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華潤建材科技控股有限公司
China Resources Building Materials Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1313)

PROPOSED CHANGE OF DOMICILE AND PROPOSED ADOPTION OF PROPOSED HONG KONG ARTICLES

The Board proposes to change the domicile of the Company from the Cayman Islands to Hong Kong by way of application to the Companies Registry for re-domiciliation from the Cayman Islands to Hong Kong, and application for de-registration in the Cayman Islands after obtaining the certificate of re-domiciliation from the Companies Registry.

In connection with the Change of Domicile, the Board proposes to adopt the Proposed Hong Kong Articles in compliance with the laws of Hong Kong to replace the Existing Memorandum and Articles. The Company will make further announcement(s) for details on such proposal and such other proposals ancillary to the Change of Domicile (such as the change of principal share registrar and the change of registered office, if appropriate) in due course as and when appropriate.

The Change of Domicile and the Adoption of the Proposed Hong Kong Articles are subject to the approval of the Shareholders. Given that the circular may include the relevant legal procedures and requirements under the laws of the Cayman Islands and the laws of Hong Kong, and extra time is required for the Company to have such legal or regulatory consultations and opinions in the relevant jurisdictions, the Company will make further announcement(s) in relation to the expected timetable for the Change of Domicile as soon as practicable. If materialised, the Company will convene a GM to consider and approve the Change of Domicile and the incidental matters, including the Adoption of Proposed Hong Kong Articles, as the case may be.

The circular containing, among other things, further details of the Change of Domicile and the Adoption of the Proposed Hong Kong Articles, together with a notice convening the GM, will be despatched to the Shareholders in accordance with the Listing Rules in due course.

Shareholders and potential investors of the Company should note that the Change of Domicile and the Adoption of the Proposed Hong Kong Articles are conditional upon satisfaction of the respective conditions precedent as set out in this announcement. Accordingly, the Change of Domicile and the Adoption of the Proposed Hong Kong Articles may or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If there are any doubt, please consult professional advisers.

PROPOSED CHANGE OF DOMICILE

The Board proposes to change the domicile of the Company from the Cayman Islands to Hong Kong by way of application to the Companies Registry for re-domiciliation from the Cayman Islands to Hong Kong, and application for de-registration in the Cayman Islands after obtaining certificate of re-domiciliation from the Companies Registry.

Effect of the Change of Domicile

Other than the relevant expenses to be incurred, the Change of Domicile will not impact the business and operations of the Company and its subsidiaries in any material way, and will not affect the assets, property, rights, obligations, liabilities, relevant contractual and legal processes, management or financial position of the Company nor the proportionate interests of the Shareholders.

The Change of Domicile does not have the effect of creating a new legal entity and will not affect the business continuity of the Company. Upon successful registration as a Re-domiciled Company under the Companies Ordinance, the Company in general would be regarded as a Hong Kong-incorporated company, and the Company will adopt its existing principal place of business in Hong Kong as the registered office.

Besides, the Change of Domicile will not involve the withdrawal of listing of the Shares, any issue of new Shares, any transfer of assets of the Company or any change in the existing shareholding of the Company. Implementation of the Change of Domicile will not affect the listing status of the Company on the Stock Exchange.

The existing share certificates for the Shares will continue to be valid and effective as documents of title and for trading and settlement purpose after the Change of Domicile becomes effective.

Conditions of the Change of Domicile

The Change of Domicile is conditional upon:

(i) the passing of special resolutions by the Shareholders at the GM to approve the Change of Domicile and the Adoption of the Proposed Hong Kong Articles;

(ii) the compliance with the relevant requirements under the Listing Rules and the relevant legal procedures and requirements under the laws of the Cayman Islands and the laws of Hong Kong in respect of the Change of Domicile; and

(iii) the obtaining of all necessary approvals from the relevant regulatory authorities or otherwise as may be required in respect of the Change of Domicile (including but not limited to receiving the certificate of re-domiciliation issued by the Companies Registry).

PROPOSED ADOPTION OF THE PROPOSED HONG KONG ARTICLES

In connection with the Change of Domicile, the Board proposes to adopt the Proposed Hong Kong Articles in compliance with the laws of Hong Kong to replace the Existing Memorandum and Articles. The Company will make further announcement(s) for details on such proposal and such other proposals ancillary to the Change of Domicile (such as the change of principal share registrar and the change of registered office, if appropriate) in due course as and when appropriate.

Conditions of the Adoption of the Proposed Hong Kong Articles

The Adoption of the Proposed Hong Kong Articles is conditional upon:

(i) the passing of a special resolution by the Shareholders to approve the Change of Domicile at the GM;

(ii) the passing of a special resolution by the Shareholders to approve the Adoption of the Proposed Hong Kong Articles at the GM; and

(iii) the Company becoming a Re-domiciled Company.

REASONS FOR THE CHANGE OF DOMICILE

Adjacent to the Chinese Mainland, Hong Kong is renowned as a global business and financial hub for having an excellent tradition of rule of law, simple taxation system, open and efficient company governance regime, world-class professional services and favourable strategic geographical location. With effect from 23 May 2025, the Government of Hong Kong has officially launched a new regime of company re-domiciliation which offers a legal route and practical feasibility for the Company to re-domicile to Hong Kong.

The Company is currently listed on the Main Board of the Stock Exchange. It maintains main business operating regions in the Chinese Mainland and a place of business in Hong Kong at the same time. Its various subsidiaries are economically active in Hong Kong with solid business foundation. Upon the Change of Domicile to Hong Kong, the Company's geographical coverage of its business activities will be more aligned with its domicile. This will facilitate the operations and expansion of onshore and offshore businesses, and will effectively reduce the increasing compliance costs of the Company from being subject to two sets of regulations in two jurisdictions (i.e., the Cayman Islands and Hong Kong).

In light of the above factors, the Board believes that the Change of Domicile (and the incidental Adoption of the Proposed Hong Kong Articles) are beneficial to and in the best interests of the Company and the Shareholders as a whole.

GENERAL

The Change of Domicile and the Adoption of the Proposed Hong Kong Articles are subject to the approval of the Shareholders. Given that the circular may include the relevant legal procedures and requirements under the laws of the Cayman Islands and the laws of Hong Kong, and extra time is required for the Company to have such legal or regulatory consultations and opinions in the relevant jurisdictions, the Company will make further announcement(s) in relation to the expected timetable for the Change of Domicile as soon as practicable. If materialised, the Company will convene an GM to consider and approve the Change of Domicile and the incidental matters, including the Adoption of Proposed Hong Kong Articles, as the case may be.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder has material interest in the Change of Domicile and the Adoption of the Proposed Hong Kong Articles which is materially different from the other Shareholders, and no Shareholder is therefore required to abstain from voting in respect of the proposed resolutions at the GM.

The circular containing, among other things, further details of the Change of Domicile and the Adoption of the Proposed Hong Kong Articles, together with a notice convening the GM, will be despatched to the Shareholders in accordance with the Listing Rules in due course.

Shareholders and potential investors of the Company should note that the Change of Domicile and the Adoption of the Proposed Hong Kong Articles are conditional upon satisfaction of the respective conditions precedent as set out in this announcement. Accordingly, the Change of Domicile and the Adoption of the Proposed Hong Kong Articles may or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If there are any doubt, please consult professional advisers.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

"Adoption of the Proposed Hong Kong Articles"	the proposed adoption of the Proposed Hong Kong Articles in compliance with the laws of Hong Kong to replace the Existing Memorandum and Articles;
"Board"	the board of Directors;
"Change of Domicile"	the proposed change of domicile of the Company from the Cayman Islands to Hong Kong;
"Chinese Mainland"	the People's Republic of China, and for the purpose of this announcement, excluding Hong Kong, the Macau Special Administrative Region and Taiwan;
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong);
"Company"	China Resources Building Materials Technology Holdings Limited (華潤建材科技控股有限公司), incorporated in the Cayman Islands as an exempted company with limited liability, whose shares are listed and traded on the Main Board of the Stock Exchange (stock code: 1313);
"Companies Registry"	the Companies Registry in Hong Kong;
"Director(s)"	the director(s) of the Company;
"Existing Memorandum and Articles"	the existing amended and restated memorandum of association and articles of association of the Company adopted by the Company;

"GM"	an annual general meeting or an extraordinary general meeting of the Company to be convened for the purpose of considering and, if thought fit, approving, among others, (i) the Change of Domicile and (ii) the Adoption of the Proposed Hong Kong Articles;
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China;
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange;
"Proposed Hong Kong Articles"	subject to the approval by the Shareholders at the GM, the articles of association of the Company proposed to be adopted by the Company in compliance with the laws of Hong Kong, which shall become effective upon the Company becoming a Re-domiciled Company;
"Re-domiciled Company"	has the same meaning ascribed thereto under the Companies Ordinance;
"Share(s)"	share(s) of HK$0.10 par value each in the share capital of the Company;
"Shareholder(s)"	holder(s) of the Shares;
"Stock Exchange"	The Stock Exchange of Hong Kong Limited; and
"subsidiary(ies)"	has the same meaning ascribed thereto under the Listing Rules.

By order of the Board
CHINA RESOURCES BUILDING MATERIALS TECHNOLOGY HOLDINGS LIMITED
JING Shiqing
Chairman

Hong Kong, 26 September 2025

As at the date of this announcement and after the change of Director, the executive Directors are Mr. JING Shiqing, Mr. XIE Ji and Mr. LI Baojun; the non-executive Directors are Mr. ZHU Ping, Mr. YU Shutian, Mr. ZHOU Bo and Mr. DENG Ronghui; and the independent non-executive Directors are Mr. SHEK Lai Him Abraham, Mr. NG Kam Wah Webster, Madam YAN Bilan, Mr. TANG Yi Hoi and Mr. GONG Xiaofeng.