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China Ecotourism Group Limited
中國生態旅遊集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1371)

(1) FURTHER ADJOURNMENT OF WINDING-UP PETITION HEARING; AND (2) RESULTS OF THE ADJOURNED SCHEME MEETING HELD ON 25 SEPTEMBER 2025

References are made to the announcements of China Ecotourism Group Limited (the "Company") dated 11 March 2025, 14 May 2025, 30 May 2025, 23 July 2025, 25 July 2025, 29 August 2025 and 22 September 2025 regarding, among other things, the adjournment of the winding-up petition hearing and the Creditors Scheme (the "Announcements"). Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

(1) Further adjournment of winding-up petition hearing

The Company wishes to update its shareholders and investors that following the joint application by way of consent summons, it was ordered that, among others, the hearing of the Petition be adjourned to 1 December 2025 at 9:30 a.m. before the Companies Judge.

(2) Results of the adjourned Scheme Meeting held on 25 September 2025

Given the Typhoon Signal No. 8 (or above) was hoisted or issued but is not lowered or cancelled at or before 8:00 a.m. on 24 September 2025, the Scheme Meeting was adjourned to 10:00 a.m. on 25 September 2025.

At the adjourned Scheme Meeting held on 25 September 2025, the Creditors Scheme was approved by the requisite statutory majorities of creditors with voting claims (i.e. over fifty per cent (50%) in number of the creditors with voting claims, representing at least seventy-five per cent (75%) in value of the voting claims, present and voting in person or by proxy at the adjourned Scheme Meeting, voted in favour of the Creditors Scheme).

The Company will now seek the approval and sanction of the Hong Kong High Court for the Creditors Scheme. The court hearing for sanctioning the Creditors Scheme is scheduled to be held at 10:00 a.m. on 15 October 2025.

The Company will keep its shareholders and investors informed of any significant development in respect of the above and issue further announcement(s) as and when appropriate or as required under the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
China Ecotourism Group Limited
ZHU Xinxin
Director and Chief Executive Officer

Hong Kong, 26 September 2025

As at the date of this announcement, the Board comprises Ms. ZHU Xinxin and Mr. DI Ling as executive Directors; and Dr. MENG Zhijun, Mr. DUAN Xinxiao and Mr. LAU Fai Lawrence as independent non-executive Directors.