Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SMIT HOLDINGS LIMITED
國微控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

GRANT OF WAIVER FOR DELAY IN DESPATCH OF MAJOR TRANSACTION CIRCULAR

Reference is made to the announcement of SMIT Holdings Limited (the "**Company**") dated 7 September 2025 (the "**Announcement**"). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company proposed to obtain written shareholders' approval for the Equity Transfer in accordance with Rule 14.44 of the Listing Rules.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the "**Circular**") in relation to the Equity Transfer and other information required under the Listing Rules is required to be despatched to the Shareholders within 15 business days after the publication of the Announcement, that is, on or before 26 September 2025.

As additional time is required for the Company to prepare and finalise certain financial information to be included in the Circular, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on the condition that the Company will despatch the Circular to the Shareholders on or before 24 October 2025.

Shareholders and potential investors of the Company should be aware that the Equity Transfer is subject to a number of conditions being satisfied, and consequently the Equity Transfer may or may not proceed. Accordingly, Shareholders and potential investors are advised to exercise caution when they deal or contemplate dealing in the Shares or other securities (if any) of the Company.

By Order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 26 September 2025

As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer) and Ms. Chen Ying; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Cai Jing; and the independent non-executive Directors are Mr. Zhang Junjie, Mr. Woo Kar Tung, Raymond, Mr. Jin Yufeng and Ms. Zhang Min.

* *For identification only*