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TA YANG GROUP HOLDINGS LIMITED
大洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1991)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference is made to the annual report of Ta Yang Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 31 December 2024 (the "**Annual Report**"). Terms used herein shall have the same meanings as defined in the 2024 Annual Report unless otherwise stated.

Further to the information disclosed in the Annual Report, the board of directors of the Company (the "**Board**") would like to provide to the shareholders of the Company and the potential investors with the following supplementary information on share option scheme which is set out in the section headed "SHARE OPTION SCHEME" in the Directors' Report:

SHARE OPTION SCHEME

As at 1 January 2024 and 31 December 2024, the total number of share options available for grant under the Share Option Scheme were 87,117,800 shares, respectively.

No share option has been granted by the Company under the Scheme and thus, the total number of shares available for issue is 87,117,800 shares, representing approximately 6.63% of the total issued shares as at the date of the Annual Report.

The information contained in this announcement does not affect other information contained in the Annual Report. Save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady

Hong Kong, 26 September 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Shi Qi, Mr. Li Jiuhua and Mr. Gao Feng; three non-executive Directors, namely, Mr. Chan Tsun Hong Philip, Mr. Gu Shixiang and Mr. Han Lei; and two independent non-executive Directors, namely Mr. Chan Siu Tat and Dr. Feng Xin.