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InnoScience (Suzhou) Technology Holding Co., Ltd.
英諾賽科(蘇州)科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2577)

INSIDE INFORMATION
APPLICATION FOR THE FULL CIRCULATION OF H SHARES BY THE COMPANY

This announcement is made by InnoScience (Suzhou) Technology Holding Co., Ltd. (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the Guidelines on Application for "Full Circulation" of Domestic Unlisted Shares of H-share Companies (《H 股公司境內未上市股份申請「全流通」業務指引》 issued by the China Securities Regulatory Commission (the "**CSRC**") on 14 November 2019 and amended on 10 August 2023 and the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) issued by the CSRC on 17 February 2023 in relation to the guidelines for procedures to apply for full circulation of the shares by companies whose H shares are listed on the Stock Exchange.

The board of directors (the "**Board**") of the Company is pleased to announce that the Company has submitted an application to the CSRC on 29 September 2025 in respect of the conversion of 373,841,270 domestic unlisted shares (the "**Domestic Unlisted Shares**") of the Company into H shares (the "**H Shares**") of the Company (the "**H Shares Full Circulation**"). Subject to completion and obtaining all the filings with and/or approvals from relevant regulatory authorities (including but not limited to the CSRC and the Stock Exchange) and compliance with all the applicable laws and regulations, such Domestic Unlisted Shares are expected to be converted into H Shares and be eligible to be listed and traded on the Main Board of the Stock Exchange (the "**Conversion and Listing**").

In accordance with the Articles of Association of InnoScience (Suzhou) Technology Holding Co., Ltd. and applicable PRC laws, no further approval from shareholders of the Company is required for the H Shares Full Circulation.

Details of the H Shares Full Circulation are as follows:

As of the date of this announcement, the total share capital of the Company is 894,400,653 shares. Among them, the total number of the H Shares is 504,841,187, accounting for approximately 56.44% of the total share capital of the Company, and the total number of the Domestic Unlisted Shares is 389,559,466, accounting for approximately 43.56% of the total share capital of the Company.

Following communication with all the shareholders who hold Domestic Unlisted Shares, as of the date of this announcement, the number of Domestic Unlisted Shares subject to the intended application for the H Shares Full Circulation is 373,841,270, accounting for approximately 95.97% of the total Domestic Unlisted Shares and approximately 41.80% of the total share capital of the Company. Upon completion of the H Shares Full Circulation, the total number of the H Shares will change to 878,682,457, accounting for approximately 98.24% of the total share capital of the Company, and the total number of the Domestic Unlisted Shares will change to 15,718,196, accounting for approximately 1.76% of the total share capital of the Company.

Shareholders participating in the application for the H Shares Full Circulation are as follows:

Name of shareholders	**Number of Domestic Unlisted Shares applied for conversion into H Shares** *(shares)*	**Percentage of Domestic Unlisted Shares applied for conversion in the total share capital of the Company**
INNOSCIENCE HOLDING PTE. LTD.	43,001,465	4.8079%
WEIWEI LUO (駱薇薇)	24,604,652	2.7510%
Jay Hyung Son	22,818,868	2.5513%
Shanghai Inno Youpeng Enterprise Consulting L.P. (上海英諾優朋企業諮詢合夥企業(有限合夥))	17,460,140	1.9522%
Suzhou Innocore Enterprise Management Center L.P. (蘇州英諾芯企業管理中心(有限合夥))	16,470,557	1.8415%
Inno Investment (Hong Kong) Limited	14,030,252	1.5687%
Suzhou Wujiang District Xinsheng Dapeng Equity Investment Partnership (Limited Partnership) (蘇州市吳江區芯生大鵬股權投資合夥企業(有限合夥))	5,338,571	0.5969%
Shenzhen CMB No.1 Equity Investment L.P. (深圳市招銀壹號股權投資合夥企業(有限合夥))	3,845,749	0.4300%
Shenzhen CMB Gongying Equity Investment L.P. (深圳市招銀共贏股權投資合夥企業(有限合夥))	108,748	0.0122%
Shenzhen CMB Langyao Growth Equity Investment Fund L.P. (深圳市招銀朗曜成長股權投資基金合夥企業(有限合夥))	13,132,515	1.4683%
Shenzhen CMB Growth No.17 Equity Investment Fund L.P. (深圳市招銀成長拾柒號股權投資基金合夥企業(有限合夥))	48,902,412	5.4676%
Zhuhai Chengzhang Gongying Venture Capital Fund L.P. (珠海市成長共贏創業投資基金(有限合夥))	2,836,892	0.3172%

Name of shareholders	Number of Domestic Unlisted Shares applied for conversion into H Shares *(shares)*	Percentage of Domestic Unlisted Shares applied for conversion in the total share capital of the Company
Suzhou Wujiang Industrial Investment Co., Ltd. (蘇州市吳江產業投資有限公司)	44,749,893	5.0033%
Shenzhen Tongchuang Zhuoyue Investment L.P. (深圳同創卓越投資合夥企業(有限合夥))	14,681,071	1.6414%
Hunan Huaye Tiancheng Venture Capital Investment L.P. (湖南華業天成創業投資合夥企業(有限合夥))	5,931,746	0.6632%
Shenzhen Gongchuang Future Investment Partnership L.P. (深圳共創未來投資合夥企業(有限合夥))	13,354,506	1.4931%
Guangdong Guomin Kaide Technology Venture Capital L.P. (廣東國民凱得科技創業投資企業(有限合夥))	6,673,214	0.7461%
Ningbo Meishan Free Trade Zone Jiake Investment L.P. (寧波梅山保稅港區嘉科投資合夥企業(有限合夥))	3,460,185	0.3869%
Ningbo Meishan Free Trade Zone Ningke Investment L.P. (寧波梅山保稅港區凝科投資合夥企業(有限合夥))	3,781,488	0.4228%
Zibo Tianhui Qianxing Investment L.P. (淄博天匯乾興投資合夥企業(有限合夥))	741,468	0.0829%
Zibo Tianhui Hongxin Investment Partnership L.P. (淄博天匯弘鑫投資合夥企業(有限合夥))	667,725	0.0747%
Shenzhen Jiacheng Peihe Investment L.P. (深圳市佳承沛和投資合夥企業(有限合夥))	593,175	0.0663%
Shenzhen Shenshang Xingye Venture Capital Fund L.P. (深圳市深商興業創業投資基金合夥企業(有限合夥))	2,965,873	0.3316%
King Winne Electronic Technology Limited (金芯微電子科技有限公司)	3,963,083	0.4431%
Yu Hao (俞浩)	6,793,280	0.7595%
Shenzhen Huashengchuang Technology L.P. (深圳市華升創科技合夥企業(有限合夥))	11,354,483	1.2695%
Wenzhou Taiyang Equity Investment L.P. (溫州鈦陽股權投資合夥企業(有限合夥))	5,561,011	0.6218%
Wenzhou Taixin Phase 4 Equity Investment L.P. (溫州鈦信四期股權投資合夥企業(有限合夥))	1,843,890	0.2062%
Wenzhou Taixin Phase 5 Equity Investment L.P. (溫州鈦信五期股權投資合夥企業(有限合夥))	5,919,858	0.6619%
Wenzhou Taixin Phase 7 Equity Investment L.P. (溫州鈦信七期股權投資合夥企業(有限合夥))	4,852,343	0.5425%
Hainan Xietong Shifu Venture Capital Investment Fund L.P. (海南協同仕富創業投資基金合夥企業(有限合夥))	3,881,874	0.4340%

Name of shareholders	Number of Domestic Unlisted Shares applied for conversion into H Shares *(shares)*	Percentage of Domestic Unlisted Shares applied for conversion in the total share capital of the Company
Shenzhen Jiacheng Xinhe Investment L.P. (深圳市佳承鑫和投資合夥企業(有限合夥))	3,464,573	0.3874%
Tianjin Saifu Gaopeng Yisheng Enterprise Management L.P. (天津賽富高鵬翼盛企業管理合夥企業(有限合夥))	2,989,043	0.3342%
Wuhan Optics Valley Core Future Special Investment Fund Partnership Enterprise (Limited Partnership) (武漢光谷芯未來專項投資基金合夥企業(有限合夥))	12,800,000	1.4311%
Hangzhou Guangyao Zhixin Tingyi Enterprise Management Consulting Partnership (Limited Partnership) (杭州光曜致新庭頤企業管理諮詢合夥企業(有限合夥))	266,667	0.0298%
Total	**373,841,270**	**41.7980%**

The H Shares Full Circulation will be completed by the Company when appropriate within the validity period of filing with the CSRC upon completing and obtaining the filing with the CSRC and the listing approval from the Stock Exchange. As at the date of this announcement, the details of the H Shares Full Circulation and the Conversion and Listing have not been finalized. The Company will make further announcement(s) when appropriate on the progress and details of the H Shares Full Circulation in accordance with the requirements of the Listing Rules and applicable laws and regulations.

The H Shares Full Circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
InnoScience (Suzhou) Technology Holding Co., Ltd.
英諾賽科(蘇州)科技股份有限公司
Dr. Weiwei Luo
Chairperson of the Board and Executive Director

PRC, 29 September 2025

As at the date of this announcement, the Board of the Company comprises Dr. Weiwei Luo, Mr. Jay Hyung Son, Dr. Wu Jingang and Mr. Zhong Shan as executive directors; Dr. Wang Can, Ms. Zhang Yanhong and Ms. Cui Mizi as non-executive directors; and Mr. Wong Hin Wing, MH, JP, Dr. Yi Jiming, Dr. Yang, Simon Shi-Ning and Dr. Chan, Philip Ching Ho as independent non-executive directors.