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遠洋服務
SINO-OCEAN SERVICE

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF MAJOR AND CONNECTED TRANSACTION

References are made to the announcement of Sino-Ocean Service Holding Limited (the "**Company**") dated 16 July 2025 in relation to the entering into of the Transaction, and the announcement of the Company dated 25 August 2025 in relation to the delay in despatch of the Circular (collectively, the "**Announcements**"). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless otherwise defined.

As stated in the Announcements, the Circular containing, among other things, (i) further details of the Framework Agreement and the transactions as contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) the valuation report of the Target Assets; and (v) other information as required under the Listing Rules, together with a notice of the EGM and the proxy form, is expected to be despatched to the shareholders of the Company on or around 25 September 2025.

As additional time is required for finalising the contents of the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date on or around 9 October 2025.

By order of the Board
Sino-Ocean Service Holding Limited
YANG Deyong
Joint Chairman

Hong Kong, 25 September 2025

As at the date of this announcement, the Board comprises Mr. YANG Deyong, Mr. HOU Min and Ms. ZHU Geying as executive Directors; Mr. CUI Hongjie and Mr. ZHAI Senlin as non-executive Directors; and Dr. GUO Jie, Mr. HO Chi Kin Sammy and Mr. LEUNG Wai Hung as independent non-executive Directors.