Date, none of those Shares shall be entitled to any payment of the 2025 Interim Dividend.

By order of the Board
Midea Group Co., Ltd.
Mr. Fang Hongbo
Chairman, Executive Director and Chief Executive Officer

Hong Kong, 24 September 2025

As at the date of this announcement, the Board comprises: (i) Mr. Fang Hongbo, Mr. Wang Jianguo, Dr. Gu Yanmin, Mr. Guan Jinwei and Dr. Zhang Tian as executive Directors; (ii) Mr. Zhao Jun as non-executive Director; and (iii) Dr. Xu Dingbo, Dr. Xiao Geng, Dr. Liu Qiao and Dr. Qiu Lili as independent non-executive Directors.