**偉 俊 集 團 控 股 有 限 公 司 ***

**Wai Chun Group Holdings Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1013)**

# SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2024

Reference is made to the annual report (the "**2024 Annual Report**") of Wai Chun Group Holdings Limited (the "**Company**") , together with its subsidiaries, collectively referred to as (the "**Group**") for the year ended 31 March 2024. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the 2024 Annual Report.

In addition to the information disclosed in session headed "SHARE OPTION SCHEME" in the Report of the Directors on page 12 of the 2024 Annual Report, the Company would like to provide the following supplementary information to the shareholders and potential investors of the Company.

## SHARE OPTION SCHEME

(a) As at 1 April 2023 and 31 March 2024, the total number of options and awards available for grant under the share option scheme of the Company (the " **Share Option Scheme**") were 26,738,953 and 26,738,953 respectively. There was no service provider sublimit under the Share Option Scheme; and

(b) Summary of the Share Option Scheme

| **Details** | **Share Option Scheme** |
|---|---|
| 1. Purposes | To provide the Company with a flexible means of incentivising, rewarding, remunerating, compensating and/or providing benefits to the eligible participants. |

* *For identification purposes only*

| Details | Share Option Scheme |
|---|---|
| 2. Participants | i. any executive or non-executive Director including any independent non-executive Director or any employee (whether full-time or part-time) of any member of the Group;<br><br>ii. any discretionary object of a discretionary trust established by any substantial shareholder of the Company or any employee, executive or non-executive Director of any member of the Group;<br><br>iii. any consultant, professional and other advisers to any member of the Group;<br><br>iv. any chief executive or substantial shareholder of any member of the Group;<br><br>v. any associate of any Director, chief executive or substantial shareholder of any member of the Group; and<br><br>vi. any employee (whether full-time or part-time) of substantial shareholder of any member of the Group. |
| 3. Maximum number of Shares | The maximum number of the shares of the Company (the "**Shares**") issuable upon exercise of all share options to be granted under the Share Option Scheme was 26,738,953 Shares, representing approximately 10% of the total number of the Shares in issue as at 31 March 2023 and 31 March 2024. The total number of Shares which may be issued upon exercise of all options to be granted under the Share Option Scheme shall not in aggregate exceed 10% of the total number of the Shares in issue as at the date of adoption of the Share Option Scheme, unless the Company obtains an approval from its Shareholders. |

| Details | | Share Option Scheme |
|---|---|---|
| 4. | Maximum entitlement of each participant | 1% of the issued Shares from time to time within any 12-month period up to the date of the latest grant. Any further grant of options which would result in the Shares issued and to be issued upon exercise of all options granted and to be granted under the Share Option Scheme to a Participant (including exercised, cancelled and outstanding Options) in any 12-month period to exceed 1% of the Shares in issue shall be subject to approval by the Shareholders in general meeting with such Participant and his close associates (as defined under the Listing Rules) abstaining from voting. |
| 5. | Option period | Any option may be exercised at any time during the option period after the option has been granted by the Board but in any event, not longer than 10 years from the date of grant. |
| 6. | Vesting period | No minimum period for which an option must be held before it could be exercised. |
| 7. | Acceptance of offer | Share options granted must be accepted within 14 days of the date of grant, upon payment of HK$1 per grant. |
| 8. | Exercise price | The exercise price must be at least the highest of: (i) the closing price of the Shares as stated in the Stock Exchange's daily quotations sheet on the date of grant of the share option; (ii) the average closing price of the Shares as stated in the Stock Exchange's daily quotations sheets for the 5 business days immediately preceding the date of grant of the share option; and (iii) the nominal value of a Share. |
| 9. | Remaining life of the scheme | The Share Option Scheme was valid and effective for a period of 10 years commencing on the date on which the Share Option Scheme was adopted. It was expired on 25 September 2025. |

The information contained in this supplemental announcement does not affect the other information contained in the 2024 Annual Report. Save as disclosed in this announcement, all the other information and contents in the 2024 Annual Report remain unchanged.

By order of the Board
**Wai Chun Group Holdings Limited**
**Lam Ka Chun**
*Chairman and Chief Executive Officer*

Hong Kong, 26 September 2025

As at the date of this announcement, the Board comprises:

***Executive Director:***
Mr. Lam Ka Chun *(Chairman and Chief Executive Officer)*

***Independent Non-executive Directors:***
Mr. Wong Po Keung
Mr. Wang Ziniu
Ms. Xu Huiling