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海通恒信國際融資租賃股份有限公司
Haitong Unitrust International Financial Leasing Co., Ltd.

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1905)**

# POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Haitong Unitrust International Financial Leasing Co., Ltd. (the "**Company**") dated September 9, 2025 (the "**Circular**"). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The extraordinary general meeting (the "**EGM**") of the Company was held at 2:00 p.m. on Friday, September 26, 2025 at Haitong Unitrust Tower, No. 599 South Zhongshan Road, Huangpu District, Shanghai, the PRC.

The EGM was convened by the Board. Ms. Zhou Jianli served as the chairman of the EGM and chaired the EGM. All of the Directors, all of the supervisors and certain senior management of the Company attended the EGM. The convening of the EGM was in accordance with the Company Law of the People's Republic of China and the Articles of Association of the Company.

As at the date of the EGM, the total number of issued Shares of the Company is 8,235,300,000 Shares, all of which entitle the holders to attend and vote on the resolution put forward at the EGM (the "**EGM Resolution**") based on their shareholdings. Shareholders holding an aggregate of 7,696,810,057 voting Shares, representing approximately 93.46% of the total number of issued Shares, attended the EGM either in person or by proxy. No Shareholder was required to abstain from voting on the EGM Resolution. There were no Shareholders required to abstain from voting in favour of the EGM Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on the EGM Resolution at the EGM. The EGM Resolution was put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking of the poll at the EGM.

The poll results in respect of the resolutions proposed at the EGM were as follows:

| ORDINARY RESOLUTIONS | | NO. OF SHARES VOTED | | |
|---|---|---|---|---|
| | | FOR | AGAINST | ABSTAIN |
| 1. | To elect Mr. Mao Yuxing as an executive director of the Company | 7,686,114,996 (99.94%) | 4,360,619 (0.06%) | 6,334,442 |
| The resolution was duly passed as an ordinary resolution. | | | | |
| 2. | To elect Ms. Zheng Huan as a non-executive director of the Company | 7,688,967,615 (99.98%) | 1,508,000 (0.02%) | 6,334,442 |
| The resolution was duly passed as an ordinary resolution. | | | | |
| **SPECIAL RESOLUTIONS** | | **NO. OF SHARES VOTED** | | |
| | | **FOR** | **AGAINST** | **ABSTAIN** |
| 3. | To grant a mandate for capital management | 7,687,617,615 (99.96%) | 2,858,000 (0.04%) | 6,334,442 |
| The resolution was duly passed as a special resolution. | | | | |
| 4. | To amend the Articles of Association, Rules of Procedure for the Shareholders' General Meeting and Rules of Procedure for the Board of Directors | 7,641,038,000 (99.36%) | 49,437,615 (0.64%) | 6,334,442 |
| The resolution was duly passed as a special resolution. | | | | |
| 5. | To abolish the Board of Supervisors | 7,690,063,615 (99.99%) | 412,000 (0.01%) | 6,334,442 |
| The resolution was duly passed as a special resolution. | | | | |

## APPOINTMENT OF EXECUTIVE DIRECTOR AND NON-EXECUTIVE DIRECTOR

Reference is made to the announcement of the Company dated August 29, 2025 in relation to the nomination of Mr. Mao Yuxing ("**Mr. Mao**") as an executive director of the Company and Ms. Zheng Huan ("**Ms. Zheng**") as a non-executive director of the Company. As the resolutions to consider and approve the election of Mr. Mao as an executive director and Ms. Zheng as a non-executive director of the Company were duly passed as ordinary resolutions by shareholders at the EGM, the Board announced at the EGM the appointment of Mr. Mao as an executive director and Ms. Zheng as a non-executive director, effective from the conclusion of the EGM. For the biographical details of Mr. Mao and Ms. Zheng, please refer to the announcement of the Company dated August 29, 2025. As at the date of this announcement, there have been no changes to the biographical details of Mr. Mao and Ms. Zheng.

## TO ELECT CHAIRMAN

Reference is made to the announcement of the Company dated August 20, 2025 in relation to, among other things, the election of Ms. Zhou Jianli, an executive director, to temporarily perform the duties of the Chairman of the Board, subject to the Company's election and appointment of a new Chairman. Following the EGM, the Company convened a Board meeting and elected Mr. Mao Yuxing, an executive director, as the Chairman of the third session of the Board of the Company, with a term commencing on September 26, 2025 and ending on the expiration of the term of the third session of the Board of the Company.

## CHANGES OF AUTHORISED REPRESENTATIVE

Reference is made to the announcement of the Company dated August 20, 2025 in relation to, among other things, appointment of an authorised representative. The Board announced that at the Board meeting on September 26, 2025, all Directors voted and resolved to appoint Mr. Mao Yuxing, an executive director and Chairman, as an authorised representative of the Company pursuant to Rule 3.05 of the Listing Rules, and he will jointly serve as the authorised representatives of the Company with Mr. Lam Kang Chi, effective from September 26, 2025. Ms. Zhou Jianli ceased to serve as an authorised representative under Rule 3.05 of the Listing Rules with immediate effect.

## CHANGES TO THE ESTABLISHMENT AND COMPOSITION OF BOARD COMMITTEES

Reference is made to the announcements of the Company dated August 29, 2025 and September 9, 2025 in relation to, among other things, resignation of non-executive directors and amendments to the Articles of Association, Rules of Procedure for the Shareholders' General Meeting, Rules of Procedure for the Board of Directors, and abolishment of the Board of Supervisors. These resolutions have been approved at the EGM and took effect upon the conclusion of the EGM. The Board hereby announces that, in order to further optimize the governance structure of the Company and enhance the operational efficiency of various Special Committees under the Board, the following adjustments have been made to the establishment and composition of the subsidiary committees under the Board, effective from September 26, 2025:

1. The Remuneration and Evaluation Committee and the Nomination Committee of the Board have been merged into the Remuneration, Evaluation and Nomination Committee, and Mr. Yan Lixin, Mr. Mao Yuxing, Ms. Zheng Huan, Mr. Yao Feng, and Mr. Wu Yat Wai have been elected as members of the Remuneration, Evaluation and Nomination Committee of the third session of the Board of the Company, with Mr. Yan Lixin serving as Chairman. To ensure the standardized operation of the Remuneration, Evaluation and Nomination Committee of the Board, the Board has formulated the *Working Rules of the Remuneration, Evaluation and Nomination Committee of the Board*, and the previous *Rules of Procedure for the Remuneration and Evaluation Committee of the Board* and *Rules of Procedure for the Nomination Committee of the Board* have been abolished simultaneously.

2. Mr. Mao Yuxing, Ms. Zheng Huan, Mr. Lu Tong and Mr. Wu Shukun have been elected as members of the Environmental, Social and Governance Committee of the third session of the Board of the Company. Following the adjustment, the Environmental, Social and Governance Committee of the third session of the Board of the Company consists of five members, namely Mr. Mao Yuxing, Ms. Zheng Huan, Mr. Lu Tong, Ms. Zhou Jianli and Mr. Wu Shukun, with Mr. Mao Yuxing serving as Chairman.

3. Ms. Zhou Jianli and Mr. Zeng Qingsheng have been elected as members of the Risk Management Committee of the third session of the Board of the Company. The adjusted Risk Management Committee of the third session of the Board of the Company consists of five members, namely Mr. Yan Lixin, Ms. Zhou Jianli, Mr. Zhang Shaohua, Mr. Yao Feng and Mr. Zeng Qingsheng, with Mr. Yan Lixin serving as Chairman.

4. Mr. Wu Yat Wai has been elected as a member of the Audit Committee of the third session of the Board of the Company and following the election of an employee director by the employees' representative congress, the employee director will serve as a member of the Audit Committee. In addition to the employee director, the adjusted Audit Committee of the third session of the Board of the Company consists of Mr. Zeng Qingsheng, Mr. Zhang Shaohua, Mr. Wu Yat Wai, and Mr. Yan Lixin, with Mr. Zeng Qingsheng serving as Chairman. Following the election of the employee director, the Audit Committee of the third session of the Board of the Company will consist of five members.

## TO AMEND THE ARTICLES OF ASSOCIATION, RULES OF PROCEDURE FOR THE SHAREHOLDERS' GENERAL MEETING AND RULES OF PROCEDURE FOR THE BOARD OF DIRECTORS AND TO ABOLISH THE BOARD OF SUPERVISORS

The Board announced that the resolutions regarding amendments to the Articles of Association, Rules of Procedure for Shareholders' General Meeting and Rules of Procedure for the Board of Directors, as well as the resolution regarding the abolishment of the Board of Supervisors, have been duly approved by Shareholders at the EGM. The proposed amendments to the Articles of Association and the corresponding Rules of Procedure took effect on September 26, 2025, and the Board of Supervisors was abolished on the same date.

By order of the Board
**Haitong Unitrust International Financial Leasing Co., Ltd.**
**Mao Yuxing**
*Chairman*

Shanghai, the PRC
September 26, 2025

*As at the date of this announcement, the Chairman and executive Director of the Company is Mr. MAO Yuxing; the executive Director of the Company is Ms. ZHOU Jianli; the non-executive Directors of the Company are Mr. ZHANG Xinjun, Ms. ZHENG Huan, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors of the Company are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.*