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Xinjiang Xinxin Mining Industry Co., Ltd.*

新疆新鑫礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3833)

INSIDE INFORMATION
PROPOSED ISSUANCE OF A SHARES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (as defined in the Listing Rules).

The Board of Directors (the "**Board**") of Xinjiang Xinxin Mining Industry Co., Ltd. (the "**Company**") hereby announces that, in order to promote the Company's sustainable and stable development while fostering the sustainable growth of its revenue and shareholder returns, on 25 September 2025, the proposal to carry out the relevant work of issuing A shares and listing on a stock exchange in the People's Republic of China (the "**PRC**") (the "**Proposed Issuance of A Shares**") was considered and approved by the Board. In accordance with current regulations of the China Securities Regulatory Commission (the "**CSRC**"), the Company is required to appoint a pre-listing tutoring institution to provide tutoring services prior to submitting an application for the Proposed Issuance of A Shares, with the listing tutoring work being subject to the supervision of the local authorities of the CSRC where the Company is registered. The Company will appoint Shenwan Hongyuan Financing Services Co., Ltd. as the pre-listing tutoring institution for the Proposed Issuance of A Shares. As of the date of this announcement, the Company has not yet determined the structure of the Proposed Issuance of A Shares, nor has it submitted any application for approval of the Proposed Issuance of A Shares to any relevant regulatory authority in the PRC.

Shareholders and potential investors of the Company should be aware that the Proposed Issuance of A Shares is dependent on a number of conditions and factors and subject to the formal approval and consent of the Board, the shareholders of the Company, and the relevant regulatory authorities in the PRC. Therefore, shareholders and potential investors of the Company are hereby advised that no assurance is given as to whether or when the Proposed Issuance of A Shares will take place. Should the Proposed Issuance of A Shares proceed, and if any transactions contemplated thereunder require the Company to comply with any reporting, shareholders' approval, or other requirements under the Listing Rules or any applicable laws and regulations, the Company will timely adhere to all applicable provisions. Further announcements regarding the Proposed Issuance of A Shares will be made by the Company as and when appropriate. This announcement is for reference purposes only and does not constitute or form part of any invitation or offer to acquire, purchase, or subscribe for any securities of the Company.

Shareholders and potential investors of the Company must exercise caution when dealing in the shares of the Company.

By order of the Board
Xinjiang Xinxin Mining Industry Co., Ltd.*
Wu Ning, Lam Siu Wing
Joint Company Secretaries

Xinjiang, the PRC, 25 September 2025

As at the date of this announcement, the executive Director is Mr. Li Jiangping; the non-executive Directors are Mr. Chen Yin, Mr. Zhou Chuanyou, Mr. Wang Lijian and Mr. Hu Chengye; the independent non-executive Directors are Mr. Hu Benyuan, Mr. Huang Yong and Mr. Lee Tao Wai; and the employee representative Director is Ms. Zhang Li.

* *For identification purposes only*