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FEG Holdings Corporation Limited
鑄帝控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1413)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement dated 27 August 2025 (the "**Announcement**") of the Company relating to the Placing. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that all condition precedent of the Placing has been fulfilled and completion of the Placing took place on 26 September 2025 whereupon 200,000,000 new Shares, being all the Placing Shares, were allotted and issued to not less than six Placees at the Placing Price of HK$0.063 per Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, each of the Placees and where appropriate, their respective ultimate beneficial owners is an Independent Third Party, and none of the Placees has become a substantial Shareholder immediately upon completion of the Placing.

The 200,000,000 Placing Shares represents approximately 14.29% of the Company's entire issued share capital as enlarged by the Placing.

The net proceeds from the Placing of approximately HK$12.1 million (after deducting the placing commission, professional fees and all related expenses of approximately HK$0.5 million) will be used for general working capital of the Group.

The shareholdings in the Company immediately before and after completion of the Placing are as follows:

	Immediately before completion of the Placing		**Immediately after completion of the Placing**	
	No. of Shares	*%*	*No. of Shares*	*%*
TGGA, LLC	114,455,000	9.54	114,455,000	8.17
Yang Zhenwei *(note)*	675,000	0.06	675,000	0.05
Placees	–	0.00	200,000,000	14.29
Other public Shareholders	1,084,870,000	90.4	1,084,870,000	77.49
Total	1,200,000,000	100.00	1,400,000,000	100.00

Note: Yang Zhenwei is a Director of the Company.

The Company has conducted the following equity fund raising activities for the 12 months immediately before the date of this announcement:

Date of announcement	**Event**	**Net proceeds**	**Intended use of proceeds**	**Actual use of proceeds as at the date of this announcement**
(Completed on 30 August 2025)	Placing of new shares under general mandate	Approximately HK$35.6 million	General working capital of the Group	HK$35.6 million on general working capital of the Group

By Order of the Board
FEG Holdings Corporation Limited
Yang Zhenwei
Chairman and Executive Director

Hong Kong, 26 September 2025

As at the date of this announcement, the executive Directors are Mr. Yang Zhenwei, Mr. Yip Kwong Cheung, Mr. Yang Wei and Mr. Deng Huacheng; and the independent non-executive Directors are Mr. Tang Man Joe, Mr. Chan Siu Kei Ken and Mr. Sin Kwok Chui Malon.