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LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED
枂濬國際集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1355)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent
Cheong Lee Securities Limited

References are made to the announcement of Legend Strategy International Holdings Group Company Limited (the "**Company**") dated 8 September 2025 (the "**Announcement**") in respect of the Placing. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and the Completion took place on 25 September 2025. An aggregate of 198,840,000 Placing Shares, representing approximately 16.66% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon the Completion, have been successfully placed to not less than six Placees, at the Placing Price of HK$0.063 per Placing Share pursuant to the terms of the Placing Agreement.

To the best of the Directors' knowledge, information and belief and after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (as defined under the Listing Rules) upon the Completion.

The net proceeds from the Placing, after deduction of relevant related expenses (including but not limited to placing commission, legal expenses and disbursements), amounted to approximately HK$12.37 million, representing a net issue price of approximately HK$0.0622 per Placing Share. The Company intends to apply the entire net proceeds in the same manner as previously disclosed in the Announcement, namely, for further development of the healthcare and beauty business segment of the Group.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below illustrates the changes in the shareholding structure of the Company before and upon the Completion:

Shareholders	**Immediately before completion of the Placing**		**Immediately upon completion of the Placing**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Director				
Yuan Fuer ("**Mr. Yuan**") *(Note 1)*	539,129,020	54.23%	539,129,020	45.19%
Placees	–	–	198,840,000	16.66%
Public Shareholders	455,096,140	45.77%	455,096,140	38.15%
Total	994,225,160	100.00%	1,193,065,160	100.00%

Note:

1. These 539,129,020 shares were registered in the name of Hehui International Development Limited ("**Hehui**"). Mr. Yuan held the entire issued share capital of Hehui and was deemed to be interested in the 539,129,020 shares in which Hehui was interested pursuant to the SFO. These 539,129,020 Shares were charged in favour of Osibao Cosmetics International Limited which is a company incorporated in Hong Kong ("**Osibao Cosmetics HK**"). Mr. Cheung Ching Mo held the entire issued share capital of Osibao Cosmetics Holding Limited which is a company incorporated in the British Virgin Islands ("**Osibao Cosmetics BVI**") and Osibao Cosmetics BVI held the entire issued share capital of Osibao Cosmetics HK.

By order of the Board
Legend Strategy International Holdings Group Company Limited
Yuan Fuer
Chairman

Hong Kong, 25 September 2025

As at the date of this announcement, the Board comprises the following Directors:

Executive Director:
Ms. Lee Tsz Yan

Non-executive Directors:
Mr. Yuan Fuer *(Chairman)*
Mr. Hu Xinglong

Independent non-executive Directors:
Mr. Wu Jilin
Mr. Lam Cheung Shing Richard
Mr. So Yin Wai